East Bridge Capital Master Fund Ltd

C/o Citco (Mauritius) Limited, 4th Floor, Tower A, I Cybercity Ebène, Mauritius Tel: (230) 404 2600

19 March, 2021

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001

Fax: +91- 22- 22723121 Tel: +91-22- 22721233/34 Ext. 8013/ 8184/ 8332

Email:

corp.relations@bseindia.com

Dear Sir:

Re: Reporting of acquisition of shares of Jubilant Ingrevia Limited

Please find attached the relevant Forms as per the relevant regulations in respect of the above mentioned.

The originals are being couriered to you today.

Thank you for your attention.

Yours faithfully

Cory Pavlik Director

ANNEXURE-1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| N | ame of the Target Company (TC) | Jubilant II | ngrevia Limited | |
|-----------------|---|---|--|--|
| N (P | ame(s) of the acquirer and Persons Acting in Concert (AC) with the acquirer | East Bridge Capital Master Fund I Ltd. East Bridge Capital Master Fund Ltd. | | |
| w | hether the acquirer belongs to Promoter/Promoter group | No | | |
| Na | ame(s) of the Stock Exchange(s) where the shares of TC e Listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| | etails of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Be aca a) | fore the acquisition under consideration, holding of quirer along with PACs of: Shares carrying voting rights | 0 | 0% | 0% |
| b) nor | Shares in the nature of encumbrance (pledge/ lien/ n-disposal undertaking/ others) | 0 | 0% | 0% |
| c) | Voting rights (VR) otherwise than by equity shares | 0 | 0% | 0% |
| d) enti | Warrants/convertible securities/any other instrument that itles the acquirer to receive shares carrying voting hts in the TC (specify holding in each category) | 0 | 0% | 0% |
| ;) | Total (a+b+c+d) | 0 | 0% | 0% |
| | ails of acquisition | | | |
| 1) | Shares carrying voting rights acquired | 12,748,893 | 8.00% | 8.00% |
|) | VRs acquired otherwise than by equity shares | 0 | 0% | 0% |
|) hat | Warrants/convertible securities/any other instrument entitles the acquirer to receive shares carrying | 0 | 0% | 0% |

| category) acquired | | | DIVIN 10 |
|--|-----------------------------|-------|----------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0% | 10% |
| e) Total (a+b+c+/-d) | 12,748,893 | 8.00% | 8.00% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| Shares carrying voting rights | 12,748,893 | 8.00% | 8.00% |
| b) VRs otherwise than by equity shares | 0 | 0% | 0% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | o | 0% | 0% |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | o | 0% | 0% |
| e) Total (a+b+c+d) | 12,748,893 | 8 00% | 8.00% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / nter-se transfer/encumbrance, etc.) | Corporate Action (Spin-off) | | |
| Salient features of the securities acquired including time till edemption, ratio at which it can be converted into equity shares, etc. | NA | | |
| Date of acquisition of/ date of receipt of intimation of llotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 05-February-2021 | | |
| quity share capital / total voting capital of the TC before the said acquisition | 159,281,139 | | |
| quity share capital/ total voting capital of the TC after the 11 acquisition | 59,281,139 | | |
| otal diluted share/voting capital of the TC after the said 0 | | | |

Signature of the acquirer / Authorised Signatory (Any) and

Place: Boston, mit
Date: March 19, 2021

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.