

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	APM Finvest Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Rajgarhia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital Wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	2589714	11.98%	----
b) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others)	----	----	----
c) Voting rights (VR) otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	----	----	----
e) Total (a+b+c+d)	2589714	11.98%	----
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	17639	0.08%	----
b) VRs acquired /sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
d) Shares encumbered / invoked/released by the acquirer	----	----	----
e) Total (a+b+c+/-d)	17639	0.08%	----
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	2607353	12.06%	----
b) Shares encumbered with the acquirer	----	----	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
e) Total (a+b+c+d)	2607353	12.06%	----
Mode of acquisition / sale (e.g. open market /	Open Market		

*Ajgarhia*

off-market /public issue / rights issue / preferential allotment / inter-setransfer etc)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition: 29/12/2020
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,16,11,360 Equity shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,16,11,360 Equity shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	2,16,11,360 Equity shares of Rs. 2/- each

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer  
(Ajay Rajgarhia)**

Place: New Delhi  
Date: 30.12.2020