

Rajiv C. Darji

B/3504, Oberoi Esquire, Off. Western Express Highway, Dindoshi, Goregoan- East. Mumbai- 400 063

KCD INDUSTRIES INDIA LIMITED 501, 5th Floor, Ruby Crescent Business Boulevard, Ashok Chakravati Road, Kandivali (East), Mumbai – 400 101.	BSE LIMITED Listing Compliance Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
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11th July 2023

To,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

Enclosed herewith is a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You

Rajiv Darji

Place: Mumbai

Date: 11th July 2023

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KCD Industries India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajiv Chandulal Darji		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	52,87,080	52.87%	52.87%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	52,87,080	52.87%	52.87%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	41,11,111	11.07%	11.07%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	41,11,111	11.07%	11.07%

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	93,98,191	25.30%	25.30%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	93,98,191	25.30%	25.30%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-set transfer etc).	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08/07/2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,00,00,000/- (1,00,00,000 Equity Shares of Re.1/- each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 3,71,42,857/- (3,71,42,857 Equity Shares of Re.1/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,71,42,857/- (3,71,42,857 Equity Shares of Re.1/- each)		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Rajiv Darji

Place: Mumbai

Date: 11th July 2023