Shree Saibabaexim Private Limited

Regd. Office :-9th Floor, Galav Chambers, Opp. Sardar Patel Statute, Sayajigunj, Vadodara - 390020

CIN - U51101GJ2013PTC077088

Email ID - shreesaibabaexim2022@gmail.com

Date: 09.01.2024

To,

The Department of Corporate Service,

BSE Limited,

Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001.

Scrip Code: 531357

To,

The Board of Directors, Mercury Ev-Tech Limited

(Formerly known as MERCURY METALS

LIMITED)

Shed No. 367-368, GIDC Estate, Por Ramangamdi,

Dist. Vadodara - 391243, Gujarat

Dear Sir/Madam,

<u>Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

This is with reference to the disclosure enclosed herewith as required to be made upon receipt of intimation of allotment of Equity Shares made on Preferential Basis by Mercury EV- Tech Limited Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

Name: Shree Saibabaexim Private Limited Through Artiben Jayeshbhai Thakkar

Barod

Director

(DIN: 02480296)

CC To:

Mercury Ev-Tech Limited

Encl: as above

Annexure 1 <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	(formerly know	Mercury Ev-Tech Limited (formerly known as MERCURY METALS LIMITED) M/s. Shree Saibabaexim Private Limited Yes (Promoter Group)	
Name(s) of the acquirer/ Seller and Persons Acting Concert (PAC) with the acquirer/ Seller			
Whether the acquirer/ Seller belongs Promoter/Promoter group	to Yes (Promoter		
Name(s) of the Stock Exchange(s) where the shares of Tare Listed	CC BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration	n,		
holding of: a) Shares carrying voting rights			
	3,82,67,485	21.80%	21.80%
 Shares in the nature of encumbrance (pledge/ lien non-disposal undertaking/ others) 	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specific holding in each category) 	re	0.00%	0.00%
Total (a+b+c+d)	3,82,67,485	21.80%	21.80%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	28,00,000	1.59%	1.59%
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specific holding in each category) acquired/sold	e	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer/seller	е 0	0.00%	0.00%
Total (a+b+c+d)	28,00,000	1.59%	1.59%
After the acquisition/sale, holding of:		23.39%	23.39%
a) Shares carrying voting rights	4,10,67,485		
b) Shares encumbered with the acquirer/seller	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specific holding in each category) after acquisition/sale	re	0.00%	0.00%
Total (a+b+c+d)	4,10,67,485	23.39%	23.39%
Mode of acquisition/sale (e.g. open market / off-market public issue / rights issue /preferential allotment / interse transfer etc.)	/ Preferential all	otment	

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.01.2024	
Equity share capital / total voting capital of the TC before the said acquisition/sale	16,68,67,392 representing 16,68,67,392 shares of face value of Re. 1/	
Equity share capital/ total voting capital of the TC after the said acquisition/sale	17,55,47,392 representing 17,55,47,392 shares of face value of Re. 1/	
Total diluted share/voting capital of the TC after the said acquisition/sale	17,55,47,392 representing 17,55,47,392 shares of face value of Re. 1/	

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/Seller / Authorised Signatory

Name: Shree Saibabaexhn Private Limited Through Artiben Jayeshbhai Thakkar

Director

(DIN: 02480296)

Place: Vadodara Date: 09.01.2024