

8 November 2022

Zuari Agro Chemicals Limited  
Jai Kisaan Bhawan,  
Zuarinagar, Goa-403726

Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**Mumbai-400001**

**Sub: Disclosure under Regulations 31(1) read with 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011**

Dear Sir,

Please find enclosed herewith disclosure under Regulations 31(1) read with 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 in the prescribed format.

This is in compliance of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Faithfully,

**For Zuari Industries Limited**  
**(Formerly Zuari Global Limited)**

  
**Laxman Aggarwal**  
**Company Secretary**



Encl: As above

CC: Through XBRL Mode under Digital Platform of NSE  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex, Bandra East,  
Mumbai-400051

**ZUARI INDUSTRIES LIMITED**

(formerly Zuari Global Limited)

CIN No.: L65921GA1967PLC000157

Corp. Off : 5th Floor, Tower – A, Global Business Park, M. G. Road, Sector 26,  
Gurugram – 122 002, Haryana India

Tel: +91 124 482 7800 / +91 124 404 3572

Website : [www.adventz.com](http://www.adventz.com), E-mail: [ig.zgl@adventz.com](mailto:ig.zgl@adventz.com)

Regd. Off : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726



**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		ZUARI AGRO CHEMICALS LIMITED ("ZACL")																			
Names of the Stock Exchanges where the shares of the target company are listed		1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED																			
Date of reporting		08-11-2022																			
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		ZUARI INDUSTRIES LIMITED ("ZIL") (FORMERLY ZUARI GLOBAL LIMITED)																			
Details of the creation/release of encumbrance:																					
Name of the promoter/Promoter Group (s) or PACs with whom(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)																		
			Number	% of total share capital	Type of event (creation / release / Invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}									
<b>Promoter</b>																					
Zuari Industries Limited (formerly Zuari Global Limited) PAN: AAACZ0306P	84,11,601	20.00	60,17,033	14.31	Creation	01.11.2022	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf	23,21,091	5.52	Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I ("the	83,38,124	19.83								





