

**Date: 17-04-2024**

To,  
The Manager Listing  
**BSE Limited**  
PhirozeJeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

**Scrip code: 530907**

**Sub.: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs / Madam,

I, undersigned Jyothish AR would like to inform you that I have acquired 4,50,000 Equity Shares and 2,00,000 convertible warrants of SI Capital & Financial Services Limited representing 12.87% of its paid-up equity share capital on 16<sup>th</sup> April 2024 through preferential allotment.

I am accordingly enclosing the requisite disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly take the same on record.



**Jyothish AR**

**CC:**

To,  
The Compliance Officer  
S I Capital & Financial Services Limited  
No. 27, First Floor,  
New Scheme Road,  
Pollachi, Coimbatore, Tamil Nadu, 642001

**Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	S.I.Capital& Financial Services Limited		
Name of the acquirer (s) and <del>Persons Acting in Concert (PAC) with the acquirer</del>	Jyothish A R		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total Share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
i. Jyothish A R	450000	8.91	8.91
b) VRs acquired otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	200000	3.96	3.96
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c+/-d)	650000	12.87	12.87
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
i. Jyothish A R	450000	8.91	8.91

b) VRs otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	200000	3.96	3.96
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c+d)	650000	12.87	12.87
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc).	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares and convertible warrants		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16-04-2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 36000000 divided into 3600000 Equity Shares of Rs. 10 each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 45000000 divided into 4500000 Equity Shares of Rs. 10 each		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 50500000 divided into 5050000 Equity Shares of Rs. 10 each		

**Part-B**

**Name of the Target Company:** S.I.Capital& Financial Services Limited



**Jyothish AR**

**Date: 17-04-2024**

**Place: Thrissur**