



IPAMC/27(III)/21-22

December 17, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir/Madam

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes holds equity shares of V-Mart Retail Limited (whose shares are listed on your Stock Exchange).

In this regard, kindly note that schemes of ICICI Prudential Mutual Fund has carried out purchase of 25,002 shares of V-Mart Retail Limited (the company) on December 16, 2021.

As a result of the aforesaid purchase, the shareholding of the Fund has exceeded 5% of the paid-up capital of the company.

The details of holdings as on December 16, 2021 are as follows:

Name of the Scheme	Total share holding as on December 16, 2021	% of shares/voting rights to total paid up capital as on December 16, 2021
ICICI Prudential Bharat Consumption Fund	29,010	0.15
ICICI Prudential Bharat Consumption Fund - Series 3	4,920	0.02
ICICI PRUDENTIAL SMALLCAP FUND	3,67,841	1.86
ICICI PRUDENTIAL MULTICAP FUND	1,75,851	0.89
ICICI PRUDENTIAL SMALLCAP INDEX FUND	402	0.00
ICICI Prudential S&P BSE 500 ETF	81	0.00
ICICI Prudential Long Term Equity Fund (Tax Savings)	4,26,805	2.16

Note: 0.00% stands for holding less than 0.005%

The holding by schemes of the Fund are from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Thanking you.

Sincerely
For ICICI Prudential Asset Management Company Limited


Rakesh Shetty

Head – Compliance & Company Secretary

Encl: As above



ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.



Tel: 022 2685 2000 Fax: 022 26868313

Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

Name of the Target Company (TC)	V-Mart Retail Limited		
Name(s) of the acquirer/Seller and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer/Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,79,908	4.96%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
c) Voting rights (VR) otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	9,79,908	4.96%	
Details of acquisition			
a) Shares carrying voting rights acquired.	25,002	0.13%	
b) VRs acquired otherwise than by equity shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
e) Total (a+b+c+/-d)	25,002	0.13%	



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	10,04,910	5.09%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	10,04,910	5.09%	
(Note: the percentages have been rounded off to the nearest number)			
Mode of purchase (e.g. open market/public issue/rights issue/preferential allotment/inter transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of purchase of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares in the TC.	December 16, 2021		
Equity share capital/total voting capital of the TC before the said acquisition	1,97,40,051		
Equity share capital/total voting capital of the TC after the said acquisition	1,97,40,051		
Total diluted share/voting capital of the TC after the said acquisition	1,97,40,051		
<i>Note.—</i>			
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
 			
Signature of the acquirer/seller/Authorised Signatory			
Place : Mumbai		Date : December 17, 2021	