

January 05, 2021

To,

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|---|--|---|
| <p>The Department of Corporate Services,<br/><b>BSE Limited</b><br/>14<sup>th</sup> Floor, BSE Limited,<br/>Phiroze Jeejeebhoy Towers,<br/>Dalal Street, Mumbai - 400 001</p> | <p>The Listing Compliance Department,<br/><b>National Stock Exchange of India Limited</b><br/>Exchange Plaza,<br/>Plot no. C/1, G Block,<br/>Bandra-Kurla Complex<br/>Bandra (E) Mumbai - 400 051.</p> | <p><b>Mr. Gaurav Munoli</b><br/>Company Secretary &amp;<br/>Compliance Officer,<br/><b>Deepak Fertilizers &amp; Petrochemicals Corporation Limited,</b><br/>Sai Hira, Survey No. 93,<br/>Mundhwa, Pune, Maharashtra,<br/>411036</p> |
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**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part-A- Details of the Acquisition**

|   |  |  |   |
|---|--|--|---|
| 1. Name of the Target Company (TC)  | Deepak Fertilizers & Petrochemicals Corporation Limited (" <b>the Company</b> ")   |  |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Vistra ITCL (India) Limited (" <b>Vistra</b> ")<br>(In our capacity as Debenture Trustee), The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 |  |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | No   |  |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)  |  |   |
| 5. Details of the acquisition as follows  | <b>Number</b>  | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <p><b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> | <p>-----</p> <p>NIL</p> <p>-----</p> <p>-----</p>  | <p>-----</p> <p>NIL</p> <p>-----</p> <p>-----</p>                  | <p>-----</p> <p>NIL</p> <p>-----</p> <p>-----</p>                 |
| <b>Total (a+b+c+d)</b>  | <b>NIL</b>   | <b>NIL</b>   | <b>NIL</b>  |

|   |  |              |             |
|---|--|--------------|-------------|
| <b>Details of acquisition</b>   |  |              |             |
| a) Shares carrying voting rights acquired   | ----   | ----         | ----        |
| b) VRs acquired/sold otherwise than by equity shares  | ----   | ----         | ----        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired               | ----   | ----         | ----        |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)  | 67,37,778  | 7.55%        | ----        |
| <b>Total (a+b+c+d)</b>  | <b>67,37,778</b>   | <b>7.55%</b> | <b>----</b> |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>   |  |              |             |
| a) Shares carrying voting rights  | ----   | ----         | ----        |
| b) VRs otherwise than by equity shares  | ----   | ----         | ----        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      | ----   | ----         | ----        |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)  | 67,37,778  | 7.55%        | ----        |
| <b>Total (a+b+c+d)</b>  | <b>67,37,778</b>   | <b>7.55%</b> | <b>----</b> |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)   | Pledge of equity shares  |              |             |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | -----  |              |             |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | <b>Pledge date:</b> December 31, 2020  |              |             |
| Equity share capital / total voting capital of the TC before the said acquisition   | 8,92,84,425 equity shares<br>(As per shareholding pattern available on BSE website for quarter ended September 2020) |              |             |
| Equity share capital/ total voting capital of the TC after the said acquisition   | 8,92,84,425 equity shares<br>(As per shareholding pattern available on BSE website for quarter ended September 2020) |              |             |
| Total diluted share/voting capital of the TC after the said acquisition   | -----  |              |             |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of

the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

**Note:**

67,37,778 Equity shares of the company pledge with Vistra in the capacity of as a Debenture Trustee for non convertible debentures issued by Robust Marketing Services Private Limited.

*The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.*

**For Vistra ITCL (India) Limited**



Authorised Signatory

Place: Mumbai