SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh - 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470 Email: compliance@somindia.com Website: www.somindia.com

CIN: L74899DL1993PLC052787 (BSE: 507514, NSE: SDBL)



SDBL/BSE/NSE/2023

25.10.2023

To

The Manager,	Dy. General Manager,
Listing Department,	Department of Corporate Services,
NATIONAL STOCK EXCHANGE OF INDIA	BSE LIMITED,
LIMITED	
'Exchange Plaza' C-1 , Block G,	First Floor, P.J. Towers,
Bandra-Kurla Complex, Bandra (E),	Dalal Street, Fort,
Mumbai-400 051.	Mumbai – 400001.
cmlist@nse.co.in	corp.compliance@bseindia.com
Security ID: SDBL	Security ID: 507514

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure 25.10.2023 as received from one of the promoters Shri Deepak Arora.

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES
Deepak Arora	October 25,2023	10000 Equity Shares

This is for your information and records.

For Som Distilleries and Breweries Limited

Om Prakash Singh Company Secretary and Compliance Officer

Encl.: as above

DEEPAK ARORA

Promoter of

Som Distilleries and Breweries Limited

25.10.2023

The Manager,
Listing Department,
NATIONAL STOCK EXCHANGE OF
INDIA LIMITED
'Exchange Plaza' C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
cmlist@nse.co.in
takeover@nse.co.in
Security ID: SDBL

Dy. General Manager,
Department of Corporate Services,
BSE LIMITED,
First Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001.
corp.compliance@bseindia.com
corp.relations@bseindia.com

Security ID: 507514

The Board of Directors
SOM DISTILLERIES AND
BREWERIES LIMITED
Corp. Off: 23, Zone–II, M.P. Nagar,
Bhopal
M.P. - 462011

compliance@somindia.com ISIN No.: INE480C01020

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011</u>

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES
Deepak Arora	October 25,2023	10000 Equity Shares

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Deepak Arora

Place: Bhopal

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries and Breweries Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Deepak Arora (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as Annexure-1)			
Whether the acquirer belongs to Promoter / Promoter group	/ Yes			
Name(s) of the Stock Exchange(s) where the	BSE Limited			
shares of TC are Listed		Exchange Of India	Limited	
Details of the acquisition/ disposal as follows	Number	% w.r.t. total	% w.r.t. total	
Betails of the acquisitions alopecus as reserve		share/ voting capital wherever applicable (*)	diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration,				
holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	2,68,43,572 Nil Nil 48,50,000	34.6322% Nil Nil 6.2572%	32.4745% Nil Nil 5.8674%	
shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	3,16,93,572	40.8894%	38.3418%	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	10,000 Nil Nil	0.0129% Nil Nil	0.0121% Nil Nil	
holding in each category) acquired/sold d) Shares encumbered / invoked/released by the	Nil	Nil	Nil	
acquirer	10,000	0.0129%	0.0121%	
e) Total (a+b+c+/-d) After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	2,68,53,572 Nil Nil 48,50,000	34.6451% Nil Nil 6.2572%	32.4866% Nil Nil 5.8674%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-	Open Market			



se transfer/ encumbrance, etc.)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 25, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 38,75,52,625/- divided into 7,75,10,525 Equity shares of Rs. 5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 38,75,52,625/- divided into 7,75,10,525 Equity shares of Rs. 5/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 41,33,02,625/- divided into 8,26,60,525 Equity shares of Rs. 5/- each

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised-Signatory

Deepak Arora

Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal

Date: October 25, 2023

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S. No.	Name of the Persons Acting in	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
NO.	Concerts (PACs)	No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/votin g capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voti ng capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1155700	1.49	-	-	1155700	1.49
2	Ajay Kumar Arora	1480370	1.91	-	-	1480370	1.91
3	Deepak Arora	1119510	1.45	10000	0.01	1129510	1.46
4	Natasha Arora	289486	0.37	-	33. F	289486	0.37
5	Som Distilleries Private Limited	7236059	9.34	-	-	7236059	9.34
6	Sunita Arora	322046	0.42		-	322046	0.42
7	Surjeet Lal	0	0.00	-	-	0	0.00
8	Sweena Arora	92	0.00			92	0.00
9	Jagdish Kumar Arora	15240309	19.66	-	-	15240309	19.66
	Total	26843572	34.64	10000	0.01	26853572	34.65

