



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	7,681,133	8.04%	8.04%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Carrying Voting Rights)	30,196,169	31.62%	31.62%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	37,877,302	39.66%	39.66%



Eros Worldwide FZ LLC

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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked by the acquirer (carrying voting rights) (refer Note 1)	6,525,000	6.83%	6.83%
Shares release by the acquirer			
e) Total (a+b+c+/-d)	6,525,000	6.83%	6.83%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,156,133	1.21%	1.21%
b) Shares encumbered with the acquirer (Carrying voting rights)	36,721,169	38.45%	38.45%
c) VRs otherwise than by shares	--	-	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	37,877,302	39.66%	39.66%




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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	1) Creation of pledge of 6,525,000 equity shares of Eros International Media Limited
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1) Date of acquisition: Creation: May 14, 2019, May 15, 2019, June 6, 2019, June 7, 2019 and June 10, 2019 2) Date of trigger (i.e. change exceeds 2% of total shareholding of target Company): June 6, 2019 and June 7, 2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	95,508,140 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	95,508,140 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	95,508,140 Equity Shares of Rs. 10/- each

For Eros Worldwide FZ LLC


Authorized Signatory

Place: Dubai
Date: June 10, 2019



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NOTE 1: DETAILS OF CREATION OF PLEDGE OF SHARES:

Date of creation of pledge	No. of shares pledged	% of Shares pledged
14-05-2019	830,000	0.87
15-05-2019	455,000	0.48
15-05-2019	400,000	0.42
06-06-2019	944,000	0.99
07-06-2019	1,242,000	1.30
07-06-2019	800,000	0.84
10-06-2019	700,000	0.73
10-06-2019	1,154,000	1.21
Total	6,525,000	6.83

*Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the said pledge will be submitted to the stock exchanges.




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