

DINESH PATEL

'CHHAYA'
67 Swastik Society
N. S. Road No: 5
J.V.P.D Scheme,
Mumbai 400056
☎ 28747184

The Company Secretary
Themis Medicare Ltd.
11/12 Udyog Nagar,
S. V. Road, Goregaon West
Mumbai – 400104

Dear Sir,

Sub: Disclosure of shareholding under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Pursuant to Regulation 29(2) which necessitates the acquirer to submit a disclosure to Stock Exchanges and to the target company, find enclosed the applicable disclosure acquisition of shares by Dr. Dinesh S. Patel (Promoter) upon transmission of shares held by Late. Madhuben Shantilal Patel by Succession Certificate.

Kindly take this on your record.

Thanking You,
Yours Faithfully,

DINESH S
PATEL

Digitally signed by DINESH S PATEL
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Date: 2019.03.04 17:51:59 +05'30'

Dr. Dinesh S. Patel
Place: Mumbai
Date: 04.03.2019

CC:

1. **BSE Limited**, P. J Towers, Dalal Street, Mumbai- 400 001.
2. **National Stock Exchange of India Ltd.**, "Exchange Plaza", Bandra – Kurla Complex, Bandra – East, Mumbai- 400 051.

Encl: as above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Themis Medicare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr. Dinesh S. Patel		
Whether the acquirer belongs to Promoter/Promoter group	PAC: As per Annexure 1 Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition Transmission# (By Succession Certificate) under consideration, holding of:			
a) Shares carrying voting rights	707957	7.7112%	7.7112%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	707957	7.7112%	7.7112%
Details of acquisition / sale Transmission# (By Succession Certificate).			
a) Shares carrying voting rights #acquired/sold	163996	1.7863%	1.7863%
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+d)	163996	1.7863%	1.7863%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	871953	9.4974	9.4974
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	871953	9.4974	9.4974

Mode of #acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	#Transmission of Shares by Succession Certificate
Date of #acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Transmission Date: 1st March, 2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	91,80,942 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	91,80,942 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	91,80,942 Equity Shares of Rs. 10/- each

Note:

(#). Acquisition pursuant to transmission of 163996 equity shares held by Late. Madhuben Shantilal Patel to Dr. Dinesh S. Patel by Succession Certificate

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DINESH S PATEL
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 Date: 2019.03.04 17:52:53 +05'30'

Dr. Dinesh S. Patel
Promoter & on behalf of Promoter Group.

Place: Mumbai

Date: March 04, 2019