

Spice Healthcare Private Ltd.

320, Udyog Vihar, Phase-IV, Gurugram 122016,
Haryana, India

September 5, 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Reference: Scrip Code: 500285 and Scrip ID: SPICEJET

Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for issue and allotment of following securities of SpiceJet Limited to Spice Healthcare Private Limited (an entity under 'promoter group') on preferential basis:

- (a) 3,41,72,000 equity shares of the face value of Rs.10 each.
- (b) 13,14,08,514 warrants, having option to apply for and be allotted equivalent number of equity shares of the face value of Rs.10 each.

This is for your information and record.

Thanking you,

Yours truly,
For Spice Healthcare Private Limited


Ajay Singh
Authorised Signatory



Encl.: As above

CC: Company Secretary,
SpiceJet Limited,
319, Udyog Vihar, Phase- IV
Gurgaon- 122016

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SpiceJet Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Spice Healthcare Private Limited PAC: Mr. Ajay Singh, Ajay Singh (HUF) and Mrs. Kalpana Singh		
Whether The Acquirer Belongs To Promoter/Promoter Group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights (Unencumbered)	20,83,12,356	34.61	34.61
b) Shares in the nature of encumbrance (Pledge)	14,66,37,437	24.36	24.36
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	35,49,49,793	58.98	58.98
Details of acquisition			
a) Shares carrying voting rights acquired/sold	3,41,72,000 [#]	4.99	NA
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	13,14,08,514 [#]	N.A.	15.31
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	16,55,80,514	4.99	20.30

#SpiceJet Limited has issued and allotted 3,41,72,000 equity shares of the face value of Rs.10 each and 13,14,08,514 warrants, having option to apply for and be allotted equivalent number of equity shares of the face value of Rs.10 each to Spice Healthcare Private Limited on preferential basis. The warrants will neither give any voting rights nor will entitle its holders any dividend until option attached to warrants are exercised and underlying equity shares are allotted. The currency of warrants to subscribe to equity shares shall be eighteen months from the date of allotment of warrants and the allottee shall not be entitled to apply for equity shares against such warrants on or before March 31, 2024.



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	24,24,84,356	35.44	29.73
b) Shares encumbered with the acquirer	14,66,37,437	21.43	17.98
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	13,14,08,514	NA	15.31
e) Total (a+b+c+d)	52,05,30,307	56.88	63.83
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 4, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	60,18,45,665 equity shares of Rs.10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	68,41,40,851 equity shares of Rs.10 each.		
Total diluted share/voting capital of the TC after the said acquisition	81,55,49,365 equity shares of Rs.10 each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Spice Healthcare Private Limited

Authorised Signatory

Date: September 5, 2023

Place: New Delhi

