

# SHREE GANESH BIO-TECH (INDIA) LIMITED

CIN: L70101WB1982PLC121196

Reg. Office: CUBICLE NO.:126, 3/2, 75C, PARK STREET, 3RD FLOOR KAMDHENU BUILDING, KOLKATA -700016  
Email: shreeganeshbiotechindia@gmail.com Website: www.shreeganeshbiotech.club

Date: 03.03.2023

To,  
Listing Department,  
BSE Limited,  
P J Tower, Dalal Street  
Mumbai-400001

To,  
The Secretary,  
The Calcutta Stock  
Exchange Ltd,  
7, Lyons Range,  
Kolkata - 700001

To,  
Head - Listing  
Metropolitan Stock Exchange of India  
Limited  
Vibgyor Towers, 4th floor, Plot No C 62,  
Opp. Trident Hotel BandraKurla Complex,  
Bandra (E), Mumbai – 400098

Scrip Code: 539470

Scrip Code: 29221

Scrip Code: SHREEGANES

Dear Sir/Madam,

**Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We are sending herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received on E-mail.

Please find above and acknowledge the same.

Thanking You

Yours Faithfully,

FOR, SHREE GANESH BIOTECH (INDIA) LIMITED



DIRECTOR/AUTHORISED SIGNATORY

**Disclosures under Regulation 29(1) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Shree Ganesh Biotech (India) Ltd (BSE Security Code: 539470)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHREEJI CAPITAL PARTNERS		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	Number % w.r.t. total share/voting Capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	00	00	00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>00</b>	<b>00</b>	<b>00</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	2,61,00,000	6.55	6.55
b) VRs acquired otherwise than by equity shares	00	00	00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	00	00	00
d) Shares in the nature of encumbrance (pledge/ lien/ non-	00	00	00

<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>2,61,00,000</b>	<b>6.55</b>	<b>6.55</b>
b) VRs otherwise than by equity shares	00	00	00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	00	00	00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	00	00	00
<b>e) Total (a+b+c+d)</b>	<b>2,61,00,000</b>	<b>6.55</b>	<b>6.55</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Off- Market</b>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	<b>NA</b>		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>02.03.2023</b>		
Equity share capital / total voting capital of the TC before the said acquisition	<b>Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.</b>		
Equity share capital/ total voting capital of the TC after the said acquisition	<b>Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.</b>		
Total diluted share/voting capital of the TC after the said acquisition	<b>Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.</b>		

**m/s. Shreeji Capital Partners**