(CIN: U74900DL1995PLC065114)

Regd. Off.: J K Building, 4th Floor, A-2, LSC, Masjid Moth, Greater Kailash-II, New Delhi – 110048 Email: ayodhyafinlease@gmail.com

Ref: CS/Ayodhya/SAST/2021-22/

Dated Feb 15th 2022

The Secretary	The Company Secretary & Compliance Officer			
The Bombay Stock Exchange Ltd.	Suraj Industries Limited			
Phiroze Jeejeebhoy Towers,	Plot No 2, Phase - III,			
Dalal Street, Fort,	Sansarpur Terrace, Kangra,			
Mumbai - 400 001	Himachal Pradesh, 173212			
1914111041 - 400 001	Script code : SURJIND   526211			
	ISIN: INE170U01011			

Dear Sir/ Ma'am

Sub: <u>Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011</u>

Please find attached Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended till date for the acquisition of Equity Shares to the tune of 492500 Equity Shares of M/s Suraj Industries Limited on 12<sup>th</sup> February, 2022.

Kindly take the above information on record and acknowledge.

Yours Sincerely

For Ayodhya Finlease Limited

Authorized Sighatory

Encl. as above

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# Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

N	ame of the Target Company (TC)	SURAJ INDUSTRIES LIMITED									
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed		AYODHYA FINLEASE LIMITED (Acquirer)  Persons acting in concert SURYA COMMERCIAL LIMITED J K TRADERS LIMITED NO  BSE									
							De	etails of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
								fore the acquisition under consideration, holding of quirer along with PACs of:			and the second s
	<ul> <li>a) Shares carrying voting rights</li> <li>(i) Ayodhya Finlease Limited</li> <li>(ii) Surya Commercial Limited</li> <li>(iii) J K Traders Ltd</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>	100000 6782 100000	1.048 0.071 1.048	0.940 0.064 0.940							
	<ul> <li>voting rights (VR) otherwise than by equity shares</li> <li>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>										
	e) Total (a+b+c+d)	206782	2.168	1.944							
Det	tails of acquisition										
	Shares carrying voting rights acquired     (i)Ayodhya Finlease Limited     (ii)Surya Commercial Limited     (iii)J K Traders Ltd	492500 NIL NIL	5.161 NIL NIL	4.629 NIL NIL							
	<ul> <li>b) VRs acquired otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</li> </ul>										



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		Email: ayodhyafinleas	e@gmail.c	om			
	d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+/-d)	492500	5.161	4.629		
	After t	the acquisition, holding of acquirer along with of:					
	a)	Shares carrying voting rights  (i) Ayodhya Finlease Limited  (i) Surya Commercial Limited  (ii) J K Traders Ltd	592500 6782 100000	6.209 0.071 1.048	5.569 0.064 0.940		
	c)	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	699282	7.328	6.573		
	Mode o	of acquisition (e.g. open market / public issue / rights preferential allotment / inter-se transfer/encumbrance,	Open market (Off Market)				
		features of the securities acquired including time till tion, ratio at which it can be converted into equity etc.			and the second s		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.							
Equity share capital / total voting capital of the TC before the said acquisition							
Equity share capital/ total voting capital of the TC after the said acquisition				9542000			
	Total diluted share/voting capital of the TC after the said 10639000						



acquisition

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Email: ayodhyafinlease@gmail.com

For Ayodhya Finlease Limited

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(Maneesh Mansingka) Director

Place: New Delhi

Date: 14.02.2022

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  The paid up capital of the Company consists of 9542000 equity shares whereas No. of Shares Underlying Outstanding convertible securities (including Warrants) are 1097000

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.