#### **DOCON TECHNOLOGIES PRIVATE LIMITED**

CIN No: U72900KA2016PTC126436

#77/A, Industrial Layout, Kormangala Bangalore 560034 Email Id: legaldocon@gmail.com; Tel No. 022-25032188

#### September 4, 2021

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, C-1,	Phiroze Jeejeebhoy Towers,
Block G, Bandra Kurla Complex,	Dalal Street, Mumbai- 400001
Bandra (E), Mumbai – 400 051	

Ref: Disclosures pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and SEBI Circular dated August 7, 2019 bearing no. SEBI/HO/CFD/DCR1/CIR/P/2019/90.

Sub: Creation of Pledge over 3,49,72,999 shares (comprising 66.14% of the total share capital) of Thyrocare Technologies Limited ("TTL") by Docon Technologies Private Limited ("Company").

Dear Sirs,

The Company has provided exclusive security interest by way of pledge of 3,49,72,999 shares (comprising 66.14% of the total share capital) of TTL held by the Company in favour of (a) Kotak Mahindra Bank, (b) Infina Finance Private Limited, (c) JM Financial Credit Solutions Limited, (d) JM Financial Products Limited, (e) Hero Fincorp, (f) Arka Fincap Limited, (g) Aditya Birla Finance Limited, and (h) IIFL Wealth Prime Limited (collectively "Lenders") in the manner set out below.

S.N.	Lender	No. of shares encumbered	% of total share capital		
			encumbered		
1.	Kotak Mahindra Bank	88,83,758	16.80%		
2.	Infina Finance Private Limited	18,13,012	3.43%		
3.	JM Financial Credit Solutions	71,61,397	13.54%		
	Limited				
4.	JM Financial Products Limited	75,23,999	14.23%		
5.	Hero Fincorp	32,45,291	6.14%		
6.	Arka Fincap Limited	18,13,012	3.43%		
7.	Aditya Birla Finance Limited	27,19,518	5.14 %		
8.	IIFL Wealth Prime Limited	18,13,012	3.43%		
	Total	349,72,999	66.14%		

The Company has created pledge over the shares of TTL (more particularly set out above) on September 3, 2021.

In this regard, please see attached herewith (a) the disclosures required pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; and (b) disclosure pursuant to SEBI Circular dated

# **DOCON TECHNOLOGIES PRIVATE LIMITED**

CIN No: U72900KA2016PTC126436 #77/A, Industrial Layout, Kormangala Bangalore 560034

Email Id: legaldocon@gmail.com; Tel No. 022-25032188

August 7, 2019 bearing no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 with respect to disclosure of reasons for encumbrance by the promoter of listed companies.

Thanking you

Yours faithfully

For Docon Technologies Private Limited

Hardik Dedhia

**Director** 

DIN: 06660799

Enclosed: As stated above.

# Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)	Thyrocare Technologies Limited
Names of the Stock Exchanges where the shares of the target company	BSE Limited and National Stock Exchange of India Limited
are listed	04.00.0004
Date of reporting	04-09-2021
Name of the promoter or PAC on whose shares encumbrance has been	Docon Technologies Private Limited
created/released/invoked	
Details of the creation/invocation/release of encumbrance:	03-09-2021

#### Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter thetarg (1)		_	hol alr encu	moter Iding eady Imbere		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation[(2)- (3)]]		
	No. of shares	% of total shar e capit al	% w.r.t diluted share capital (*)	No. of shar es	% of total share capita I	Type of event (creatio n / release / invocatio n)	Date of creation/ invocatio n release of encumbr ance	Type of encumbra nce (pledge/ lien/ non disposal undertaki ng/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumber ed	No. of shares	% of total shar e capi tal		
Docon Technologies Private Limited	3,76,56,092	71.22	71.18	-	-	Creation of Pledge	03/09/20 21	Pledge	3,49,72,99 9	66.14	Birla Finance Limited	<ol> <li>1,813,012</li> <li>2,719,518</li> <li>1,813,012</li> </ol>	5.14 %		

-	1		1				1		1
						Limited			
					4.		4.	3,245,291	6.14%
						Fincorp			
					5.		5.	1,813,012	3.43%
						Finance			
						Private			
						Limited			
					6.		6.	8,883,758	16.80
					0.		0.	0,003,730	
						Mahindr			%
						a Bank			
						Limited			
					7.	JM	7.	7,523,999	14.23
						Financia			%
						1			
						Product			
						S			
						Limited			
					8.		8.	7,161,397	13.54
					0.		Ο.		
						Financia			%
						I Credit			
						Solution			
						S			
						Limited			

<sup>\*</sup>The total share capital of the Company on fully diluted basis includes 29,723 outstanding employee stock options that will vest until 31 December 2021.

For Docon Technologies Private Limited

Hardik Dedhia Director

DIN: 06660799

# Annexure - II

# Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Thyrocare Technologies Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange and Bombay Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Docon Technologies Private Limited
Total promoter shareholding in the listed company	No. of shares – 3,76,56,092 % of total share capital – 71.22%
Encumbered shares as a % of promoter shareholding	92.87%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

# Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance							
	1	2	3	4	5	6	7	8
	(Date of							
	creation of							
	encumbrance:							
	September 3,							
	2021)	2021)	2021)	2021)	2021)	2021)	2021)	2021)
Type of encumbrance	Pledge							
(pledge, lien, negative lien,								
non-disposal undertaking etc.								
or any other covenant,								
transaction, condition or								
arrangement in the nature of								

encumbrance)									
No. and % of s encumbered	hares	No. of shares: 8,883,758 % of total share capital: 16.80%	No. of shares: 1,813,012 % of total share capital: 3.43%	No. of shares: 7,161,397 % of total share capital: 13.54%	No. of shares: 7,523,999 % of total share capital: 14.23%	No. of shares: 3,245,291 % of total share capital: 6.14%	No. of shares: 1,813,012 % of total share capital: 3.43%	No. of shares: 2,719,518 % of total share capital: 5.14 %	No. of shares: 1,813,012 % of total share capital: 3.43%
Specific details about the encumbranc e	Name of the entity in whose favour shares encumbered (X)	Kotak Mahindra Bank	Infina Finance Private Limited	JM Financial Credit Solutions Limited	JM Financial Products Limited	Hero Fincorp	Arka Fincap Limited	Aditya Birla Finance Limited	IIFL Wealth Prime Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES	YES	YES	YES	YES	YES	YES	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – NA Other	Listed company and its group companies (if any) – NA	Listed company and its group companies (if any) – NA	Listed company and its group companies (if any) – NA	Listed company and its group companies (if any) – NA	Listed company and its group companies (if any) – NA	Listed company and its group companies (if any) – NA	Listed company and its group companies (if any) – NA
		entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if

		any) – NA							
	Whether the	NO							
	encumbrance								
	is relating to								
	any debt								
	instruments								
	viz.								
	debenture,								
	commercial								
	paper,								
	certificate of								
	deposit etc.?								
	If yes, provide								
	details about								
	the								
	instrument,								
	including								
	credit rating								
Security Cover	Value of	INR 1118.29	INR 228.22	INR 901.48	INR 947.12	INR 408.52	INR 228.22	INR 342.33	INR 228.22
/ Asset Cover	shares on the	Crore							
	date of event /								
	agreement	Calculated on							
	(A)	the basis of							
	( )	the closing price of							
		shares on							
		NSE on							
		03.09.2021,	03.09.2021,	03.09.2021,	03.09.2021,	03.09.2021,	03.09.2021,	03.09.2021,	03.09.2021,
		i.e. Rs.							
		1258.80 per share							
		Silait	Silait	Silait	Silait	Silait	Silaic	Silait	Silaic

	Amount	INR 352 Crore	INR 72 Crore	INR 284 Crore	INR 299 Crore	INR 130 Crore	INR 72 Crore	INR 108 Crore	INR 71 Crore		
	involved										
	(against										
	which shares										
	have been										
	encumbered)										
	(B)										
	Ratio of A / B	3.18	3.17	3.17	3.17	3.14	3.17	3.17	3.21		
End use of			for what purpose	_		Purpose - Repayment of the indebtedness availed by Ascent					
money	(a) Personal us	se by promoters a	ind PACs			Wellness and Pharma Solutions Private Limited, Aycon Graph					
	(b) For the ben	ofit of listed comm	an.			Connect Private Limited, Medlife International Private Limited and Threpsi Solutions Private Limited from API Holdings Private Limited					
	(b) For the ben	efit of listed comp	barry					equirements and			
	Provide details	including amou	nt, purpose of ra	aising money by	listed company.			es in relation to th			
		•	it, repayment sch		,						
			,			Schedule for u	tilization of amo	<b>unt</b> – Immediate (l	bullet)		
	Any other reas	on (please specif	y)		Denoument Co	<b>badula</b> day falli	ng at the and of th	o Tonuro i o 1			
			• /			<b>Repayment Schedule</b> – day falling at the end of the Tenure i.e. 1 year from the drawdown date.					

Signature of Authorised Signatory:

Place: Mumbai

Date: September 04, 2021