The Securities and Exchange Board of India SEBI Bhavan BKC Plot No.C4-A, 'G' Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra

Date: 11.01.2021

Subject: Submission of Report under Regulation 10(7) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations') in respect of acquisition of Shares

Sir/Ma'am,

In accordance with the captioned Regulation the undersigned being part of Promoter and Promoter Group, hereby furnish Report in the prescribed format, in respect of acquisition of shares of Lumax Auto Technologies Limited (Target Company) by way of complete partition of D.K Jain & Sons (HUF).

The respective intimation and report under Regulation 10(5) and 10(6) of Takeover Regulations has already been filed with BSE Limited and National Stock Exchange of India Limited on 12.12.2020 and 21.12.2020 respectively.

The applicable fees of Rs. 1,50,000 from each undersigned acquirer vide Demand Draft No. 500 289 and 500 286 respectively drawn on ICICI Bank in favour of "Securities and Exchange Board of India" payable at Mumbai is enclosed for reference.

Thanking you.

Yours faithfully,

(DEEPAK JAIN)

Acquirer belonging to Promoter Group

Acquirer belonging to Promoter Group

National Stock Exchange of India Limited.

CC:

BSE Limited

Ist Floor, Rotunda Building P.J. Towers, Dalal Street, Fort

Mumbai - 400 001

Listing Department

Exchange Plaza, C1 Block G,"

- Bandra Kurla Complex.....+

Bandra (E), Mumbal - 400051-

Company Secretary

Lumax Auto Technologies Limited

2nd Floor, Harbans Bhawan- II, Commercial Complex,

Nangal Raya, New Delhi- 110046

Ph. +91 11 49857832

Email Id: shares@lumaxmail.com

Report under Regulation 10(7) to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

		Takeovers/ Regulation	7113, 2011	
1	Gen	eral Details		
	а.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Deepak Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: kanchan.arora@lumaxmail.com (For correspondence) Anmol Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: salman.saeed@lumaxmail.com	
	b.	Whether sender is the acquirer (Y/N)	Yes	
	C.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA	
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer	NA ·	
2				
	a.	Date of report	11.01.2021	
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes	
	C.	Whether the report is accompanied with fees as required under Regulation 10(7)	Two Demand Drafts on behalf of Mr. Deepak Jain of Rs. 1,50,000/- vide DD No. 500289 and Mr. Anmol Jain of Rs. 1,50,000/- vide DD No. 500286 drawn on ICICI Bank in favour of Securities and Exchange Board of India are enclosed as an Annexure A.	
3	Con	pliance of Regulation 10(5)		
	a.	Whether the report has been filed with the	Yes	
		Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition		
	b.	Date of Report	12.12.2020	
4	Con	ppliance of Regulation 10(6)		
	а.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	Yes	
	b.	Date of Report	21.12.2020	
5	Deta	ails of the Target Company (TC)	1	
	а.	Name & address of TC	Lumax Auto Technologies Limited 2 nd Floor, Harbans Bhawan- II, Commercial Complex, Nangal Raya, New Delhi- 110046	
	þ.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limite	

ر ا	6	Deta	s of the acquisition				
		a.	Date of acquisition	18.12.2020			
		b.	Acquisition price per share (in Rs.)	NA			
•	:	C.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	3(1)			
		d.	Shareholding of acquirer(s) and PAC	Before the ac	cquisition	After the acquisition	
•			individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
ĺ	<u>-</u>		Name of the acquirer(s) / PAC (**)		01.10		0110
		•	Acquirer(s) Deepak Jain Anmol Jain	99,52,315 99,49,380	14.60 14.60	12,921,047 12,918,113	18.96 18.95
			PAC(s) D.K Jain Family Trust Lumax Finance Private Limited Mr. Dhanesh Kumar Jain Mrs. Shivani Jain	2,03,950 1,21,11,320 -	0.30 17.77 -	2,03,950` 1,21,11,320 -	0.30 17.77
			D.K Jain & Sons (HUF)	59,37,465	8.71	-	-
		е.	Shareholding of seller/s in TC (in terms of	Before the ac		After the acq	uisition
			no. & as a percentage of the total share/voting capital of the TC)	No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
			Name of the Seller(s)(**) D.K Jain & Sons (HUF)	59,37,465	8.71	·-	-
	7	Info	rmation specific to the exemption categoral ulation 10(1)(a)(i)	ory to which	the insta	nt acquisition	belongs-
Ī		a.	Provide the names of the seller(s)	D.K. Jain & S	Sons (HUF	')	
		b.	Specify the relationship between the acquirer(s) and the seller(s).		s (HUF)	lain is the Karta [Seller] and F and Mr. Ann	ather of
	-	C.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(l).	Yes			
		ď.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	,			
		e.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA			-

f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	
 g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Report sent on 12.12.2020
h.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same	Yes, The Acquirers as well as Seller has submitted the disclosure under Regulation 29(1) & 29(2) on 21.12.2020. The copies of the same are enclosed as an Annexure B.
	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	Yes We, hereby confirmed that all the conditions specified under regulation 10(1Xa)(i) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Acquirer belonging to Promoter Group

(DEEPAK JAIN)

Acquirer belonging to Promoter Group

Date: | | · 0| · 202 | Place: New Delhi

NOTE:

• (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

.. (**) Shareholding of each entity shall be show separately and then collectively in a Group.

Report under Regulation 10(7) to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

		Regulations, 2011	•
1	Gen	eral Details	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Deepak Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: kanchan.arora@lumaxmail.com (For correspondence) Anmol Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: salman.saeed@lumaxmail.com
	b.	Whether sender is the acquirer (Y/N)	Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) Name, address, Tel no. and e-mail of the	NA NA
		sender, if sender is not the acquirer	INA I
2	_	pliance of Regulation 10(7)	
	a.	Date of report	11.01.2021
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	C.	Whether the report is accompanied with fees as required under Regulation 10(7)	Two Demand Drafts on behalf of Mr. Deepak Jain of Rs. 1,50,000/- vide DD No. 500289 and Mr. Anmol Jain of Rs. 1,50,000/- vide DD No 500286 drawn on ICICI Bank in favour of Securities and Exchange Board of India are enclosed as an Annexure A.
3	Com	pliance of Regulation 10(5)	an Almexule A.
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	Yes
	b.	Date of Report	12.12.2020
4	Com	pliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	Yes
	b.	Date of Report	21.12.2020
5	Deta	ils of the Target Company (TC)	
-	a.	Name & address of TC	Lumax Auto Technologies Limited 2 nd Floor, Harbans Bhawan- II, Commercial Complex, Nangal Raya, New Delhi- 110046
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited

6	Det	Details of the acquisition .						
	a.	Date of acquisition	18.12.2020					
	b.	Acquisition price per share (in Rs.)	NA					
	C.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	` '					
	d.	Shareholding of acquirer(s) and PAC	Before the	acquisition	n After the acquisition			
		individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC		
		Name of the acquirer(s) / PAC (**)				 		
		Acquirer(s) Deepak Jain Anmol Jain	99,52,315 99,49,380	14.60 14.60	12,921,047 12,918,113	18.96 18.95		
		PAC(s) Dhanesh Kumar Jain Family Trust Lumax Finance Private Limited Mr. Dhanesh Kumar Jain Mrs. Shivani Jain	2,03,950 1,21,11,320 - -		2,03,950 1,21,11,320 -	0.30 17.77 -		
	е.	D.K Jain & Sons (HUF)	59,37,465	8.71				
	G.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total			After the acquisition			
		share/voting capital of the TC)	No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC		
		Name of the Seller(s)(**) M/s Dhanesh Kumar Jain (HUF)	59,37,465	8.71	-	_		
7	Info Reg	rmation specific to the exemption categ ulation 10(1)(a)(ii)	ory to which	the insta	nt acquisitio	n belongs-		
-	a.	Provide the names of the seller(s)	D.K. Jain &	Sons (HUF)			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Mr. Dhanesh Kumar Jain is the Karta of Jain & Sons (HUF) [Seller] and Father of Deepak Jain and Mr. Anmol Jain (Acquirers)					
	C.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition Acquirer(s) (*) Mr. Deepak Jain	As on 30.09.2020		2019 30	As on .09.2018		
		Mr. Anmol Jain Seller(s)	99,52,315 99,49,380	99,17 99,25		5,73,260 3,11,200		
		D.K Jain & Sons (HUF)	59,37,465	59,30,	865 59	9,04,855 - 		

	_	16.6	
	d.	Confirm that the acquirer(s) and the	1
		seller/s have been named promoters in	Quarter ended 30th September, 2020, 30th
		the shareholding pattern filed by the	September, 2019 and 30th September, 2018
		target company in terms of the listing	are enclosed as an Annexure C, D & E
		agreement or the Takeover Regulations.	respectively.
		Provide copies of such filings under the	
		listing agreement or the Takeover	
		Regulations.	
	e.	If shares of the TC are frequently	NA
		traded, volume-weighted average	
		market price (VWAP) of such shares for	· .
		a period of sixty trading days preceding	
1 1		the date of issuance of notice regarding	
		the proposed acquisition to the stock	
		exchanges where the TC is listed.	
	f.	If the shares of the TC are infrequently	NA
		traded, the price of such shares as	,
		determined in terms of clause (e) of sub-	
		regulation (2) of regulation 8.	,
	g.	Confirm whether the acquisition price	NA
	•	per share is not higher by more than	
!		twenty-five percent of the price as	
1		calculated in (d) or (e) above as	
		applicable.	
	h.	Date of issuance of notice regarding the	Report sent on 12.12.2020
1 1		proposed acquisition to the stock	1. (D. 12. (2.2020
		exchanges where the TC is listed.	
	i.	Whether the acquirers as well as sellers	Yes, Acquirer and Seller have submitted the
	-	have complied with the provisions of	disclosure under Regulation 29(1) & 29(2) on
		Chapter V of the Takeover Regulations	21.12.2020 The copies of the same is
		(corresponding provisions of the	enclosed as an Annexure B.
		repealed Takeover Regulations 1997)	The state of the s
		(Y/N). If yes, specify applicable	,
		regulation(s) as well as date on which	
		the requisite disclosures were made	
		along with the copies of the same.	
	j.	Declaration by the acquirer that all the	Yes
	•	conditions specified under regulation	
		10(1)(a)(ii) with respect to exemptions	
		has been duly complied with.	
$\overline{}$			

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

(DEEPAK JAIN)

Acquirer belonging to Promoter Group

(ANMOL JAIN)

Acquirer belonging to Promoter Group

Date: 11'01.2021 Place: New Delhi

NOTE:

 (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

• (**) Shareholding of each entity shall be show separately and then collectively in a Group.

Date: 21.12.2020 •

BSE Limited	The National Stock Exchange of	The Company Secretary
Listing Compliance Department	India Limited	Lumax Auto Technologies
Phiroze Jeejeebhoy Towers,	Listing Compliance Department	Limited
Dafal Street,	Exchange Plaza, C-1 Block G,	2 nd Floor,
Mumbai - 400001	Bandra Kurla Complex,	Harbans Bhawan – II.
	Bandra (£),	Commercial Complex,
	Mumbai – 400051	Nangal Raya,
		New Delhi - 110046
Target Company Code: 532796	Target Company Code: LUMAXTECH	

Subject: <u>Submission of disclosure under Regulation 29 (1) and 29 (2) of the Securities and Exchange</u>

<u>Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)</u>

Sir/Ma'am,

In accordance with Regulation 29 (1) and 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended), the undersigned being acquirers and also part of Promoter and Promoter Group, hereby submit the disclosure in the prescribed format, in respect of the acquisition of the Shares by way of inter-se transfer of shares of Lumax Auto Technologies Limited (Target Company) held by D.K. Jain & Sons (HUF) by way of complete partition of D.K. Jain & Sons (HUF). There shall be no change in Total Shareholding of the Promoter and Promoter Group after such inter-se transfer of shares of Target Company.

Thanking you.

Yours faithfully,

(DEEPAK JAIN)

Acquirer belonging to Promoter Group

(ANMOL JAIN)

Acquirer belonging to Promoter Group

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

_P	art-A- Details of the Acquisition					
1.	Name of the Target Company (TC)	Lumax Auto Technologies Limited.				
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Deepak Jain Mr. Anmol Jain				
		PAC(S) D.K. Jain & Sons (HUF), M/s. D.K. Jain Family Trust, Lumax Finance Privat Limited, Mr. Dhanesh Kumar Jain Mrs. Shivani Jain				
3. \	Whether the acquirer belongs to Promoter/ Promoter group					
L	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National St Limited	d ock Exchange o	of India		
	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC(**)		
	fore the acquisition under consideration, holding acquirer along with PACs of:					
a) :	Shares carrying voting rights	3,81,54,430	55.98	55.98		
b) :	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA				
	Voting rights (VR) otherwise than by equity shares	NA				
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA				
Ė	Total (a+b+c+d)	3,81,54,430	55.98	55.98		
	tails of acquisition (Inter-se transfer by way of mplete partition of D.K. Jain & Sons (HUF))					
a)	Shares carrying voting rights acquired	59,37,465	8.71	8.71		
1	VRs acquired otherwise than by equity shares	NA				
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA				
L			L			

di	Sharor in the nature of an audit and all to de			
\ a,	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA		
e)	Total (a+b+c+d)	59,37,465	8.71	8.71
	ter the acquisition, holding of acquirer along th PACs of:			
a)	Shares carrying voting rights	3,81,54,430	55.98	55.98
b)	VRs otherwise than by equity shares	NA]
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	NA.		
d)	acquisition Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA NA		
	Total (a+b+c+d)	3,81,54,430	55.98	55.98
6.	Mode of acquisition (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Inter-se transfer of D.K. Jain & So Mr. Dhanesh Ku	ns (HUF).	mplete partition ta of the HUF.
7.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8.	Date of acquisition of/-date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares in the TC.	18.12.2020		
9.	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,63,15,410		
10.	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,63,15,410		
11.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,63,15,410		

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Part-8***

Name of the Target Company: LUMAX AUTO TECHNOLOGIES LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Acquirer		
Deepak Jain	Yes	AAEPJ152SD
Anmol Jain		AAPPJ5958D
PACs		*
D.K. Jain & Sons (HUF)		AAAHD1442B
Danesh Kumar Jain Family Trust		AAAAD5552B
Lumax Finance Private Limited .		AAACS9530J
Mr. Dhanesh Kumar Jain		AAEPJ0852F
Mrs. Shivani Jain		AFZPM9948K

(DEEPAK JAIN)

Acquirer belonging to Promoter Group

(ANMOL JAIN)

Acquirer belonging to Promoter Group

Place: 21.12.2020 Date: New Delhi

Note:

(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Lumax Auto Technologies Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Deepak Jain Mr. Anmol Jain				
•	PAC(S) D.K. Jain & Sons (HUF), D.K. Jain Family Trust Lumax Finance Private Limited, Mr. Dhanes! Kumar Jain , Mrs. Shivani Jain				
Whether the acquirer belongs to Promoter/ Promoter group	Yes				
 Name(s) of the Stock Exchange(s) where the shares of TC are Listed 	1. BSE Limite 2. National S	-	of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)		
Before the acquisition under consideration, holding of:					
a) Shares carrying voting rights	38,154,430	55.98	55.98		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA				
c) Voting rights (VR) otherwise than by shares	•				
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to					
receive shares carrying voting rights in the T C (specify holding in each category)					
e) Total (a+b+c+d)	38,154,430	55.98	55.98		
Oetails of acquisition (Inter-se transfer by way of complete partition of D.K. Jain & Sons (HUF)/ sale					
a) Shares carrying voting rights acquired/sold	59,37,465	8.71	8.71		
b) VRs acquired /sold otherwise than by shares]			
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC			-		
(specify holding in each category) acquired/sold	NA NA				
d) Shares encumbered/ invoked/ released by the acquirer	NA				
e) Total (a+b+c+d)	59,37,465	8.71	8.71		

After the acquisition /sale, holding of:				
a) Shares carrying voting rights	38,154,430	55.98	55.98	
b) Shares encumbered with the acquirer	NA			
c) VRs otherwise than by shares	NA			
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	NA NA			
e) Total (a+b+c+d)	38,154,430	55.98	55.98	
 Mode of acquisition / sole (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc). 	Inter-se transfer by way of comple partition of M/s D.K. Jain & Sons (HUF). Mr. Dhanesh Kumar Jain is Karta of the HUF			
 Date of acquisition———————————————————————————————————	18.12.2020			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 13,63,15,4	110		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 13,63,15,4	110		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 13,63,15,4	110	-	

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under listing Agreement.

(DEEPAK JAIN) Acquirer belonging to Promoter Group

(ANMOL JAIN)

Acquirer belonging to Promoter Group

Place: New Delhi Date: 21.12.2020

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 21.12.2020

BSE Limited Listing Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbal – 400051	The Company Secretary Lumax Auto Technologies Limited 2 nd Floor, Harbans Bhawan ~ II, Commercial Complex, Nangal Raya, New Delhi - 110046
Target Company Code: 532796	Target Company Code: LUMAXTECH	

Subject: <u>Submission of disclosure under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)</u>

Sir/Ma'am,

In accordance with Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended), the undersigned being Seller, and also part of Promoter and Promoter Group, hereby submit the disclosure in the prescribed format, in respect of the Sale of the Shares by way of inter-se transfer of shares of Lumax Auto Technologies Limited (Target Company) held by D.K. Jain & Sons (HUF) to Mr. Deepak Jain and Mr. Anmol Jain, by way of complete partition of D.K. Jain & Sons (HUF). There shall be no change in Total Shareholding of the Promoter and Promoter Group after such inter-se transfer of shares of Target Company.

Thanking you.

Yours faithfully,

Dhanesh Kumar Jain

Karta of D.K. Jain & Sons (HUF)

Seller belonging to Promoter Group

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

1. Name of the Tar	rget Company (TC)	Lumax Auto	Technologies L	imited
	acquirer/seller and Persons ert (PAC) with the acquirer		Jain, Mr. Ann	nol Jain, D.K. Jain, e Private Limited,
				Irs. Shivani Jain
 Whether the Promoter grou 	acquirer belongs to Promoter/ p	Yes		
 Name(s) of the shares of TC ar 	Stock Exchange(s) where the e Listed	1. 8SE Limited 2. National St	_	of India Limited
5. Details of the ac	quisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquir holding of:	sition/ sale under consideration,			e
a) Shares carrying	yoting rights	3,81,54,430	55.98	55.98
	nature of encumbrance (pledge/ osal undertaking/ others)	NA NA		
c) Voting rights (\	/R) otherwise than by shares			
instrument t receive share	onvertible securities/ any other that entitles the acquirer to scarrying voting rights in the TC and in each category)	l		
e) Total (a+b+c+d)	3,81,54,430	55.98	55.98
	ition/ sale (Inter-se transfer by e partition of D.K. Jain & Sons		-	
a) Shares carryin	g voting rights acquired /sold	59,37,465	8.71	8.71
	sold otherwise than by shares	NA		
instrument receive share	nvertible securities/ any other that entitles the acquirer to s carrying voting rights in the TC ing in each category) acquired/			
d) Shares encum acquirer	bered/ invoked/ released by the	NA NA		-
e) Total (a+b+c+d)	59,37,465	8.71	8.71

A6-4			
After the acquisition/ sale, holding of:		ļ ,	
a) Shares carrying voting rights	3,81,54,430	55.98	55.98
b) Shares encumbered with the acquirer	NA		!
c) VRs otherwise than by shares	NA		
 d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	NA NA		
e) Total (a+b+c+d)	3,81,54,430	55.98	55.98
6. Mode of acquisition / sale of shares (e.g. open market/ off-market / public issue / rights Issue / preferential allotment / inter-se transfer etc.).	being Karta o transferred 2 Deepak Jain a	of D.K. Jain & 9,68,732 equit and 29,68,733 in upon comp	esh Kumar Jain Sons (HUF) has y shares to Mr. equity shares to lete partition of
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.12.2020	-	
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 13,63,15,4	10	
 Equity share capital/ total voting capital of the TC after the sald acquisition/ sale 	Rs. 13,63,15,4	10	
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 13,63,15,4	10	

^(*) Total share capital/ voting capital to be taken as per the latest filling done by the company to the Stock Exchange under listing Agreement.

Dhanesh Kumar Jain

Karta of D.K. Jain & Sons (HUF)

Seller belonging to Promoter Category

Place: New Delhi Date: 21.12.2020

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- Name of Listed Entity: Lumax Auto Technologies Limited
 Scrip Code/Name of Scrip/Class of Security: LUMAXTECH
- Share Holding Pattern Filed under: 31b
- Share Holding Pattern as on: 30-Sep-2020
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No		
_	Whether the Listed Entity has issued any partly paid up shares?	No		
2	Whether the Listed Entity has issued any Convertible Securities?	No		
G	Whether the Listed Entity has any shares against which	No.		
	depository receipts are issued?		-	
4	Whether the Listed Entity has any shares in locked-in?	No.		'
5	herwise	No		
	encumbered?			
6	Whether the Listed Entity has issued any differential Voting Rights?	.X	•	
7	Whether the Listed Entity has issued any Warrants?	Z.		
90	al owner?	Yes		

Shares held by Non Promoter-Non Public Promoter & Promoter Group Shares . Total Public imployee Trusts Category of sharehol der (II) 15078 68157705 S S 30003275 38154430 68157705 100 38154430 30003275 44.02 55.98 Shareho lding as a % of (calculate per 1957) AS 8 % (A+B+C 2) 68157705 38154430 30003275 Clas s eg: X No of Voting Rights Number of Voting Rights held in each class of securities (IX) A Gi. 68157705 100 30003275 38154430 Tot al 55.98 44.02 + (A+B + C) Warrants) No. of Shares Underlyi Outstandin convertibi securities (Including 44.02 55.98 Shareholdin g, as a % assuming of securities (as percentage diluted share S (x)=(vii)+(x)capital) æ. No Number of Locked Number of Shares otherwise encumbere (XIII) As a % of total Shar e s held (b) Number of equity shares in edraterial ed form 68157690 30003260 38154430 X

Table I - Summary Statement holding of specified securities

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	13				-	7			-	Τ		Γ	Γ		>	7-	
Individuals	Foreign	Sub-Total (A)(1)	nance mited	Bodies Corporate	Any Other (specify)	Financial Institutions/ Banks	Covernment(s)	Government/	on Kumar UF)		Dhanesh Kumar AAEPJ0852F Jain	Anmol Jain	Deepak Jain	Dhanesh Kumar Jain Family Trust	Individuals/Hin du undivided Family	Indian	Category & of the Shareholde
0	0	5	AAACS9530J	_	1.				AAAHD1442B1	AFZPM9948K 0	AAEPJ0852F 0	AAPPJS958D	AAEPJ1525D	AAAAD5552B			PAN (II)
															_	ľ	Shar Old (III)
0		38154430	12111320	12111320	12111320	0		-	5937465		0	9949380	9952315	203950	26043110	0	No. of fully up of the share sheld (IV)
0	0	0	0		О	ρ		-	0	0	U	е	O	0	0	C	Par par sig sig shid (V)
0		0	Ů.	0	0				-	c	-0	0	0	o		0	Par Nos. of Shares and Shares shares shares shares and Depositor rida Receipts (VI)
0 0	0	38154430	12111320	12111320	12111320	•			5937465	, ,	0	9949380	9952315	203950	26043110	0	Total nos. shares half (VII = V+V+VII
		55.98	17.77	17.77	17.77	0		8	8.71	0	0	14.6	14.6	0.3	38.21	0	Shareho ding % calcular das plar SCRR, 1957 As a % (A+B+C2 (VIII)
0	0	38154430 0	12111320 0	12111320 0	12111320 0	0		_ _	5937465 0	0	0	L.	9952315 0	203950 0	26043110 0	0	ا ا ا ا
2	-	ယ								Š						0	oting CI
		38154430	2111320	2111320	2111320				5937465				9952315	203950	26043110	O	Number of Voting Right each class of securit (IX) No of Voting Rights No of Voting Rights S S S S S S S S S S S S S S S S S S S
	0	55.98 0	17.77 0	17.77 0	17.77 0	0 0		-	8.71 0	0	o o	14.6 0	14.6	0.3	8.21	0	Total as a a % of Total Voti ing right s
	0	- 00												0	·)	No. Shar Undern Conver securit (includ Warra (X)
		55.98	17.77	17.77	7.77			•	8.71))	14.6	14.6	0.3	38.21	0	Shareholdi g, as a % assuming conversio of conversio of conversio of conversio of conversio as a percentag percentag of diluted share capital) capital) y of A+B+CZ
0		0	0	٥	0	0		0	0	0	0	٩	0	0	6	0	•
0	0	-0	0	0	6	0		0	0	0	0	0	e	c	- 0	0	Number of Locked in Shares (XIII) As a control of tot all Shares held d (b)
0	_	-	-	-	0			-		ē	_		=	-		ج	Nun Olivio (a)
0	=	G								6							Number of Shares pledged of cherwise encumbere (XIII) N As a o. (XIII) share e share e sheld (b)
		38154430	12111320	2111320	2111320				5937465			9949380	9952315	203950	26043110	0	Number of equity shares form demateriall ed form (XIV)

(Non-Resident Individuals/ Foreign Individuals)
Government Institutions
Foreign Portfolio Investor
Any Other (specify)
Sub-Total (A)(2) Total
Shareholding of
Promoter and
Promoter Group
(A)= (A)(1)+(A)(2)38154430 0 38154430 55.98 38154430 0 38154430 55.98 55.98 38154430

Table III - Statement showing shareholding pattern of the Public shareholder

		_	- 64	·				<u> </u>	- 6		
										F-9-1-5	-
Name of the Shareho Idens (I)		Institutions	Mutual Funds/	DSP SMALL CAP FUND	Venture Capital Funds	Alternate Investment Funds	WHITE OAK INDIA EQUITY FUND	Foreign Venture Capital Investors	Foreign Portfolio Investors	ALBULA INVESTME NT FUND LTD	ASIA INVESTME
•				AAAJD0430B			AAATW4594P			AAHCA3597QI	AAFCA0513L
shar eh olde (iii)		0	. =		Ō] -	<u>~</u>	0	80	,	_
fully paid up equity share s held		0	2738308	2738308	0	951724	951724	0	12487989 0	6158135	3250000
ty Sha Sha O	30	0	2	С	ē	С	0	O	. ·	0	0
shares underlyi ng Deposito y Receipt s (VI)		o	c	C	C	0	0	0	0	0	O
nos. share s held VII = IV+V+VI	\	0	2738308	2738308	0	951724	951724	0	12487989	6158135 9	3250000 4
of ding % calcula te das per SCRR, 1957 As a % of	(A+B+C 2) VIII	0	4.02	4.02		1.4	1.4		18.32	9,04	4.77
No of Voting Rights Class CI Tot all X a		0	2738308	2738308	0	951724	951724	0	12487989 0	6158135 0	3250000 0
sec CI	≺ 50 50	١	0	0	٥	0	- 2				
securities sources of Voling Rights Tollars (IX) securities (IX) Tollars Tollars Tollars Tollars (IX)	. ,		2738308	2738308		951724	951724		12487989	6158135	3250000
Total as a % of Total Voti	ng right s	0	4.02	4.02	C	.4	1.4	c	18.32	9.04	4.77
Share s Under lying Outsta nding conve rible securi	ties (inclu ding Warra mts)	٥	0	0	0	0	0	- 0	0	0	0
sharehol din g , as a % assumin g full conversi on of converti ble	securitie s (as a percenta ge of diluted share capital)	0	4.02	4.02	0		1.4	c	18.32	9.04	4.77
) o o Lo		=	0	0	0		0		0	0	0
Locked in shares (XII) N AS a o. % of (a tot al Shares) Shares	Sha r es hel d (b)	0	2	0	- c		•	е	0	c	-
Sharplec											_
of Shares pledged 10. As a 10. As a 10. Voi 10. Shares 10. As a 10	held (Not appli c able) (b)		- KI	- 1.11	-			•			w
of equity shares held in demateria liz ed form (XIV)			2738308	2738308		951724	951724		12487989	6158135	3250000

Insurance
Companies
Provident
Funds/
Pension
Funds
Any Other
(specify) nominal share capital up to Rs. 2 lakhs. Individuals -Individual shareholders Individual shareholders Non-India Sub-Total Central Government / State holding STATE
INDIAN
SUBCONTI
NENT
FUND
INDIA
ACORN
ACORN
FUND LTD (13)(2) institutions President of Financial Institutions/ (MAURITI US) LTD CORPORA Government AAECI5389R AAATF1850H 14195 9129330 1345614 101 872414 16178422 1006000 10474944 9129330 6 1345614 872414 16178422 23.74 1006000 13.39 1.97 15.36 1.48 1.28 9129330 6 872414 345614 0474944 16178422 1006000 9129330 1345614 6 10474944 15.36 872414 16178422 1006000 13.39 23.74 1.48 1.97 1.28 13.39 23.74 15.36 .97 48 .28 9129315 1345614 401 0006000 16178422 872414

	(B)(1)+(B)(3)	Sub-Total (B)(3)	or Suspense or Escrow	Resident Indian (NRI)	Non-	HUF	Clearing Members	Bodies Corporate	e Any Other (specify)	figure)	DRs) (balancing	d Overseas Depositories			NBECs	in excess of	holding nominal	
	blic Idin 13)(2		ed msc w	NRI)			S.	te .) ier	,	≅ \ `	s ories	8		XIII.	Sof		
	15073	15062		-	329	353	54	129	867			c	-		5			
	30003275		3610		912045		_	ļ ~							5			
	0	0	0		00		0		0						0			
	30	13	3610		91.	67	81	15	33				0		5			
	30003275 44.02	3824853 20.28	0.01		912045 1.34		183855 0.27		3349909 4.91						3			
			3610		912045		183855					- 0	8		=			
•	30003275 0	13824853 0			-	0	0	1570365 0 .	÷			e	•		3		-	
	30003275 4	3824853	3610		912045			•	ı	1					3			
	44.02 0	0.28 0	. 0.01		1.34 0		0.27 p	2.3 0	4.91 0		.•		-		1			
	44.02	20.28	0.01		1.34	0.99	0.27	2.3	4.91			=	0					
		0			00	0	c	0	0				0	. •	-			
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												·					4	
	30003260	13824838	3610	:	912045	572799	183855	1570365	3349909				0					

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	13	-	
Total Promo Promo Public Sharch (C)(1)	Reg Em	Custod Holder	Ω
Total Non- Promoter- Non Public Sharcholding (C)= (C)(1)+(C)(2)	Employee Benefit Trust (under SEBI (Share based (Share benefit) Regulations, 2014)	Custodian/DR Holder	Shareholders (I)
Cidin 7	nder nder sasec ce B	an/D	areho (I)
lon 2)	SEI SEI dened	≆	<u>0100</u>
<u> </u>	<u> </u>		275
			(II)
		-	
			No. o. Share Older (III)
			No. of Shareh Older (III)
~	ľ	l °	
			No. of rully paid paid paid paid share shere shere (IV)
	°	۰	
			Partly Partly Equity Shares Held (V)
			as dup
		ຶ	A 55 6 7
			Nos. of Shares Underlyin Depositor Receipts (VI)
			Pictor Pictor
			Trotal hald hald hald hald hald hald hald ha
		<u> </u>	
			Shareho ding % calculat d as per SCR R 1957 As a % [A+B+C2] (VIII)
			ding water alculat das per das Re 1957 45 a % A+B+C: (VIII)
		-	
			Rigi
 -		-	
			Votin
		-	Per la voit
<u> </u>		٠	al to
			Total as a World Votin Votin Tights
		'	curities curities Total Total Total Yotin I I I I I I I I I I I I I I I I I I I
		-	
			No.
			No. of Shares Shares Ondenyin Outstandin Conventibi Securities (Including Warrants)
 			
			Total Shareholdi g, as a % assuming conversio of securities as a percentag or allufed share capital) (X)
			Total Shareholdi g, as a % assuming tull conversio of conversio of conversio as a percentag of dilutes share capital) (XI)
•	-	٥	J
- ė		-	Z953
			As a As a Rotal Shar es held
	ļ	<u> </u>	30
			No. (No. No. No. No. No. No. No. No. No. No.
,			Mas a % of total share e s held (Not appli
-		e	
	1		Number equity shares in demarks in demarken en demarke
1]		Number Shares In Terrateri Germateri (XTV)

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

			in case of a foreign	Hanonany	or indirect*	ng exercise or ng	or indirect"	orang company	, whether direct	creation /
			national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest
Annol Jain		AAPPJS9S8D		India	32.37	32.37	32.37			
A Lumax Finance		AAACS9530J			17.77	17.77		Yes	Ves	22-Sm-2010
Private Limited								i		F-0-20-20
3 Anmol Jain		AAPPJ5958D		ndia	14.6	14.6	14.6	Yes	Yes	03-A 110-2004
2 Dhanesh Kumar Dain		AAEPJ0852F.		India	26.77	26.77	7	-		
A Dhanesh Kumar	٠	AAAAD5552B		India	0.3	0.3	0.3	Yes	Yes	06-Apr-2009
	:									
B Lumax Finance Private Limited		AAACS9530J		India	17.77	17.77	17.77	Yes	Yes	22-Sep-2010 .
C Dhanesh Kumar		AAEPJ0852F		India				Yes	Yes	30-Oct-1981
Jam										
Dhanesh Kumar Jain (HUF)	umar	AAAHD1442B		India	8.7	8.7	8.7	Yes	Yes	09-Aug-2010
Deepak Jain		AAEPJI525D		ndia	32.37	32.37	32.37			
\ Lumax Finance Private Limited		AAACS9530J		India	17.77	17.77		Yes	Yes	22-Sep-2010
Deepak Jain		AAEPJIS25D		India	14.6	14.6	14.6	Yes	Yes	07-A 110-2013

Table II- Unclaim Details

No. of share held	outstanding shares held in demat/unclaimed suspense account, voting rights which	Details of Shares which remain unclaimed may be given here along with details such as nun	
	ant, voting rights which are frozen etc.	with details such as number of shareholders,	

Table III- Unclaim Details

_	_	_
No. of shareholders	outstanding shares held in demat/u	petalls of Shares which remain unclaimed
No of share held	outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,

Table III- Person in Concert

Name of shareholder	Detail
Name of PAC	s or the shareholders acting a
No. of share	s persons in Concert including th
Holding %	heir Shareholding

ANNEURED

Name of Listed Entity: Lumax Auto Technologies Limited

Scrip Code/Name of Scrip/Class of Security: LUMAXTECH

Share Holding Pattern Filed under: 31b

Share Holding Pattern as on: 30-Sep-2019

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

,			
_	S. No.	Particulars	Yes/No
_		Whether the Listed Entity has issued any partly paid up shares? No	No
11.5		Whether the Listed Entity has issued any Convertible Securities? No	No
£.3	_	Whether the Listed Entity has any shares against which	No
_		depository receipts are issued?	
4.1		Whether the Listed Entity has any shares in locked-in?	No ,
£ 30		herwise	No
		encumbered?	
_		Whether the Listed Entity has issued any differential Voting Rights?	No
<u></u>		Whether the Listed Entity has issued any Warrants?	No
150		al owner?	Yes
	•		

ۇر ئۇرۇسى ئۇرۇسى Shares held by Employee Trusts Shares underlying DRs Non Promoter-Non Public Promoter Group Public Promoter & 14593 14588 68157705 30068860 38088845 68157705 t00 30068860 44.12 38088845 55.88 68157705 0 30068860 38088845 Clas s eg: X No of Voting Rights Number of Voting Rights held in each class of securities eg: Cla 68157705 100 30068860 44.12 38088845 Tot al 55.88 O₽₽Q%#8#5 includ 44.12 55.88 00 of secunities (as percentage diluted share Shareholdin g, as a % assuming (x)=(vii)+(x)AS 8 % of (A+B+C2) capital) (a) ≥ Number of Locked × es es Number Number of equity Shares shares otherwise in encumbers demarkarial. As a % of total Shar e s held (b) 68157690 30068845 38088845 XΙV

Table I - Summary Statement holding of specified securities

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

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	Γ		T		গ	_	_	_,	5	Τ	_	Г	Τ		Т		Т		-,	<u>-</u> T	· · · · · · · · · · · · · · · · · · ·
 ∃ 	 	 		_	되		00	<u> </u>	200	1 2	=	Ļ			L		_	= -			
Luniax Finance	Corporate	(specify)	Banks	nstitutions/	Financial	Government(s)	State	Government	Central	Kumar Jain	Dhanesh	Anmol Jain	Deepak Jain	Dhanesh Kumar Jain (HUF)	amily Trust	Kumar Jain		undivided Family	Hindu	Individuale/	Cat
	ate	E E	1	ions/	<u>≅</u> `	ımeni		men.	Jain	ain	Sh.	Jain	k Jair	Jain	Ē	Jain	-	ded	2	1	Category of the Shareho (I)
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AAACS953QJ					1				AF ZPM9948K		AAEPJ0852F	AAPPJ5958D	AAEPJ1525D	AAAHD1442B		WWWWDDDZB)
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									ı												Shar Old
1211	121	1211		(1			•	Sie		0	9925422	991	593	Γ	00000	<u>;</u>			ale ale	'
2111320	12111320	12111320										5422	9917288	5930865		90	3		62611662	2	no. of fully paid equity share share (Ny)
-		-	\vdash	-	5		_	~	10	╁	0	0	0	-	-	_	5			10	
																	l			-	Party Pailo- Pailo- equer share held (V)
0		=		<	=		_	-	10	-	c	2	0		\vdash		+		-	90	
																	l				Nos. of shares underlyin Depositor Receipts (VI)
																					Nos. of shares ndarlyin leposito Receipts (VI)
12111320	1211	1211			7				7		٩	9925422	9917288	5930865		203950			7,50	10	·
1320	2111320	2111320										2	288	865		30			27211627		Total nos. Shares heid VIII = VIVY+VI
17.77	17.77	17.77			3			_	10		9	=	4		_	0.3	+		- 58.		
7	7	7										5	Š						=		Shareho ding % calcular d as per SCHR, 1957 As a % (A+B+C2 (VIII)
-=		12	_	_	5			_	0	_		٥	9	<u> </u>		<u> </u>	╀		_		77% TARIBAN
2111320	2111320	2111320			ı							9925422	9917288	5930865		203950			25977525		No o
20 0	20	20 0		_				_		_							ı				of V
	_							_	[]				ា	. •			l			0	Number of Voting Right each class of securi (IX) No of Voting Rights S
1211	1211	1211		٥				_	C			9925422	9917288	5930865		203950	Γ		259	0	g Rig
2111320	2111320	2111320										422	28	865		30	l		25977525		ing Ri of sec ghts of al
17.77	17.77	17.77			5		_	0	6	-	=	14.56	14.55	8.7	_	0.3	H		38.11	te.	ghts until
7	7	7			ı				П		[٦	الح						=		Total Soft Total
-	0	-		-	1			0	٥		5	5	=	٥	_	=	\vdash		_	0	
									П				-								No. Shar Under Conver Securit (includ Warra (X)
17.77	17.77	17.77		-	1			0	0	—,	= :	14 56	-	8.7		0.3	H		38.11	0	
77	77	77									l	\$ 1	4 5 5			-			Ξ		Shareholdi 9, as a % assuming full conversio of convertibl securities as a percentag of diluted Share capital (XI) = (XI) = (VII)+(X) as A+B+CZ
																					narehold
- 0	-0	0		C	╁	_		¢	0	-	5 0	5	=	-		0	H		0	0	
-	_	-		_	L		_	-		 ,	5 2	5 2		_	_		L		_		Numb Locks Shar (XII)
				_				_		•				٦		J			J	$ \check{\ } $	Number of Locked in Shares (XIII) N As a O. % (a of tot al Sha es hel
		\neg		•	T	_		_	$ \cdot $		+	\dagger	+			_	-				y a en o
		\dashv		_	+		_		H	_	+	+	+	-	_	-	L			H	Numb
																					Number of Shares pledged otherwise encumbere (XIII) N As a O. % of total shar e s held (b)
1211	1211	1211		=				0	0	_	2 43		=	593		203950	_		259	0	
2111320	2111320	2111320									7776776	902/166	300	5930865		950			25977525		Number of equity shares and earnaterial earlorm (XIV)
							_								٠				5		orna surv
								_				_	-		_		_				

Total
Shareholding
of Promoter
and Promoter
Group (A)=
(A)(1)+(A)(2) Foreign
Individuals
(NonResident
Individuals/
Foreign
Individuals)
Government
Institutions
Foreign
Portfolio
Investor
Any Other
(specify)
Sub-Total
(A)(2) Private
Limited
Sub-Total
(A)(1) 38088845 0 38088845 38088845 55.88 38088845 55.88 38088845 b 38088845 38088845 55.88 38088845 55.88 55.88 55.88 3808845 38088845

<u> </u>			, n	5.				Π	<u> </u>	-	
ON (MAURITIUS)		STMEN STMEN	Foreign Portfolio Investors	Foreign Venture Capital Investors	WHITE OAK INDIA EQUITY FUND	Alternate Investment Funds	Venture Capital Funds	NAL	-	Institutions	Category & Name of the Sharehold ers (/)
	AAFCA0513 I	AAHCA3597 I	3	0	AAATW4594 1			AAAJD0430 II		0	PAN (II)
			<u> </u>				_			0	(iii)
	3250000 0	6158135 0	12237363 0		951724 0	989667 0	-	2615078 0			No. of fully paid up equity share s held (IV)
		c			_						ション・ロック マック・ロック マック・ロック マック マック マック マック マック マック マック マック マック マ
					0	0	•	٥	c	0	Nos. of shar es und erlyi Dep osit ony Rec eipt s (VI)
	3250000	6158135 8	12237363	0	951724	989667	0	2615078	Li	0	Total nos. share s held YII = IV+V+VI
	4.77	9.04	17.95		1.4	1.45	0	3.84	3.84	0	Share holding % calculate das per SCRR , 1957 As a % of (A+B+C2) VIII
	3250000	6158135	12237363	Ф	951724	989667	0	2615078	2615078	0	Numb in ea
		0	0	0	- 0	~ ~	0	0	0	0	Number of Voting Pin each class of s (IX) No of Voting Rights Class X Class To Y
	3250000	6158135	12237363 17.95	— e	951724	989667	0	2615078	2615078	c	Number of Voting Rights held in each class of securities lo of Voting Rights ass X Class Total as A P Of Y Of To al I Voting Rights Y Y Of To al I Voting Rights as I Voting Rights
	4.77	9.04	17.95	=	.4	1.45		3.84	3.84	c	Tot as a % of Tot al lal Voti ng righ
	0	•	0	0	8	0	0	0		0	No. of Shares Underlyi ng Outstandi ng convertib le securitie s (includin g Warrants) (X)
	4.77	9.04	17.95	0	1.4	1.45	0	3.84	3.84	٦	Total sharehol din g, as a % assumin g full conversi on of convertie ble securitle s (as a percenta ge of diluted share capital) (XI)
	•		c	- 0	- 6	0	0	•	0	힉) o o o c c c c c c c c c c c c c c c c
	-	-	c		· · ·	6	c	c	0	2	Number of Locked in Shares (XII) N As a o % of tot al share es held d (b)
											No.
		<u> </u>									Number of Shares pledged As a N % of t total p shar e s held (Not e appli c able) (b)
	3250000	6158135	2237363		951724	989667	0	2615078	2615078		Number of equity shares held in demateria liz ed form (XIV)

Table III - Statement showing shareholding pattern of the Public shareholder

holding nominal share capital up to Rs. 2 lakhs. Individual shareholders Employee Trusts registered with capital in excess of Rs. 2 holding nominal share Government(s)
/ President of NBFCs institutions Individuals -Individual State Zon (B)(2) Any Other (specify)
Sub-Total Insurance Companies Provident Funds/ Pension LTD
INDIA
ACORN
FUND LTD
Financial
Institutions/
Banks Sub-Total shareholders Government/ Central unds AAECI5389R 13966 11139772 0 14 1380517 21570 15863678 0 1006000 9759255 1380517 21570 15863678 23.27 1006000 139772 2.03 14.32 1.48 16.35 0.03 1380517 9759255 21570 15863678 1006000 139772 9759255 14.32 9759255 1380517 21570 15863678 23.27 1006000 2.03 0.03 1.48 2.03 23.27 14.32 16.35 0.03 -48 9759240 1380517 21570 1006000 15863678

Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3) Non-Resident Indian (NRI) Sub-Total (B)(3) Overseas
Depositories
(holding DRs)
(balancing
figure)
Any Other
(specify)
Bodies
Corporate
Clearing
Members 363 608 14588 8 14574 14205182 0 30068860 0 6005 984918 308850 3065410 1765637 6005 984918 308850 30068860 44.12 1765637 3065410 14205182 20.84 2.59 £, 1.45 0.45 6005 984918 308850 30068860 14205182 1765637 3065410 6005 984918 30068860 44.12 308850 3065410 14205182 1765637 20.84 0.45 2.59 0.01 0.01 14.12 20.84 0.45 2.59 4.5 6005 984918 308850 30068845 1765637 3065410 14205167

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

				Ϊ	_			13	1	=	П						_	_	_				_
	_																						
Shareholding (C)= $(C)(1)+(C)(2)$	Public	Promoter- Non	Total Non-	Regulations, 2014)	Employee Benefit)	(Share based	Trust (under SEBI	Employee Benefit	Holder	Custodian/DR				•						(3)	Snarenoiders	or me	category &
			į																			(11)	PAN
			0					0		0	i									(III)	orae	snaren	NO. 07
		-	0					0	-	0	-				_	- 00	Sinera	snare	equit	S	paid	n runy	L
	<u>.</u>		0	_				0	L	0	-					_	وَّا	ē		t	H		Г
								_		_	L							3	neid	shares	equity	para-up	Party
			,							_								(4)	Receipts	Depositor	underlyin	snares	NOS. OF
			_					0		_						_		_	V+V+V	(VII =	held	shares	101a/
								•		_					(viii)	A+B+C2	AS 8 %	195/	SCRR,	d as per	calculat	ding %	Snareno
										_			×	5 6	250	Right	000					e.	Num
			٩					o		0			≺'	ر د و	2	S	No of Voting					each class of securiti	Number of Voting Rights
			0	_				င		0			<u>a</u> ,	~ 7	3		9			,	8	ss of s	(oting
			_					0		0		rignis	9	Votin	Total	as a	Total					ecurities	Rights
			P					٥		0					8	Warrants)	(including	securities	convertibl	Outstandin	Underlyin	Shares	No. of
				•				0			(X)	Share	of diluted	percentag	secunties	П	l	conversio	Tul!	assuming	q, as a %	shareholdi	Total
		_	0	_			_	٥		c							No.				٦	٦	Nun
		,	2					0		c	`	Sha	92	õ	Q.	%	AS a		•	(XII)	shares	Locked in	Number of
										_	ō	Ca	DI:	_	_	È	NO.	(XII	encu	oth.	plec	- 1	
			5							0	(Not	held	ès	shar	total	% of	As a		encumbere	otherwise	qed	Shares	Number of
		•						-	•	-				•	Applicable	(Not	(VIX)	ed form	dematerial	ı	ဖျ	. 1	Number o

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

		-	>		<u></u>	N	1		≖	Γ	0		ਹ		ಒ	>	Г	Ξ
-		Annol Jain	Lumax Finance	Private Limited	Annol Jain	Dhanesh Kumar	l man Cinna	Private Limited	Dhanesh Kumar	Jain	Dhanesh Kumar	Jain (HUF)	Dhanesh Kumar	Jain (Family Trust	Deepak Jain	Lumax Finance	Private Limited	Deepak Jain
		AAPPJ5958D	AAACS9530J		AAPPJ5958D	AAEPJ0852F	1000000		AAEPJ0852F		AAAHD1442B		AAAAD5552B		AAEPJ1525D	AAACS9530J		AAEPJI 525D
in case of a	foreign national																	
		India	India		India	India			India		India		India		India	India		India
	Shares	32.33	17.77	_	14.56	26.77	1		0		8.7		0.3		32.32	17.77		14.55
	Voting rights	32.33	17.77		14.56	26.77		,	0		8.7		0.3		32.32	17.77		14.55
or indirect*	Rights on distributable dividend or any other distribution	32.33	17.77		14.56	26.77			C		8.7		0.3		32.32	17.77		14.55
boundary Sun bou	Exercise of control		Yes		Yes			į	Yes		Yes		Yes	į		Yes		Yes
I' Miletter Check	Exercise of significant influence		Yes	,	Yes				Yes		Yes		Yes			Yes		Ves
creation /	acquisition of significant beneficial interest		22-Sep-2010		03-Aug-2004	ī		FF 200 50 10	30-Oct-1981		09-Aug-2010	C	06-Apr-2009			22-Sep-2010	4 6 6	07-Aug-2013

Table II- Unclaim Details

No. of share held	outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen	Details of Shares which remain unclaimed may be given here along with details such as number of sha
	are frozen etc.	imber of shareholders,

Table III- Unclaim Details

Vo. of share held	outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	Details of Stidles which remain unclaimed may be given nere along with details such as number of shareholders,

Table III- Person in Concert

Name of shareholder	Details of the sha
Name of PAC	is of the shareholders acting as persons in C
No. of share	in Concert including their Share
Holding %	eholding

ANNEXURE-E

Name of Listed Entity: Lumax Auto Technologies Limited

Scrip Code/Name of Scrip/Class of Security: LUMAXTECH

Share Holding Pattern Filed under: 31b

Share Holding Pattern as on : 30-Sep-2018

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

S. No.	Particulars	Yes/No	
	Whether the Listed Entity has issued any partly paid up shares? No	No	
	Whether the Listed Entity has issued any Convertible Securities? No	No	
	Whether the Listed Entity has any shares against which	No	
	depository receipts are issued?		
	Whether the Listed Entity has any shares in locked-in?	No	
	Whether any shares held by promoters are pledge or otherwise	No	
	encumbered?		
	Whether the Listed Entity has issued any differential Voting	No	
	Rights?		
	Whether the Listed Entity has issued any Warrants?	No	

Table I - Summary Statement holding of specified securities

				>	क	೧	0	ß	Γ_
50 cated	3					•			
Category sharehol	(3)		•	Promoter & Promoter Group	Public	Non Promoter- Non Public	Shares underlying DRs	Shares held by Employee Trusts	Total
Nos. of shar	(1)			- 5c	12140	0	0	0	12148
No. of fully paid up	held (IV)			37924430	30233275	0	0	0	68157705
No. Of Partly	shares held (V)			0	0	0	0	0	0
No. of shares underlyi	Receipts (VI)				C	0	0	0	0
ر د د د	(W+(V)			37924430 55.64	30233275 44.36	0	0	0	68157705 100
Shar ehold ing	Per 1957)	As a (A+B +C2)			44.36	9	0	0	
Numt hek		No of Voting Rights Clas s Cl 7 eg: X as		37924430	30233275	0	0	0	68157705 0
er o		ន ប មុខ	~ ~ · · · · · · · · · · · · · · · · · ·	0	0	-	0	0	٥
Number of Voting Rights held in each class of securities	(8)	Tot al		37924430	30233275	0	0	0	68157705
thts of		al as	(A+B	55.64	44.36	o	0	ο	100
No. of Share s	converti securiti lincludi	Warrant (X)		0	0	0	0	0	0
Shareholdin g, as a % assuming	securities (as percentage diluted share	capital) (XI)=(VII)+(X) As a % of (A+B+C2)		55.64	44.36	0	0	0	100
Number of Locked	(IIX)	(a)		0	0	0	0	٥	O
ber f ked	B	As a	(p) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	c	C	0	c	_	0
Number of Shares	encumbere (XIII)	N As a o. % of a total Shar	e s held (b)			c		,	
Number of equity shares	e dematerial ed form	(XIX)		37924430	29862210	-	•	c	67786640

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	-		T			9					ļ .			T		- 12	T	
Bodies Corporate	Any Other (specify)	Institutions/ Banks	(9)	Government	Government / State	Central	Shivani Jain	Anmol Jain	Usha Jain	Dcepak Jain	D.K Jain Family Trust	D.K Jain and Sons HUF	Dhanesh Kumar Jain	Family	undivided	Individuals/ Hindu	Indian	Category of the Shareh (I)
							AFZPM9948K	AAPPJ5958D	AAHPJ953IA	AAEPJI525D	AAAAD5552B	D.K Jain and AAAHD1442B Sons HUF	AAEPJ0852F					, (m)
	_1					0	_	_		-	_	_				7	0	No. Share older (III)
12111320	2111320						225000	4311200	2318560	4573260	203950	5904855	8276285			25813110	0	No. of Tully Paid Up Paid Share Share (IV)
0	0	· ·				C	0	c	2	0	0		8			0		Parti Parti equit Share held (V)
						0			0		0					•	0	Nos. Share Undenly Deposit Receip (VI)
12111320	12111320					Š	ı	- 1	2318560	4573260	203950	5904855	8276285			25813110	٥	Total nos. shares shares reld (VII = TV+V+VI)
17.77	17.77							<u>.</u>		6.71 4	0.3	8.66 5	12.14 8			37.87	0	Shar ding calculated as SCR 1950 As a [A+B]
12111320	12111320						225000	4311200	2318560	4573260	203950	5904855	8276285			25813110		Number each
0	0					0			0	0	0	0 5	0 8			0 2	0	Number of Voting Reach class of sec (IX) No of Voting Rights Zlass X Class To
12111320	12111320						225000	4311200	2318560	4573260	203950	5904855	8276285			01151852		Number of Voting Rights held in each class of securities (IX) No of Voting Rights as a as a 26 of 20
7.77 0	17.77 0	.				0	33			0.71	3	\$.66	12.14			37.87		Total S Total S Total Your Your Your Your Your Your Your Your
												0	0				0	No. of Shares Underlyin Outstandin Convertibl Securities (Including Warrants)
17.77 0	7.77 0	·					111	1		6.71	0.3	8.66 0	12.14 0			37.87 0	9	Share assu full conve conve securi securi securi securi securi securi securi securi A+B +C2
-	0			•						=	0	-	· c				0	Number of Locked in Shares (XII) N As a o. % of tot all Shall shall d d (b)
_						+	+	1		+								اللالا لها احم حب
	_					e 1	1			4				,				Number of Shares property of the rule of total share e s held (b)
2111320	2111320					0000	25000	4311200	2318560	4573260	203950	5904855	8276285			25813110	c	Number of equity shares area demaisiral ed form (XIV)

Promoter Group (A)= (A)(1)+(A)(2) Total
Shareholdin
g of
Promoter
and Finance
Private
Limited
Sub-Total
(A)(1) Foreign
Portfolio
Investor
Any Other
(specify)
Sub-Total
(A)(2) Iroreign
Individuals
(NonResident
Individuals/
Foreign
Individuals)
Government
Institutions AAACS9530J 37924430 37924430 12111320 37924430 55.64 37924430 55.64 12111320 17.77 37924430 37924430 12111320 37924430 55.64 37924430 55.64 12111320 17.77 55.64 55.64 17.77 37924430 37924430 12111320

INVESTME Foreign Venture Capital Investors Foreign Portfolio Investors BLACKRO CK SMALL CAP FUND OAK INDIA EQUITY FUND Venture Capital Funds Mutual Funds/ 3.LIHA Investment USC Alternate nstitutions Categor V & Name of the Shareho Iders (I) AAHCA3597Q AAATW4594P AAAJD0430B 8 Nos Shar Olde 6158135 951724 951724 2615078 2615078 12022351 No. of fully paid up equity share s held Nos. of shares underlyi ng Deposito ny Receipt s (VI) 951724 951724 6158135 2615078 2615078 12022351 Total nos. share s held VIII = IV+V+V 9.04 17.64 تب 24 4 3.84 -4 1.4 per SCRR, 1957 As a % of (A+B+C 2) VIII Shareh ol ding % calcula 6158135 951724 951724 2615078 2615078 12022351 No of Voting Rights Number of Voting Rights held in each class of securities (IX) 951724 6158135 2615078 2615078 2022351 3.84 9.04 17.64 ω **2**4 4 4 as a % of Total Voti right es
Unde
riyin
g
Outst
andin
g
conv
ertibl
e
e
secu
rities
(incl
udin
g
Warr
ants) تا 84 9.04 3.84 17.64 7 Total sharehol din g, as a % assumin g full conversi on of convertie ble securitie s (as a percenta ge of diluted share capital) Number of Locked in shares (XII) As a tot of Sha Sha es (a) - e E C P P C NO. Shares pledged Number ç % of total shar es held (Not appli appli c able) (b) 2615078 951724 2615078 6158135 951724 2022351 Number of equity shares held in demateria liz ed form (XIV)

Table III - Statement showing shareholding pattern of the Public shareholder

[* =:		क्ष्या च्य							_							
•		[]				2				=	95	~				
Individual shareholders holding nominal share capital	Individual sharcholders holding nominal sharc capital up to Rs. 2 takhs.	Non- institutions Individuals -	Sub-Total (B)(2)	(s)/ President of India	/ State Government	Central Government	Sub-Total (B)(1)	Any Other (specify)	Funds	Provident Funds/ Pension	Insurance Companies	Financial Institutions/ Banks	INDIA ACORN FUND LTD	CORPORA TION (MAURITI US) LTD	ASIA INVESTME NT	NT FUND
						-							AAECI5389R		AAFCA0513L	
6	11449	0	0		-	0	23	0		0	٥	2	-		_	
1325676	9709386	0	C				15603924	8			-	14771	1006000		325,0000	
0	0						-	ç		•	٠		-			
	,					_		Ç		•		•			0	
1325676		0				ō	15603924	0		0	•	14771	1006000		3250000	
1.95	14.25	16.2	0			6	22.9	0			0	0.02	1.48		4.77	:
1325676	9709386	0 11035062	-			- 0	15603924	0		- 0]477]	1006000	•	3250000	
- 0	•	0	6				-	°			l °	0	0		Ç	
1325676	9709386	11035062	0			8	15603924	C		,	°	14771	1006000		3250000	
1.95	14.25	0	C				22.9	-		0	0	0.02	1.48		4.77	
0	. 0	0	0	-			-	-			8	•	•		-	
1.95	14.25	16.2	-			-	22.9	8		<u>-</u>	0	0.02	1.48		4.77	
,	•	0	0			0	-	-		. 0	0	•	0		0	
		c	-				-	0		•	c	-5	c			
		0 0														•
1325676	9709371	0	0			•	15603924	•		 8	-	14771			3250000	

.

Overseas
Depositories
(holding
DRs)
(balancing
figure)
Any Other
(specify)
Bodies
Corporate
Clearing
member Total Public Shareholdin g (B)= (B)(1)+(B)(2)+(B)(3) Non-Resident Indian (NRI) Sub-Total (B)(3) in excess of Rs. 2 lakhs.
NBFCs
registered with RBI
Employee
Trusts 30233275 44.37 14629351 21.47 2.97 5.27 0.85 1.45 986703 21.47 44.37 2.97 5.27 0.85 0.01 21.47 0.01 0.85 2.97 5.27 44.37

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

		_	
- 		= 0	
Promoter- Non Promoter- Non Public Shareholding (C)=	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Custodian/DR Holder	Shareholders
			(B)
		0	shareh older (III)
	-	8	Paid Paid Share Share (IV)
	0	0	T pardy pardy requiry shares with the control of th
	-	- 0	P.E.
			Nos. of Shares Underlyin Depositor Receipts (VI)
_		0	Fotal Shares Fall VIII=
		-0	Shareho Shareho Shareho Shareho Soling% Caliculat d as per M SCRR 1957 As a % [A+B+CZ] (VIII)
-	0	-	
	0	0	of Votin
	c	-	ng ro
		0	Total as a % of Total Votin Votin rights
	0	0	No. of Shares Underlyin Outstandin Convertibl Securities (including Warrants) (X)
	o	С	shareholdi g, as a % n assuming n assuming n conversio of of convertibl securities as a percentag of diluted share capital (XI)
- 6	е	0	J
	c	0	Vo. As a (XII) Vo. As a of tot al Sha res hel d
	:		الللمالخ مومحييا
			Number of Names Pledged Otherwise encumbere (N. As a
0	0	0	Number of Requity Shares In dematerial ed form [XIV] Applicable

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

		Name
		_
		PAN
	nat	2.5
	ional	sspon ase o
		a o
		Nati
		onali
	<u> </u>	کے
	Shares	etails Lindl
		of ho
		ding
	Votin	exer
	g righ	cise o
	157	frigh
	dist divi	of th
	nts on ributable dend or destrib	e SBO
	able or any	in th
		in the report
	Exercis	orting
	cise o	comp
		any,
	Exer signi influ	wheth
	xercise o ignificant ifluence	er dir
•		ect
	เกรา	20
	cquisiti ignifica eneficia	Date of creation
	ition c	?]
	~	

Table II- Unclaim Details

No. of shareholders Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders

Table III- Person in Concert

Holding %	No. of share	Name of PAC	Name of shareholder
ir Shareholding	oncert including the	Details of the shareholders acting as persons in Concert including their Shareh	