12<sup>th</sup> August, 2020

**National Stock Exchange of India Limited** 

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Fax: 022-26598237/38

**BSE Limited** 

Corporate Relationship Department 1<sup>st</sup> Floor, New Trading Ring, PJ Towers, Dalal Street, Fort, Mumbai - 400 00

Fax: 022-22723121/1278

## Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sir,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am making this disclosure to inform that I alongwith my immediate relatives (i.e. Persons acting in concert) have acquired 4,94,692 equity shares of the Company on the stock exchange on August 10, 2020 pursuant to a rights issue by the Company.

The disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, is attached herewith.

This is for your information and record.

Yours sincerely,

Mr. Ajay Bijli Promoter

Encl: A/a

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Name o	of the Target Company (TC)	PVR Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Mr. Ajay Bijli (Acquirer) Ms. Selena Bijli and Mr. Aamer Krishan Bijli (Persons Acting in Concert)		
Whether the acquirer belongs to Promoter/Promoter group		Yes. Promoter and promoter group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	fore the acquisition under consideration, holding of :			
	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	57,86,619 - - -	11.27% - - -	11.27% - - -
Tot	tal (a+b+c+d)	57,86,619	11.27%	11.27%
	Details of acquisition <del>/sale</del>			
a) b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer	4,94,692 - -	0.11% - -	0.11% - -
u)	Total (a+b+c+d)	- 4,94,692	0.11%	0.11%

After the acquisition/sale, holding of:				
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	62,81,311 - - -	11.38%	11.38%	
Total (a+b+c+d)	62,81,311	11.38%	11.38%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 10, 2020			
Equity share capital / total voting capital of the TC before the said acquisition <del>/ sale</del>	5,13,49,145 equity shares			
Equity share capital/ total voting capital of the TC after the said acquisition—/ sale	5,51,73,017	equity shares		
Total diluted share/voting capital of the TC after the said acquisition/sale	5,51,73,017	equity shares		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Mr. Ajay Bijli Promoter

Place: New Delhi Date: 12<sup>th</sup> August, 2020

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