## Rashmi Shah

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Email id: rashmipankajshah@gmail.com

### 21st February 2023

To,

#### 1. BSE Limited

P. J. Towers, Dalal Street, Fort, Mumbai - 400 001.

### 2. Milgrey Finance and Investments Limited

31, Whispering Palms Shopping Centre, Lokhandwala, Kandivali (East), Mumbai – 400 101.

# <u>Subject: Revised Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Dear Sir/Madam,

With reference to the above cited subject, I am enclosing herewith revised disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 due to a clerical error that occurred in the previously filed disclosure.

The clerical error was such that in the second column, "Promoter holding already encumbered" we had inserted 2,49,500 shares being 12.54% holding of total share capital which we are now removing.

You are requested to take the above on your records.

Thanking you,

Rashmi Pankaj Shah

**Encl: As Above** 

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	rget Compa	any (TC)						Mile	grey Financ	e and Inve	Milgrey Finance and Investments Limited	٦	
Names of the stock exchanges where the shares of the target compar	tock exchan	nges where	e the shares	s of the ta	rget company	ny are listed		BSE	<b>BSE Limited</b>				
Date of reporting	l gu							10th	10th October 2022	122			
Name of the pr	omoter or	PAC on wh	iose shares	encumbra	ance has been	Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	sed / invoked	Rasi	Rashmi Pankaj Shah	Shah			
Details of the creation of encumbrance:	reation of e	encumbran	ice:										
Name of the	Promoter holding in the target	holding target	Promoter holding already encumbered	holding dy ered		Deta	Details of events pertaining to encumbrance (3)	taining to encur	nbrance (3)			Post event holding of encumbered	vent ng of bered
(s) or PACs			(2)									shares {creation [(2)+(3)] / release [(2)-(3)] /	reation release 3)] /
												invocation [(1)- (3)]]	on [(1)- ]
	Number	% of	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of the	Number	% of
		total		total	event (creation /	creation/ release/	encumbrance (pledge/	encumbrance **		share capital	entity in whose favor		total share
		capital		capital	release /	invocation of	lien/ non				shares		capital
					invocation)	encumbrance	disposal undertaking/ others)				encumbered **		
Rashmi	2,49,500	12.54%		,	Creation	20-09-2022	Pledge	Collateral for	2,49,500	12.54%	Multiplex	2,49,500	12.54%
Snan								third party			Limited		
Mahendra Bachhawat	4,38,050	22.01	-	,		•	•	1	,			,	

		$\overline{}$
31.00%		
3,26,000 31.00%		
,		
,		
-		
,		
31.00%		
3,64,000   18.29   3,26,000   31.00%		
18.29		
3,64,000		
Abhay	Gupta	

Signature of the Authorized Signatory:

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Place: Mumbai

Date: 10th October, 2022

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Format for disclosure of reasons for encumbrance

# (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Milgrey Finance and Investments Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Rashmi Pankaj Shah
Total promoter shareholding in the listed company	No. of shares – 10,51,550 % of total share capital – 52.84%
Encumbered shares as a % of promoter shareholding	12.54%
Whether encumbered share is 50% or more of promoter shareholding	<del>YES</del> / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

# Details of all the existing events/ agreements pertaining to encumbrance:

	Particulars	Encumbrance 1 (Date of creation of encumbrance: 20 <sup>th</sup> September 2022)
	(pledge, lien, negative lien, non-disposal other covenant, transaction, condition or ure of encumbrance)	Pledge
No. and % of shares end		No. of shares: 2,49,500 % of total share capital: 12.54%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Multiplex Capital Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – NA Other entities (if any) – NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges?

		4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	72,10,550
	Amount involved (against which shares have been encumbered) (B)	72,10,550
	Ratio of A / B	1
End use of money	Borrowed amount to be utilized for what purpose –  (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Collateral for Loans taken by third party

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Signature of Authorised Signatory:

Place: Mumbai

Date: 10.09.2022