

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part - A:**

1. Name of the Target Company (TC)	Yes Bank Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	State Bank of India		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	6050000000	48.21	24.15
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	6050000000	48.21	24.15
Details of acquisition			
a) Shares carrying voting rights acquired	1466666000	11.67	5.85
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			



d) <del>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</del>			
<b>Total (a+b+c)</b>	1466666000	11.67	5.85
After the acquisition, holding of:			
a) Shares carrying voting rights	7516666000	30.00	30.00
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) <del>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</del>			
<b>Total (a+b+c)</b>	7516666000	30.00	30.00
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Through subscription in Further Public Offering of the Bank.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of the Bank		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 24, 2020		
9. Equity share capital / total voting capital of the TC before the said acquisition	12550472231 Equity Shares of Rs. 2 each		
10. Equity share capital/ total voting capital of the TC after the said acquisition	25054905981 Equity Shares of Rs. 2 each		
11. Total diluted share/voting capital of the TC after the said acquisition	25054905981 Equity Shares of Rs. 2 each		



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**Part-B**

**Name of the Target Company: Yes Bank Limited**

