

MAHABIR PRASAD JALAN

**The 42, 53 Floor, Flat no. 53
42B Chowringhee Road, Middleton Row
Kolkata - 700071**

Date: 23 December, 2022

To

The Listing Department BSE Limited PJ Towers Dalal Street Mumbai – 400 001	The Listing Department National Stock Exchange of India Limited “Exchange Plaza” C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051
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Dear Sir/Madam

Ref: Scrip Code: 532527, Scrip Name: RKFORGE

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosure in terms of Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for sale of 22,55,000 Equity Shares of Ramkrishna Forgings Limited, Target Company, by way of Gift.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours Truly,

Mahabir Prasad Jalan
Mahabir Prasad Jalan
Promoter

Encl. As above

Cc. Ramkrishna Forgings Limited
23, Circus Avenue
Kolkata- 700017

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Seller Mahabir Prasad Jalan Persons Acting in Concert (PAC) -Mahabir Prasad Jalan (HUF) -Naresh Jalan -Mahabir Prasad Jalan -Chaitanya Jalan -Rashmi Jalan -Naresh Jalan HUF -Riddhi Portfolio Private Limited -Ramkrishna Rail and Infrastructure Private Limited -Eastern Credit Capital Private Limited		
3. Whether the seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the sale under consideration, holding of seller along with PACs of:			
f) Shares carrying voting rights			
-MAHABIR PRASAD JALAN HUF	-	-	-
-NARESH JALAN	15,09,650	0.94	0.92
-MAHABIR PRASAD JALAN	22,55,000	1.41	1.37
-CHAITANYA JALAN	7,92,900	0.50	0.48
-RASHMI JALAN	20,93,750	1.31	1.27
-NARESH JALAN HUF	13,43,750	0.84	0.82
-RIDDHI PORTFOLIO PRIVATE LIMITED	3,78,81,329	23.69	23.03
-RAMKRISHNA RAIL AND	65,00,000	4.07	3.95

INFRASTRUCTURE PRIVATE LIMITED			
-EASTERN CREDIT CAPITAL PRIVATE LIMITED	2,16,11,651	13.52	13.14
	7,39,88,030	46.27	44.98
g) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	45,00,000	2.81	2.73
h) Voting rights (VR) otherwise than by equity shares	-	-	-
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Naresh Jalan	30,00,000	-	1.82
Eastern Credit Capital Pvt Ltd	10,00,000	-	0.61
j) Total (a+c+d)	7,79,88,030	46.27	47.41
Details of sale			
f) Shares carrying voting rights sold	22,55,000	1.41	1.37
g) VRs sold otherwise than by equity shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
i) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
j) Total (a+b+c)	22,55,000	1.41	1.37
After the sale, holding of seller along with PACs of:			
a) Shares carrying voting rights			
-MAHABIR PRASAD JALAN HUF	-	-	-
-NARESH JALAN	15,09,650	0.94	0.92

-MAHABIR PRASAD JALAN	-	-	-
-CHAITANYA JALAN	30,47,900	1.91	1.85
-RASHMI JALAN	20,93,750	1.31	1.27
-NARESH JALAN HUF	13,43,750	0.84	0.82
-RIDDHI PORTFOLIO PRIVATE LIMITED	3,78,81,329	23.69	23.03
-RAMKRISHNA RAIL AND INFRASTRUCTURE PRIVATE LIMITED	65,00,000	4.07	3.95
-EASTERN CREDIT CAPITAL PRIVATE LIMITED	2,16,11,651	13.52	13.14
	7,39,88,030	46.27	44.98
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale			
Naresh Jalan	30,00,000	-	1.82
Eastern Credit Capital Private Limited	10,00,000	-	0.61
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	45,00,000	2.81	2.73
Total (a+b+c)	7,79,88,030	46.27	47.41
Mode of sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Inter-se transfer by way of gift		
Salient features of the securities sold including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of sale of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22 December, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 31,97,79,070 (i.e 15,98,89,535 equity shares of Rs. 2 Each).		

Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 31,97,79,070 (i.e 15,98,89,535 equity shares of Rs. 2 Each).
Total diluted share/voting capital of the TC after the said acquisition	Rs. 32,89,79,070 (i.e 16,44,89,535 equity shares of Rs. 2 Each).

Mahabir Prasad

Mahabir Prasad Jalan

Signature of the seller

Place: Kolkata

Date: 23 December, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.