<u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

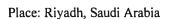
Part-A- Details of the Acquisition

| Name of the Target Company (TC) | | LT Foods Limited | | | |
|---|--|--|----------------|-------------------|--|
| Name(s) of the acquirer and Persons Acting in Concert | | SALIC INTERNATIONAL INVESTMENT | | | |
| (PAC) with the acquirer | | COMPANY | | | |
| Whether the acquirer belongs to Promoter/Promoter | | No | | | |
| group | | 140 | | | |
| Name(s) of the Stock Exchange(s) where the shares of | | Bombay Stock Exchange Limited | | | |
| TC are Listed | | National Stock Exchange of India Limited | | | |
| | | Number | % w.r.t. total | % w.r.t. total | |
| | | | share/voting | | |
| Details o | of the acquisition as follows | 1 1 - | | share/voting | |
| | | | wherever | capital of the TC | |
| 77.0 | | | applicable(*) | (**) | |
| | he acquisition under consideration, holding | | | | |
| of acqui | rer along with PACs of: | | | | |
| -) 01 | | | | | |
| a) Shares carrying voting rights | | | | | |
| b) Shares in the nature of encumbrance (pledge/ | | | | | |
| | en/ non-disposal undertaking/ others) | | | | |
| c) Voting rights (VR) otherwise than by equity | | | | | |
| shares | | | | | |
| | 'arrants/convertible securities/any other | | | | |
| instrument that entitles the acquirer to receive | | | | | |
| | ares carrying voting rights in the TC (specify olding in each category) | | | | |
| | e) Total (a+b+c+d) | | | | |
| | of acquisition | | | | |
| | Shares carrying voting rights acquired | 27,408,164 | 7.89% | 7.89% | |
| | VRs acquired otherwise than by equity shares | 27,400,104 | 7.0970 | 7.0970 | |
| | | | - | | |
| (c) | • | | | | |
| | instrument that entitles the acquirer to receive shares carrying voting rights in the TC | | | | |
| - | (specify holding in each category) acquired | | | | |
| 47 | Shares in the nature of encumbrance (pledge/ | | | | |
| a) | lien/ non-disposal undertaking/ others) | | | | |
| 10 | Total (a+b+c+/-d) | 27,408,164 | 7.89% | 7.89% | |
| (e) | I Utat (atutct/-a) | 1 47,400,104 | 1.07/0 | /.07/0 | |

| After t | he acquisition, holding of acquirer along | | | | |
|---------|--|-----------------|---------------------------------------|----------|--|
| | ACs of: | |] | | |
| a) | Shares carrying voting rights | 27,408,164 | 7.89% | 7.89% | |
| b) | VRs otherwise than by equity shares | | | | |
| c) | Warrants/convertible securities/any other | | | | |
| | instrument that entitles the acquirer to receive | | | | |
| | shares carrying voting rights in the TC | ಪ | | | |
| | (specify holding in each category) after | | | | |
| | acquisition | | | | |
| d) | (F | 27,408,164 | 7.89% | 7.89% | |
| | lien/ non-disposal undertaking/ others) | | | | |
| e) | | | | | |
| | of acquisition (e.g. open market / public issue / | Preferential Is | ssue | | |
| | ssue / preferential allotment / inter-se | | | | |
| | r/encumbrance, etc.) | | | | |
| | features of the securities acquired including | | | | |
| | ll redemption, ratio at which it can be converted | Equity shares | carrying votin | g rights | |
| | uity shares, etc. | | · · · · · · · · · · · · · · · · · · · | | |
| | f acquisition of/ date of receipt of intimation of | | 2023 | | |
| | ent of shares / VR/ warrants/convertible | | | | |
| | ies/any other instrument that entitles the acquirer | • | | | |
| | ive shares in the TC. | | | | |
| | share capital / total voting capital of the TC | | | | |
| | the said acquisition | shares having | | | |
| | share capital/total voting capital of the TC after | | | | |
| | d acquisition | shares having | | | |
| 1 | diluted share/voting capital of the TC after the | | | | |
| said ac | said acquisition shares having face value of INR 1 each. | | | | |

| → ∨₃ |
|-------------|
| |
| |

Signature of the acquirer / Authorised Signatory



Date: 01st March 2023

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.