



CIN: U15500MH1986PTC124248

SOM DISTILLERIES PVT. LTD.

Corporate Office: 23, Zone-II, Maharana RaptNagar, Bhopal-462 011 (M.P.) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Sehatganj, Distt. Raisen (M. P.) Ph.: 2852655, 93

05.03.2020

| The Manager, | Dy. General Manager, | The Board of Directors | |
|-----------------------------------|-----------------------------------|------------------------------|--|
| Listing Department, | Department of Corporate Services, | SOM DISTILLERIES AND | |
| NATIONAL STOCK EXCHANGE OF | BSE LIMITED, | BREWERIES LIMITED | |
| INDIA LIMITED | First Floor, P.J. Towers, | Corp. Off: 23, Zone-II, M.P. | |
| 'Exchange Plaza' C-1 , Block G, | Dalal Street, Fort, | Nagar, Bhopal | |
| Bandra-Kurla Complex, Bandra (E), | Mumbai – 400001. | M.P 462011 | |
| Mumbai-400 051. | corp.compliance@bseindia.com | | |
| cmlist@nse.co.in | corp.relations@bseindia.com | compliance@somindia.com | |
| takeover@nse.co.in | Security ID: 507514 | ISIN No.: INE480C01012 | |
| Security ID: SDBL | | | |

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

| NAME OF ACQUIRER | DATE OF ACQUISITION | NO OF SHARES | |
|----------------------------------|---------------------|---------------------|--|
| Som Distilleries Private Limited | March 04, 2020 | 5,950 Equity Shares | |

This is for your information and record please.

Yours faithfully,

FOR SOM DISTILLERIES PRIVATE LIMITED

BINAY KUMAR SINGH

DIRECTOR
DIN: 02606909
PLACE: BHOPAL
DATE: 05.03.2020





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BINAY KUMAR SINGH

DIRECTOR
DIN: 02606909
PLACE: BHOPAL
DATE: 05.03.2020

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Som Distilleries and Breweries Limited | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------------------|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Som Distilleries Private Limited (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC and their shareholding in target company is annexe herewith as annexure-1) | | | |
| Whether the acquirer belongs to Promoter / Promoter group | Yes | | | |
| Name(s) of the Stock Exchange(s) where the | BSE LIMITED | | E INDIA I MAITED | |
| shares of TC are Listed | | TOCK EXCHANGE O | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) | |
| Before the acquisition under consideration, | | | | |
| holding of: | | 0.4.007.404 | 04.00740/ | |
| a) Shares carrying voting rights | 79,04,917 | 24.3274% | 24.3274% | |
| b) Shares in the nature of encumbrance (pledge/ | Nil | Nil | Nil | |
| lien/ non-disposal undertaking/ others) | | A.111 | Ku: | |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil | |
| d) Warrants/convertible securities/any other | Nil | Nil | Nil | |
| instrument that entitles the acquirer to receive | | | | |
| shares carrying voting rights in the TC (specify | | | | |
| holding in each category) | 70.04.047 | 24 22740/ | 24.3274% | |
| e) Total (a+b+c+d) | 79,04,917 | 24.3274% | 24.321470 | |
| Details of acquisition/sale | 5.050 | 0.0183% | 0.0183% | |
| a) Shares carrying voting rights acquired/sold | 5,950 Nil | Nil | Nil | |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | IVII | TVIII | | |
| d) Shares encumbered / invoked/released by the | Nil | Nil | Nil | |
| acquirer e) Total (a+b+c+/-d) | 5,950 | 0.0183% | 0.0183% | |
| After the acquisition/sale, holding of: | | | | |
| a) Shares carrying voting rights | 79,10,867 | 24.3457% | 24.3457% | |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil | |
| c) VRs otherwise than by shares | Nil | Nil | Nil | |
| d) Warrants/convertible securities/any other | Nil | Nil | Nil | |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | | |
| e) Total (a+b+c+d) | 79,10,867 | 24.3457% | 24.3457% | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.) | Open Market | | | |

| | Date of acquisition / sale of shares / VR or date of | |
|---|-------------------------------------------------------|----------------------------------------------------|
| | receipt of intimation of allotment of shares, | March 04, 2020 |
| | whichever is applicable | |
| 1 | Equity share capital / total voting capital of the TC | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity |
| | before the said acquisition / sale | shares of Rs. 10/- each |
| 1 | Equity share capital/ total voting capital of the TC | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity |
| | after the said acquisition / sale | shares of Rs. 10/- each |
| | Total diluted share/voting capital of the TC after | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity |
| 2 | the said acquisition | shares of Rs. 10/- each |
| | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For SOM DISTILLERIES PRIVATE LIMITED

BINAY KUMAR SINGH

DIRECTOR DIN: 02606909 PLACE: BHOPAL DATE: 05.03.2020

Annexure-1

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

| S.No. Name of the Persons Acting in | | Before Acquisition/ Disposal | | Acquisition / Disposal | | After Acquisition/ Disposal | |
|----------------------------------------|------------------------------------|---------------------------------|----------------|------------------------|----------------|-----------------------------|----------------|
| | Concerts (PACs) | No. of | % w.r.t. total | No. of | % w.r.t. total | No. of | % w.r.t. total |
| | Contonte (1710) | Shares | share/voting | Shares | share/voting | Shares | share/voting |
| | | | capital | | capital | | capital |
| 1 | | | wherever | | wherever | | wherever |
| | | | applicable(*) | | applicable(*) | | applicable(*) |
| 1 | Surjeet Lal | 766 | 0.00 | - | - | 766 | 0.00 |
| 2 | Ajay Kumar Arora | 740185 | 2.28 | - | - | 740185 | 2.28 |
| 3 | Sunita Arora | 153523 | 0.47 | | - | 153523 | 0.47 |
| 4 | Natasha Arora | 144743 | 0.45 | - | - | 144743 | 0.45 |
| | | 3121661 | 9.61 | _ | - | 3121661 | 9.61 |
| 5 | 0000 | 3121001 | 0.01 | | | | |
| 6 | Arora Sweena Arora | 41 | 0.00 | - 15 m | - | 41 | 0.00 |
| | | 68135 | 0.21 | - | - | 68135 | 0.21 |
| 7 | Deepak Arora | 3124763 | 9.62 | 5,950 | 0.02 | 3130713 | 9.64 |
| 8 | Som Distilleries | 3124703 | 0.02 | 0,000 | | | |
| | Private Limited | 551100 | 1.70 | _ | - | 551100 | 1.70 |
| 9 | Aalok Deep Finance Private Limited | 331100 | TILLEA | | | | |