Member: BSE, CDSL-DP Category 1 Merchant Banker, Portfolio Manager Sebi Regd. No.: IN DP CDSL-83-2000, BSE-INZ000168034, M.B.-INM000010981, P. M. -INP000006794 CIN: U67120RJ1995PLC010390

www.hemsecurities.com

Date: January 2, 2023

To, The Manager Dept. of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Samachar Marg, Mumbai - 400001, India

Ref: Open Offer by Madhu Garg ("Acquirer") to the public shareholders of Grand Foundry Limited ("Target Company") for acquisition of upto 90,91,970 fully paid-up equity shares of Rs. 4/each at a price of Rs. 4/- per fully paid up Equity share pursuant to and in compliance with Regulations 3(1), 15(1) and other applicable provisions of the SEBI (SAST) Regulations, 2011.

Sub: Submission of Post Offer Advertisement of Grand Foundry Limited

Dear Sir,

In relation to the captioned offer, we, Hem Securities Limited, Manager to the proposed Open Offer, herewith enclosed copies of Post Offer Advertisement, which appeared on Monday, January 2, 2023 in all the editions of Business Standard (English), Business Standard (Hindi) and Mumbai editions of Navshakti (Regional-Marathi) in compliance to Regulation 18(12) of Securities and Exchange Board Of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take it on your record.

Thanking You,

Yours faithfully,

For Hem Securities Limited

Sourabh Garg

(Investment Banking Division)

Encl: a/a

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS UNDER REGULATION 18 (12) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED OF

Registered Office: 327, 3rd Floor, Arun Chambers, Tardeo Road, Mumbai 400034, Maharashtra, India. Phone No.: +91-022-23526315/16/17 | Email Id: cs@gfsteel.co.in | Website: www.gfsteel.co.in CIN: L99999MH1974PLC017655

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 90,91,970 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹4/- EACH ("EQUITY SHARES"), REPRESENTING 29.88% OF THE VOTING EQUITY SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF GRAND FOUNDRY LIMITED ("GFL" OR " THE TARGET COMPANY" OR "TC") BY MADHU GARG, (HEREINAFTER REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER"). NO PERSON ACTING IN CONCERT FOR THIS OFFER, WITH THE ACQUIRER.

This Post Offer Advertisement is being issued by Hem Securities Limited (hereinafter referred to as "Manager to the Offer"), on behalf of the Madhu Garg, (hereinafter referred to as the "Acquirer"), in connection with the Offer made by the Acquirer, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The Detailed Public Statement ("DPS") and its Dispatch Advertisement cum Corrigendum to the DPS with respect to the aforementioned Offer was published on Wednesday, October 19, 2022 and Wednesday, December 7, 2022 respectively in the following newspapers, namely i) Business Standard, English

		, 3	a. Danj (manibe	ii Edition).	
Sr. No. Particulars Proposed in the Offer Document  1 Name of the Target Company Grand Foundry Limited					
Name of the Target Company	Grand Foundry L	imited			
Name of the Acquirer and PACs			r this Offer, with	the Acquirer)	
Name of Manager to the Offer	Hem Securities	Limited			
Name of Registrar to the Offer	Purva Sharegist	ry (India) Private	e Limited		
Offer Details a) Date of Opening of the Offer b) Date of Closing of the Offer	Tuesday, December 13, 2022 Monday, December 26, 2022				
Details of the acquisition (based on voting Equity					
Particulars	•	Proposed in the Offer Document (Letter of Offer)		Actuals	
Offer Price	₹ 4/- (Rupee:	s Four only)	₹ 4/- (Rupe	es Four only)	
Aggregate Number of Shares Tendered	90,91,	970*	16,610		
Aggregate Number of shares Accepted	90,91,	970*	16,610		
Size of the Offer (Number of Shares multiplied by Offer Price per Equity Share)	₹ 3,63,67	7,880/-*	₹ 66,	440/-	
	Number	(%)	Number	(%)	
Shareholding of the Acquirer and PACs before Agreements / Public Announcement	0	0.00	Nil	Nil	
Shares Acquired through Agreement / Allotment	2,13,38,030	70.12	2,13,38,030	70.12	
Shares acquired by way of Open Offer	90,91,970*	29.88*	16,610	0.06	
Shares acquired after Detailed Public Statement	0	0.00	Nil	Nil	
Post Offer Shareholding of the Acquirer and PACs	3,04,30,000*	100.00*	2,13,54,640	70.18	
Pre & Post Offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer	
Number	90,91,970	Nil	90,91,970	90,75,360	
% of Fully Diluted Equity Share Capital	29.88*	Nil	29.88*	29.82	
	Name of the Target Company Name of the Acquirer and PACs Name of Manager to the Offer Name of Registrar to the Offer Offer Details a) Date of Opening of the Offer Date of Closing of the Offer Date of Payment of Consideration Details of the acquisition (based on Voting Equity Particulars Offer Price Aggregate Number of Shares Tendered Aggregate Number of Shares Accepted Size of the Offer (Number of Shares multiplied by Offer Price per Equity Share) Shareholding of the Acquirer and PACs before Agreements / Public Announcement Shares Acquired through Agreement / Allotment Shares acquired by way of Open Offer Shares acquired after Detailed Public Statement Post Offer Shareholding of the Acquirer and PACs Pre & Post Offer Shareholding of Public	Name of the Target Company  Name of the Acquirer and PACs  Name of Manager to the Offer  Name of Registrar to the Offer  Norday, Decemporate of Closing of the Offer  Date of Opening of the Offer  Norday, Decemporate of Payment of Consideration  Netails of the acquisition (based on Voting Equity Share Capital):  Particulars  Proposed In  Document (In  Document (In  Aggregate Number of Shares Tendered  Aggregate Number of Shares multiplied by offer Price per Equity Share)  Number  Shareholding of the Acquirer and PACs before Agreements / Public Announcement  Shares Acquired through Agreement / Allotment  Shares acquired by way of Open Offer  Shares acquired after Detailed Public Statement  Post Offer Shareholding of the Acquirer and PACs  Pre & Post Offer Shareholding of Public  Proffer  Number  90,91,970  Pre Offer  90,91,970  Pre Offer Shareholding of Public  Proffer  90,91,970  90,91,970	Name of the Target Company  Name of the Acquirer and PACs  Name of the Acquirer and PACs  Name of Manager to the Offer  Name of Registrar to the Offer  Node of Purva Sharegistry (India) Private  Name of Payment of Shares on Voting Equity  Name Capital):  Proposed in the Offer  Nocument (Letter of Offer)  ₹ 4/- (Rupees Four only)  Aggregate Number of Shares Tendered  90,91,970*  Name of Public Announcement  Shares Acquired through Agreement / Allotment  Shares Acquired through Agreement / Allotment  Post Offer Shareholding of the Acquirer and PACs  Shares acquired by way of Open Offer  Number  Number  O 0.00  Nocuments of Public Statement  O 0.00  Nocuments of Public Preoffer  Post Offer  Number  Number  Proposed in the Offer  Nocument (Letter of Offer)  Number  O 0.00  Nocuments of Shares and PACs  Nocuments of Shares and PACs  Nocuments of Shares of Shares and PACs  Nocuments of Shares a	Name of the Target Company  Name of the Acquirer and PACs  Name of Manager to the Offer  Name of Manager to the Offer  Name of Registrar to the Offer  Node of Purva Sharegistry (India) Private Limited  Tuesday, December 13, 2022  Monday, December 26, 2022  Wednesday January 04, 2023  Netails of the acquisition (based on Voting Equity Share Capital):  Proposed in the Offer  Node node in the Offer  Node node of Offer  Node of Node of Offer  Node of Node of Shares Tendered  90,91,970*  16, 16, 16, 16, 16, 16, 16, 16, 16, 16	

- \* Assuming full acceptance in the offer.
- 8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
- 9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, NSE, BSE and at the Registered Office of the Target Company
- 10. The capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and/or Detailed Public Statement and/or Letter of Offer and/or Dispatch Advertisement cum Corrigendum to the DPS and Pre Offer Opening Public Announcement, unless otherwise specified.
- 11. This Post offer Advertisement is being issued in all the newspapers in which the DPS has been published.

#### ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER **HEM SECURITIES LIMITED** 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel. No.: +91-022-49060000 Hem Securities Ltd. Email: ib@hemsecurities.com

Place: Delhi

Website: www.hemsecurities.com Contact Person: Mr. Sourabh Garg CIN: U67120RJ1995PLC010390 SEBI Regn. No.: INM000010981 Validity Period: Permanent

For Acquirer Sd/-Madhu Garg Date: December 30, 2022

#### **OSBI**

Stressed Assets Resolution Group, Corporate Centre 21st Floor, Maker Towers "E" Wing, Cuffe Parade, Mumbai - 400005

#### TRANSFER OF STRESSED LOAN EXPOSURE TO ELIGIBLE PARTICIPANTS (PERMITTED ARCs/NBFCs/Banks/Fis) THROUGH e-AUCTION

State Bank of India invites Expression of Interest (EOI) from Eligible Participants, subject to applicable regulations issued by Reserve Bank o India/Regulators, for transfer of stressed loan exposure of two accounts with principal outstanding of ₹ 37.22 Crore (Rupees Thirty Seven crores twenty two lakhs only) through e-Auction on "as is where is" and "as is what is" basis without recourse.

All interested eligible participants are requested to submit their willingness to participate in the e-Auction by way of an "Expression of Interest" and after execution of Non-Disclosure Agreement, if not already executed (as per the timelines mentioned in web-notice by contacting on e-mail id dgm.sr@sbi.co.in). Please visit Bank's web site https://bank.sbi and click on the link "SBI in the news>Auction Notice>ARC & DRT" for further details (web-notice).

Please note that Bank reserves the right not to go ahead with the proposed e-Auction and modify e-Auction date, any terms & conditions etc. at any stage without assigning any reasons by uploading the corrigendum at https://bank.sbi (SBI in the news>Auction Notice>ARC & DRT). The decision of the Bank shall be final and binding.

Place: Mumbai

Issued by Date: 02.01.2023 Deputy General Manager (ARC)

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS UNDER REGULATION 18 (12) IN TERMS OF Sebi (Substantial Acquisition of Shares and Takeovers) regulations, 2011 as amended of

## GRAND FOUNDRY LIMITED

Registered Office: 327, 3rd Floor, Arun Chambers, Tardeo Road, Mumbai 400034, Maharashtra, India. Phone No.: +91-022-23526315/16/17 | Email Id: cs@gfsteel.co.in | Website: www.gfsteel.co.in CIN: L99999MH1974PLC017655

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 90,91,970 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹4/- EACH ("EQUITY SHARES"), REPRESENTING 29.88% OF THE VOTING EQUITY SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF GRAND FOUNDRY LIMITED ("GFL" OR " THE TARGET COMPANY" OR "TC") BY MADHU GARG, (HEREINAFTER REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER"). NO PERSON ACTING IN CONCERT FOR THIS OFFER, WITH THE ACQUIRER.

This Post Offer Advertisement is being issued by Hem Securities Limited (hereinafter referred to as "**Manager to the Offer**"). on behalf of the Madhu Garg, (hereinafter referred to as the "Acquirer"), in connection with the Offer made by the Acquirer in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The Detailed Public Statement ("DPS") and its Dispatch Advertisement cum Corrigendum to the DPS with respect to the aforementioned Offer was published on Wednesday, October 19, 2022 and Wednesday, December 7, 2022 respectively in the following newspapers, namely i) Business Standard, English Daily (all editions), (ii) Business Standard, Hindi Daily (all editions) and (iii) Navshakti, Regional Daily (Mumbai Edition).

Sr. No.	Particulars	Proposed in the Offer Document				
1	Name of the Target Company	Grand Foundry Limited				
2	Name of the Acquirer and PACs	r and PACs Madhu Garg ("Acquirer") (No person acting in concert for this Offer, with the Acquirer)				
3	Name of Manager to the Offer	Hem Securities Limited				
4	Name of Registrar to the Offer	Purva Sharegistry (India) Private Limited				
5	Offer Details a) Date of Opening of the Offer b) Date of Closing of the Offer	Tuesday, December 13, 2022 Monday, December 26, 2022				
6	Date of Payment of Consideration	Wednesday January 04, 2023				
7	Details of the acquisition (based on Voting Equity Share Capital):					
Sr.	Particulars	Proposed in the Offer Actuals				

7	Details of the acquisition (based on Voting Equity Share Capital):				
Sr. No.	Particulars	Proposed in Document (Le		Actuals	
7.1	Offer Price	₹ 4/- (Rupee	s Four only)	₹ 4/- (Rupe	es Four only)
7.2	Aggregate Number of Shares Tendered	90,91,	970*	16,	610
7.3	Aggregate Number of shares Accepted	90,91,	970*	16,	610
7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Equity Share)			₹ 66,440/-	
		Number	(%)	Number	(%)
7.5	.5 Shareholding of the Acquirer and PACs before Agreements / Public Announcement 0		0.00	Nil	Nil
7.6	Shares Acquired through Agreement / Allotment	2,13,38,030	70.12	2,13,38,030	70.12
7.7	Shares acquired by way of Open Offer	90,91,970*	29.88*	16,610	0.06
7.8	Shares acquired after Detailed Public Statement	0	0.00	Nil	Nil
7.9	7.9 Post Offer Shareholding of the Acquirer and PACs 3,04,30,000* 100.00*		2,13,54,640	70.18	
	Pre & Post Offer Shareholding of Public         Pre Offer         Post Offer           7.10         • Number         90,91,970         Nil		Post Offer	Pre Offer	Post Offer
7.10			Nil	90,91,970	90,75,360
	% of Fully Diluted Equity Share Capital	29.88*	Nil	29.88*	29.82

- \* Assuming full acceptance in the offer
- The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, NSE, BSE and at the Registered Office of the Target Company.
- 10. The capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and/or Detailed Public Statement and/or Letter of Offer and/or Dispatch Advertisement cum

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER

Corrigendum to the DPS and Pre Offer Opening Public Announcement, unless otherwise specified. 11. This Post offer Advertisement is being issued in all the newspapers in which the DPS has been published.

Date: December 30, 2022

Hem Securities Ltd.

HEM SECURITIES LIMITED 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel. No.: +91- 022- 49060000

Email: ib@hemsecurities.com Website: www.hemsecurities.com Contact Person: Mr. Sourabh Gard CIN: U67120BJ1995PLC010390 SEBI Rean. No.: INM000010981

Validity Period: Permanent

Place: Delhi

For Acquire Madhu Garg

Place: Trivandrum

Date: December 31, 2022

WHAT'S ON PAPER MATTERS

To book your copy,

SMS reachbs to 57575 or email us at order@bsmail.in



**Insight Out** 

This is an advertisement issued, pursuant to regulation 30 (1) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, for information purposes only



### muthoot **FINCORP**

### **MUTHOOT FINCORP LIMITED**

Our Company, Muthoot Fincorp Limited (the "Company" or the "Issuer") was incorporated in the Republic of India under the Companies Act, 1956, as amended as a public limited company on June 10, 1997 at Trivandrum and registered as a Non-Banking Financial Company ("NBFC") 16.00170 within the meaning of the Reserve Bank of India Act, 1934, as amended (the "RBI Act"). For further details, see "General Information" and "History and Certain Corporate Matters" on page 42 and 86, respectively, of the Prospectus.

CIN: U65929KL1997PLC011518; PAN: AACCM1453E, Website: www.muthootfincorp.com Registered office: Muthoot Centre, TC No 27/3022 Punnen Road, Trivandrum - 695 001, Kerala; Tel: +91 471 491 1550. Corporate office: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 001, Kerala; Tel: +91 471 491 1430, Compliance Officer and Contact Person: Sachu Sivas; Email: sachu.sivas@muthoot.com; Tel: +91 471 491 1621; Chief Financial Officer: Thomas Muthoot; Email: tthomas@muthoot.com, Tel: +91 484 4161616

CREDIT RATING: "CRISIL AA-/Stable" by CRISIL Ratings Limited

Indicates that instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry lowest credit risk PROMOTERS OF THE COMPANY:

(i) Thomas John Muthoot, Email: muthoot@muthoot.com Tel: +91 471 491 1505, (ii) Thomas George Muthoot, Email: muthoot@muthoot.com Tel: +91 484 416 1650 and (iii) Thomas Muthoot, Email: muthoot@muthoot.com Tel: +91 484 416 1616. For further details, please see "Our Promoters" on page 113 of the Prospectus.

PUBLIC ISSUE BY MUTHOOT FINCORP LIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN MOUNT AGGREGATING TO ₹200 CRORES ("BÁSE ISSUE") WITH GREEN SHOE OPTION OF UP TO ₹200 CRORES AGGREGATING TO ₹ 400 CRORES (THE "ISSUE"). THE ISSUÈ IS BEIŃG MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, ÁS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR. THE ISSUE IS NOT PROPOSED TO

The following are the salient terms of the NCDs to be issued pursuant to the prospectus dated December 29, 2022 ("Prospectus").									
Options	I	II	III	IV	V	VI	VII	VIII	
Nature	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	
Tenure	27 Months	38 Months	48 Months	60 Months	48 Months	60 Months	27 Months	38 Months	
Frequency of Interest Payment	Monthly	Monthly	Monthly	Monthly	Annual	Annual	Cumulative	Cumulative	
Minimum Application		₹10,000 (10 NCDs)							
In multiples, of				1 NCD after minir	num application				
Face Value of NCDs (₹ /NCD)		₹1,000 (1 NCD)							
Issue Price (₹ /NCD)				₹1,000 (	1 NCD)				
Mode of Interest Payment/ Redemption				Through various o	ptions available				
Coupon (%) per annum	8.10	8.25	8.40	8.50	8.70	8.80	NA	NA	
Coupon Type				Fixed					
Redemption Amount (₹ /NCD) for Debenture Holders	1,000	1,000	1,000	1,000	1,000	1,000	1,199	1,297	
Effective Yield (%) (per annum)	8.40	8.56	8.72	8.83	8.69	8.79	8.41	8.57	
Put and Call Option		NA							
Deemed Date of Allotment				February	1, 2023				

For the details of category wise eligibility, and allotment in the Issue please see "Issue Procedure - Who can Apply, Issue Procedure - Method of Application and Issue Procedure - Basis of Allotment" on pages 412, 414 and 434 of the Prospectus respectively

Our Company would allot the option I of NCDs, as specified in the Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Option of NCDs.

Please note that the Company would be using the electronic bidding software of BSE Limited ("BSE") for the Issue

#### **ISSUE PROGRAMME**

### **ISSUE OPENS ON MONDAY, JANUARY 2, 2023**

### ISSUE CLOSES ON FRIDAY, JANUARY 27, 2023\*\*

The Issue shall remain open for subscription from 10 a.m. to 5 p.m. during the period indicated above with an option for early closure or extension by such period as may be decided by the Board of Directors or a duly constituted committee thereof of the Company. In the event of such early closure or extension of the subscription list of the Issue, the Company shall ensure that public notice of such early closure/extension is published on or before such early date of closure or the Issue Closing Date, as applicable, through advertisement(s) in at least one leading national daily newspaper and a local newspaper in the state of Kerala, with wide circulation. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Issue osing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. For further details, see eneral Information - Issue Programme" on page 48 of the Prospectus



Simple, Safe Smart way of Application

Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simple blocking of the funds in the bank account. For further details, check section on Method of Application on page 414 of the Prospectus

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN.

Mandatory in public issues from October 01, 2018. No Cheques will be accepted

\*ASBA has to be availed by all the investors. UPI may be availed by RIIs. For details on the ASBA and UPI process, please refer to the details given in application form and Abridged Prospectus and please refer to the section "Issue Procedure" beginning on page number 411 of the Prospectus.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks live on IPO/NCD, please refer to the link; www.sebi.gov.in. Axis Bank Limited is appointed as Sponsor Bank to the issue, in accordance with the requirements of SEBI Circular dated November 23, 2020. For UPI related queries, investors can contact NPCI at the toll free number: 1800 1201740 and mail id ipo.upi@npci.org.in Information required under Section 30 of Companies Act, 2013:

Contents of the Memorandum of Association of the Company as regard to its objects: For information on the main objects of our company, see "History and Certain Corporate Matters" on page number 86 of the Pospectus and clause III of the Memorandum of Association of our company. The Memorandum of Association is a document for inspection in relation to the Issue. For further details, see the section titled "Materia

Contracts and Documents for Inspection" on page no 444 of the Prospectus. Amount of share capital of the company as at the date of the Prospectus: The Authorised Share Capital of the Company is ₹4,25,00,00,000 divided into 22,50,00,000 Equity Shares of face value of ₹10 each and 20,00,00,000 Preference Shares of face value of ₹10 each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹1,93,80,08,000 divided into 19,38,00,800 Equity Shares of ₹10 each. Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing the Memorandum of Association: Given below are the Names of the signatories to the Memorandum of Association of our company and the number of shares subscribed for by them at the time of signing the Memorandum of Association of our company and shares held by them at the time of the signing of the Memorandum of Association: Mr. Thomas John Muthoot: 100 equity shares, Mr. Mathew M Thomas: 100 equity shares, Ms. Janamma Thomas: 100 equity shares, Mr. Thomas George: 100 equity shares, Mr. Thomas Muthoot: 100 equity shares, Ms. Preethi John: 100 equity shares, Ms. Nina George: 100 equity shares and Ms. Remy Thomas: 100 equity shares.

LISTING: The NCDs are proposed to be listed on BSE, which has given its in-principle listing approval, by letter no. DCS/BM/PI-BOND/018/22-23, dated December 23, 2022. The Designated Stock Exchange for the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited s or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the

compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process. DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of Registration dated July 23, 2002 bearing Registration No. N-16.00170 issued by the Reserve Bank of India under section 45 IA of the Reserve

Bank of India act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the company and for repayment of deposits / discharge of liability by the Company.

DISCLAIMER CLAUSE OF CREDIT RATING AGENCY: The investors are advised to refer page 379 of the Prospectus for the Disclaimer clause of Credit Rating Agency.

CREDIT RATING: Our Company has received rating of CRISIL AA-/Stable by CRISIL Ratings Limited vide its letter dated November 4, 2022 for the NCDs proposed to be issued pursuant to this Issue. The rating given by CRISIL is valid as on the date of this Prospectus and shall remain valid on date of issue and Allotment of the NCDs and the listing of the NCDs on BSE. The rating of the NCDs indicates that instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The ratings provided by CRISIL Ratings Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 447 of the Prospectus for the rationale and press release for the above rating.

Availability of Application form: Application form can be obtained from: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 001, Kerala; Tel: +91 471 491 1430, Fax: +91 471 491 1569, Lead Manager: SMC Capitals Limited, Tel: +91 22 6648 1818, Fax: +91 22 6734 1697 and offices of Sub Syndicate Members, Trading Members and Designated Branches of of The SCSBs. Application forms may be downloaded from the websites of the Company, BSE and the Lead Manager

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from registered Office of the Company and the Lead Manager. Full copy of the Prospectus will be available on the website of the issuer at www.muthootfincorp.com, of the Lead Manager at www.smccapitals.com, of BSE at www.bseindia.com

Public Issue Account Bank, Sponsor Bank and Refund Bank: Axis Bank Limited Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus

LEAD MANAGER TO THE 1330E	REGISTRAR TO THE 1330E	DEBENTORE TROSTEE	CREDIT RATING AGENCT
smc capitals	Integrated Corporate Solutions Simplified	VARDHMAN TRUSTESHIP PVT LTD Revierg & Telestring qua * Yout	CRISIL An Sap Global Company
SMC Capitals Limited A 401/402, Lotus Corporate Park Jai Coach Junction, Off Western Express Highway, Goregaon (East), Mumbai - 400 063, Maharashtra Tel: +91 22 6648 1818 Website: www.smccapitals.com Email: mflncd2022@smccapitals.com Contact person: Mr. Satish Mangutkar SEBI Registration No.: INM000011427	Integrated Registry Management Services Private Limited II Floor, Kences Towers No. 1 Ramakrishna Street North Usman Road, T. Nagar, Chennai - 600 017, Tamii Nadu Tel: +91 44 28140801, 802, 803 Fax: +91 44 2814 2479 Email: mfinipo@integratedindia.in Website: www.integratedindia.in Contact Person: Mr. Yuvaraj S SEBI Registration No.: INR000000544	Vardhman Trusteeship Private Limited* 3 <sup>rd</sup> Floor, Room No - 15, 6, Lyons Range, Turner Morrison House, Kolkata - 700001, West Bengal Tel: +91 22 4264 8335 E-mail: rushabh@vardhmantrustee.com Website: www.vardhmantrustee.com Contact Person: Mr. Rushabh Desai SEBI Registration No.: IND000000611	CRISIL Ratings Limited CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400076, Maharashtra Tel: 91 22 3342 3000 Email: crisilratingdesk@crisil.com Contact Person: Krishnan Sitaraman SEBI Registration No.: IN/ CRA/ 001/ 1999

M/s. Krishnan Retna & Associates 201 Block A. Nandini Gardens, Fort. Thiruvananthapuram, Kerala - 695023 Tel: 91 471 2476356 Email: trivandrum@krishnanretna.com Contact Person: Nikhil R Kumar

M/s. Rangamani & Co

Tel: +91 477 2251474

JOINT STATUTORY AUDITORS

Email: rangamanis@rediffmail.com Contact Person: Krishnan R Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-Issue or

Rose Gardens, North of Iron Bridge, Alappuzha, Kerala – 6880111

Mr. Sachu Sivas COMPANY SECRETARY AND Muthoot Centre, Punnen Road, Trivandrum - 695 001, Kerala post Issue related issues such as non-receipt of Allotment Advice, demat credit, refund orders, or interest **COMPLIANCE OFFICER** Tel: +91 471 491 1563/621 Email: sachu.sivas@muthoot.com

on application money etc Vardhman Trusteeship Private Limited has by its letter dated November 28, 2022 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Offer Documents and in all

the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue A copy of the Prospectus shall be filed with the RoC, in terms of Section 26 of the Companies Act, 2013, along with the requisite endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on page 444 of the Prospectus.

Disclaimer: Muthoot Fincorp Limited, subject to market conditions and other considerations, is proposing a public issue of Secured and Redeemable Non-Convertible Debentures ("NCDs") and has filed the Prospectus dated December 29, 2022 ("**Prospectus"**) with the Registrar of Companies, Kerala and Lakshadweep, BSE Limited and SEBI. The Prospectus is available on our website at www.muthootfincorp.com, on the website of the stock exchange at www.bseindia.com and the website of the Lead Manager at www.smccapitals.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus, including the section 'Risk Factors' beginning on page 17 of the

For Muthoot Fincorp Limited

Thomas John Muthoot Managing Director (DIN: 00011618)

Adfactors 471

This is an advertisement issued, pursuant to regulation 30 (1) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, for information purposes only.



# **FINCORP**

MUTHOOT FINCORP LIMITED Our Company, Muthoot Fincorp Limited (the "Company" or the "Issuer"

Our Company, Muthoot Fincorp Limited (the "Company" or the "Issuer") was incorporated in the Republic of India under the Companies Act, 1956, as amended as a public limited company on June 10, 1997 at Trivandrum and registered as a Non-Banking Financial Company ("NBFC") 16.00170 within the meaning of the Reserve Bank of India Act, 1934, as amended (the "RBI Act"). For further details, see "General Information" and "History and Certain Corporate Matters" on page 42 and 86, respectively, of the Prospectus. CIN: U65929KL1997PLC011518; PAN: AACCM1453E, Website: www.muthootfincorp.com

Registered office: Muthoot Centre, TC No 27/3022 Punnen Road, Trivandrum - 695 001, Kerala; Tel: +91 471 491 1550, Corporate office: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 001, Kerala: Tel: +91 471 491 1430. Compliance Officer and Contact Person: Sachu Sivas: Email: sachu.sivas@muthoot.com: Tel: +91 471 491 1621: Chief Financial Officer: Thomas Muthoot; Email: tthomas@muthoot.com, Tel: +91 484 4161616

**CREDIT RATING: "CRISIL AA-/Stable" by CRISIL Ratings Limited** 

Indicates that instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry lowest credit risk PROMOTERS OF THE COMPANY:

(i) Thomas John Muthoot, Email: muthoot@muthoot.com Tel: +91 471 491 1505, (ii) Thomas George Muthoot, Email: muthoot@muthoot.com Tel: +91 484 416 1650 and (iii) Thomas Muthoot, Email: muthoot@muthoot.com Tel: +91 484 416 1616. For further details, please see "Our Promoters" on page 113 of the Prospectus.

PUBLIC ISSUE BY MUTHOOT FINCORP LIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT AGGREGATING TO ₹200 CRORES ("BASE ISSUE") WITH GREEN SHOE OPTION OF UP TO ₹200 CRORES AGGREGATING TO ₹400 CRORES (THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR. THE ISSUE IS NOT PROPOSED TO **BEUNDERWRITTEN** 

The following are the salient terms of the NCDs to be issued pursua	following are the salient terms of the NCDs to be issued pursuant to the prospectus dated December 29, 2022 ("Prospectus").							
Options	I	II	III	IV	V	VI	VII	VIII
Nature	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured
Tenure	27 Months	38 Months	48 Months	60 Months	48 Months	60 Months	27 Months	38 Months
Frequency of Interest Payment	Monthly	Monthly	Monthly	Monthly	Annual	Annual	Cumulative	Cumulative
Minimum Application	₹10,000 (10 NCDs)							
In multiples, of				1 NCD after minir	num application			
Face Value of NCDs (₹ /NCD)				₹1,000 (	1 NCD)			
Issue Price (₹ /NCD)				₹1,000 (	1 NCD)			
Mode of Interest Payment/ Redemption				Through various o	options available			
Coupon (%) per annum	8.10	8.25	8.40	8.50	8.70	8.80	NA	NA
Coupon Type			•	Fixed				
Redemption Amount (₹ /NCD) for Debenture Holders	1,000	1,000	1,000	1,000	1,000	1,000	1,199	1,297

**Deemed Date of Allotment** February 1, 2023 For the details of category wise eliqibility, and allotment in the Issue please see "Issue Procedure - Who can Apply, Issue Procedure - Method of Application and Issue Procedure - Basis of Allotment" on pages 412, 414 and 434 of the Prospectus respectively

Our Company would allot the option I of NCDs, as specified in the Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Option of NCDs Please note that the Company would be using the electronic bidding software of BSE Limited ("BSE") for the Issue

#### **ISSUE PROGRAMME**

Effective Yield (%) (per annum)

Put and Call Option

### **ISSUE OPENS ON MONDAY, JANUARY 2, 2023**

#### **ISSUE CLOSES ON FRIDAY, JANUARY 27, 2023\*\***

\*\* The Issue shall remain open for subscription from 10 a.m. to 5 p.m. during the period indicated above with an option for early closure or extension by such period as may be decided by the Board of Directors or a duly constituted committee thereof of the Company. In the event of such early closure or extension of the subscription list of the Issue, the Company shall ensure that public notice of such early closure/extension is published on or before such early date of closure or the Issue Closing Date, as applicable, through advertisement(s) in at least one leading national daily newspaper and a local newspaper in the state of Kerala, with wide circulation. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. For further details, see General Information - Issue Programme" on page 48 of the Prospectus.

Smart way of Application

Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simple blocking of the funds in the bank account. For further details, check section on Method of Application on page 414 of the Prospectus Mandatory in public issues from October 01, 2018. No Cheques will be accepted.

NA

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the bank account used for bidding is linked to their PAN. \*ASBA has to be availed by all the investors. UPI may be availed by RIIs. For details on the ASBA and UPI process, please refer to the details given in application form and Abridged Prospectus and please refer to the

section "Issue Procedure" beginning on page number 411 of the Prospectus.

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks live on IPO/NCD, please refer to the link: www.sebi.gov.in. Axis Bank Limited is appointed as Sponsor Bank to the issue, in accordance with the requirements of SEBI Circular dated November 23, 2020. For UPI related queries, investors can contact NPCI at the toll free number: 1800 1201740 and mail id:

Information required under Section 30 of Companies Act, 2013:

Contents of the Memorandum of Association of the Company as regard to its objects: For information on the main objects of our company, see "History and Certain Corporate Matters" on page number 86 of the Prospectus and clause III of the Memorandum of Association of our company. The Memorandum of Association is a document for inspection in relation to the Issue. For further details, see the section titled "Material" Contracts and Documents for Inspection" on page no 444 of the Prospectus. Liability of Members: Limited by Shares

Amount of share capital of the company as at the date of the Prospectus: The Authorised Share Capital of the Company is ₹4.25.00.00.000 divided into 22.50.00.000 Fquity Shares of face value of ₹10 each and 20,00,00,000 Preference Shares of face value of ₹10 each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹1,93,80,08,000 divided into 19,38,00,800 Equity Shares of ₹ 10 each. Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing the Memorandum of Association: Given below are the Names of the signatories to the Memorandum of Association of our company and shares held by them at the time of the signing of the Memorandum of Association: Mr. Thomas John Muthoot: 100 equity shares, Mr. Mathew M Thomas: 100 equity shares, Ms. Janamma Thomas: 100 equity shares, Mr. Thomas George: 100 equity shares, Mr. Thomas Muthoot: 100 equity shares, Ms. Preethi John: 100 equity shares, Ms. Thomas Muthoot: 100 equity s Nina George: 100 equity shares and Ms Pemy Thomas: 100 equity shares

LISTING: The NCDs are proposed to be listed on BSE, which has given its in-principle listing approval, by letter no. DCS/BM/PI-BOND/018/22-23, dated December 23, 2022. The Designated Stock Exchange for the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of Registration dated July 23, 2002 bearing Registration No. N-16.00170 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or

representations made or opinions expressed by the company and for repayment of deposits / discharge of liability by the Company. DISCLAIMER CLAUSE OF CREDIT RATING AGENCY: The investors are advised to refer page 379 of the Prospectus for the Disclaimer clause of Credit Rating Agency.

It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

CREDIT RATING: Our Company has received rating of CRISIL AA-/Stable by CRISIL Ratings Limited vide its letter dated November 4, 2022 for the NCDs proposed to be issued pursuant to this Issue. The rating given by CRISIL is valid as on the date of this Prospectus and shall remain valid on date of issue and Allotment of the NCDs and the listing of the NCDs on BSE. The rating of the NCDs indicates that instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The ratings provided by CRISIL Ratings Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 447 of the Prospectus for the rationale and press release for the above rating.

Availability of Application form: Application form can be obtained from: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 001, Kerala: Tel: +91 471 491 1430, Fax: +91 471 491 1569. Lead Manager: SMC Capitals Limited, Tel: +91 22 6648 1818, Fax: +91 22 6734 1697 and offices of Sub Syndicate Members, Trading Members and Designated Branches of of The SCSBs. Application forms may be downloaded from the websites of the Company, BSE and the Lead Manager.

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from registered Office of the Company and the Lead Manager. Full copy of the Prospectus will be available on the website of the issuer at www.muthootfincorp.com, of the Lead Manager at www.smccapitals.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in

Public Issue Account Bank, Sponsor Bank and Refund Bank: Axis Bank Limited

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus. CREDIT RATING AGENCY JOINT STATUTORY AUDITORS LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE DEBENTURE TRUSTEE

smc capitals	Integrated  corporate Solutions Simplified	TRUSTEESHIP PUT LTD Retading & Protecting year Year	CRISIL An S&P Global Company	M/s. Krishnan Retna & Associates 201 Block A, Nandini Gardens, Fort, Thiruvananthapuram, Kerala – 695023	
SMC Capitals Limited A 401/402, Lotus Corporate Park Jai Coach Junction, Off Western	Integrated Registry Management Services Private Limited II Floor, Kences Towers No. 1 Ramakrishna Street	Vardhman Trusteeship Private Limited* 3" Floor, Room No - 15, 6, Lyons Range,	CRISIL Ratings Limited CRISIL House, Central Avenue, Hiranandani Business Park, Pauri Mumbai, 400076, Maharsahtra	Tel: 91 471 2476356 Email: trivandrum@krishnanretna.com Contact Person: Nikhil R Kumar	
Express Highway, Goregaon (East), Mumbai - 400 063, Maharashtra Tel: +91 22 6648 1818 Website: www.smccapitals.com Email: mflncd2022@smccapitals.com Contact person: Mr. Satish Mangutkar SEBI Registration No.: INM000011427	North Usman Road, T. Nagar, Chennai - 600 017, Tamil Nadu Tel: +91 44 28140801, 802, 803 Fax: +91 44 2814 2479 Email: mfinipo@integratedindia.in Website: www.integratedindia.in Contact Person: Mr. Yuvaraj S SEBI Registration No.: INR000000544	Turner Morrison House, Kolkata - 700001, West Bengal Tel: +91 22 4264 8335 E-mail: rushabh@vardhmantrustee.com Website: www.vardhmantrustee.com Contact Person: Mr. Rushabh Desai SEBI Registration No.: IND000000611	Powai, Mumbai - 400076, Maharashtra Tel: 91 22 3342 3000 Email: crisilratingdesk@crisil.com Contact Person: Krishnan Sitaraman SEBI Registration No.: IN/ CRA/ 001/ 1999	Contact Person: Nikhil R Kumar  M/s. Rangamani & Co Rose Gardens, North of Iron Bridge, Alappuzha, Kerala – 6880111  Tel: +91 477 2251474  Email: rangamanis@rediffmail.com Contact Person: Krishnan R	
COMPANY SECRETARY AND COMPLIANCE OFFICER  Mr. Sachu Sivas Muthoot Centre, Punnen Road, Trivandrum - 695 00' Tel: +91 471 491 1563/621 Email: sachu.sivas@muthoot.com			act the Registrar to the Issue or the Complia sues such as non-receipt of Allotment Advice sy etc.		

\* Vardhman Trusteeship Private Limited has by its letter dated November 28, 2022 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Offer Documents and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.

A copy of the Prospectus shall be filed with the RoC, in terms of Section 26 of the Companies Act, 2013, along with the requisite endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on page 444 of the Prospectus.

Disclaimer: Muthoot Fincorp Limited, subject to market conditions and other considerations, is proposing a public issue of Secured and Redeemable Non-Convertible Debentures ("NCDs") and has filed the Prospectus dated December 29, 2022 ("Prospectus") with the Registrar of Companies, Kerala and Lakshadweep, BSE Limited and SEBI. The Prospectus is available on our website at www.muthootfincorp.com, on the website of the stock exchange at www.bseindia.com and the website of the Lead Manager at www.smccapitals.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus, including the section 'Risk Factors' beginning on page 17 of the

For Muthoot Fincorp Limited

Place: Trivandrum Date: December 31, 2022 Thomas John Muthoot **Managing Director** (DIN: 00011618)



सिडबी मिशन स्वावलंबन के अंतर्गत स्वावलंबन कनैक्ट केंद्र स्थापित करने हेतु एजेंसी के चयन के संबंध में, पात्र बोलीकर्ताओं से निविदाएँ आमंत्रित करता है:

विस्तृत निविदा दस्तावेज के लिए कृपया वेबसाइट Government e-Marketplace (GeM), www.sidbi.in या www.eprocure.gov.in/cppp का अवलोकन करें बोलियाँ प्रस्तुत करने की अंतिम तिथि 23 जनवरी 2023 (शाम 6:00 बजे) हैं। परिशिष्ट/शुद्धिपत्र, यदि कोई हुआ तो, केवल उपर्युक्त वेबसाइटों पर ही प्रकाशित किया जाएगा।

#### **O**SBI

स्ट्रेस्ड ॲसेट रिझोल्यूशन ग्रुप, कॉरपोरेट सेन्टर, इक्कीसवीं मंजिल, मेकर टावर्स 'ई' विंग, कफ़ परेड, मुंबई – 400005

ई-नीलामी के माध्यम से पात्र प्रतिभागियों (अनुमत एआरसी/एनबीएफसी/बैंकों/वित्तीय संस्थाओं) को स्ट्रेस्ड लोन एक्सपोजर का हस्तांतरण

भारतीय स्टेट बैंक, ₹ 37.22 करोड़ (केवल ₹ सैंतीस करोड़ बाईस लाख मात्र) के बकाय मुलधन के साथ 2 खाते के स्ट्रैस्ड लोन एक्सपोजर के हस्तांतरण के लिए, भारतीय रिजर्व बैंक/नियामकों द्वारा जारी लागू नियमों के अधीन, ई–नीलामी के माध्यम से 'जहाँ है जैसा है' और 'जैसा है जो है' और 'दायित्वरहित' आधार पर पात्र प्रतिभागियों से रुचि की अभिव्यक्ति (ईओआई) आमंत्रित करता है.

सभी इच्छक पात्र प्रतिभागियों से अनरोध है कि वे 'रुचि की अभिव्यक्ति' के माध्यम से ई-नीलामी में भाग लेने के लिए अपनी इच्छा प्रस्तुत करें और गैर-प्रकटीकरण समझौते के निष्पादन के बाद, यदि पहले से ही निष्पादित नहीं किया गया है (वेब नोटिस में उल्लिखित समयसीमा के अनुसार) ई–मेल आईडी dgm.sr@sbi.co.in पर संपर्क करें. कृपया बैंक की वेब साइट https://bank.sbi पर जाएं और अधिक विवरण "SBI in the news>Auction Notice>ARC & DRT" में लिंक पर क्लिक करें (वेब नोटिस).

कृपया ध्यान दें कि बैंक अपने पास <u>https://bank.sbi</u> (SBI in the news>Auction Notice>ARC & DRT) पर शुद्धिपत्र अपलोड करके बिना कोई कारण बताए प्रस्तावित ई-नीलामी को आगे जारी न रखने और ई-नीलामी को परिवर्तित करने. किसी भी नियम और शर्तों आदि को किसी भी स्तर पर संशोधित करने का अधिकार सुरक्षित रखता है. बैंक का निर्णय अंतिम और बाध्यकारी होगा.

स्थान: मुंबई तिथि: 02.01.2023 उप- महाप्रबंधक (एआरसी)

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS UNDER REGULATION 18 (12) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED OF

### GRAND FOUNDRY LIMITED

Registered Office: 327, 3rd Floor, Arun Chambers, Tardeo Road, Mumbai 400034, Maharashtra, India. Phone No.: +91-022-23526315/16/17 | Email Id: cs@gfsteel.co.in | Website: www.gfsteel.co.in CIN: L99999MH1974PLC017655

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 90,91,970 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹4/- EACH ("EQUITY SHARES"), REPRESENTING 29.88% OF THE VOTING EQUITY SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF GRAND FOUNDRY LIMITED ("GFL" OR " THE TARGET COMPANY" OR "TC") BY MADHU GARG, (HEREINAFTER REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER"). NO PERSON ACTING IN CONCERT FOR THIS OFFER, WITH THE ACQUIRER.

This Post Offer Advertisement is being issued by Hem Securities Limited (hereinafter referred to as "Manager to the Offer") on behalf of the Madhu Garg, (hereinafter referred to as the "Acquirer"), in connection with the Offer made by the Acquirer in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The Detailed Public Statement ("DPS") and its Dispatch Advertisement cum Corrigendum to the DPS with respect to the aforementioned Offer was published on Wednesday, October 19, 2022 and Wednesday, December 7, 2022 respectively in the following newspapers, namely i) Business Standard, English Daily (all editions), (ii) Business Standard, Hindi Daily (all editions) and (iii) Navshakti, Regional Daily (Mumbai Edition).

Sr. No.	Particulars	Proposed in the Offer Document		
1	Name of the Target Company	Grand Foundry Limited		
2	Name of the Acquirer and PACs	Madhu Garg ("Acquirer") (No person acting in concert for	r this Offer, with the Acquirer)	
3	Name of Manager to the Offer	Hem Securities Limited		
4	Name of Registrar to the Offer	Purva Sharegistry (India) Private	e Limited	
5	Offer Details a) Date of Opening of the Offer b) Date of Closing of the Offer	Tuesday, December 13, 2022 Monday, December 26, 2022		
6	Date of Payment of Consideration	Wednesday January 04, 2023		
7	Details of the acquisition (based on Voting Equity	Share Capital):		
Sr. No.	Particulars	Proposed in the Offer Document (Letter of Offer)	Actuals	
7.1	Offer Price	₹ 4/- (Rupees Four only)	₹ 4/- (Rupees Four only)	
7.2	Aggregate Number of Shares Tendered	90,91,970*	16,610	
7.3	Aggregate Number of shares Accepted	90,91,970* 16,610		
7.4	Size of the Offer (Number of Shares multiplied by	₹ 2 62 67 880/-*	₹ 66 440/-	

	7.2	Aggregate Number of Shares Tendered	90,91,	970^	16,	610
	7.3	Aggregate Number of shares Accepted	90,91,	970*	16,	610
	7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Equity Share)	₹ 3,63,67	7,880/-*	₹ 66,	440/-
			Number	(%)	Number	(%)
	7.5	Shareholding of the Acquirer and PACs before Agreements / Public Announcement	0	0.00	Nil	Nil
	7.6	Shares Acquired through Agreement / Allotment	2,13,38,030	70.12	2,13,38,030	70.12
	7.7	Shares acquired by way of Open Offer	90,91,970*	29.88*	16,610	0.06
	7.8	Shares acquired after Detailed Public Statement	0	0.00	Nil	Nil
	7.9	Post Offer Shareholding of the Acquirer and PACs	3,04,30,000*	100.00*	2,13,54,640	70.18
		Pre & Post Offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer
7.10	Number	90,91,970	Nil	90,91,970	90,75,360	
		% of Fully Diluted Equity Share Capital	29.88*	Nil	29.88*	29.82

\* Assuming full acceptance in the offer.

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, NSE, BSE and at the Registered Office of the Target Company.

10. The capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and/or Detailed Public Statement and/or Letter of Offer and/or Dispatch Advertisement cum Corrigendum to the DPS and Pre Offer Opening Public Announcement, unless otherwise specified.

SEBI Regn. No.: INM000010981

Validity Period: Permanent

11. This Post offer Advertisement is being issued in all the newspapers in which the DPS has been published ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER

**HEM SECURITIES LIMITED** 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel. No.: +91- 022- 49060000 Hem Securities Ltd. Email: ib@hemsecurities.com Website: www.hemsecurities.com Contact Person: Mr. Sourabh Garq CIN: U67120RJ1995PLC010390

Place: Delhi

Date: December 30, 2022

For Acquire Madhu Garg

Adfactors 471

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R. R. Mishra Astrologer, Palmist, Numerologist, Vastu & Gems Specialist, Former TV & Press Whatsapp & Mobile

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#### अस्वीकृती

ह्या वर्तमानपत्रांत प्रकाशित झालेल्या कोणत्याहं जाहिरातीमध्ये करण्यांत आलेल्या टाव्यांच्या खरेपण किंवा सत्यतेसाठी नवशक्ति कोणतीही हमी देत नाही अशा जाहिरातींवर कोणतीही कती करण्यापूर्वी त्यांनी स्वतः चौकशी करण्याचे किंवा तजांचा सल्ल घेण्याबाबत वाचकांना सूचवण्यांत येते.

ह्या वर्तमानपत्रांत प्रकाशित झालेल्या किंवा अधिकृत वेबसाईटवर ई पेपर मध्ये अपलोड केलेल्या कोणत्याह जाहिरातीमधील कोणत्याही तथाकथित दिशाभत करणाऱ्या किंवा बदनामीकारक मजुकरासाठी किंव त्यामधील दाव्यांसाठी भारतात किंवा परदेशातील कोणत्याही दिवाणी किंवा फौजदारी विधी न्यायालया किंवा न्यायाधिकरणात नवशक्तिच्या मुद्रक, प्रकाशक संपादक आणि प्रोप्रायटर यांना जबाबदार धरता येणा नाही. ते दायित्व सर्वस्वी जाहिरातदारांचे असेल ज्यामध्ये नवशक्तिची कोणतीही भूमिका असणार नाही.

#### **CHANGE OF NAME**

I HAVE CHANGED MY NAME FROM ISHWAR BALU POWAR TO ISHWAR BALU PAWAR AS PER DOCUMENTS. CL-110 I HAVE CHANGED MY NAME FROM ADITTYA SUGRIV DHAPATE TO ADITYA SUGRIV DHAPATE AS PER GAZETE NUMBER (M-22156676).

कर्जदार/सह-कर्जदार/ हमीदारांचे नाव

श्री. मयुर इंद्रदेव सिंग
 सौ. शेफाली सिंग

(प्रॉस्पेक्ट क्र. आयएल१००८६४९५)

HAVE CHANGED MY NAME FROM NEFTA RAMDAS CHANDAVRKAR TO PARINEETA PRADEEP TONSEKER AS PER GAZETE NUMBER (M-22175689).

HAVE CHANGED MY NAME FROM MALATHI DEVANAHALLI VENKATESH TO MALATHI ORUGANTI AS PER DOCUMENTS. CL-130

I SWATI IS LEGALLY WEDDED SPOUSE
OF NO 2793591P EX SEP PHALKE
SANTOSH HANAMANT, PRESENTLY
RESIDENT AT P-364 RBI STAFF CITE,
SION TROMBAY ROAD, CHEMBUR,
MUMBAI-400071 HAVE CHANGED MY
NAME FROM SWATI TO SWATI SANTOSH PHALKE VIDE AFFIDAVIT DATED 30/12/2022

I KUBER SUMITHRA SHELVE HAVE CHANGED MY NAME TO KUBER SUMITHRA SHAULI VIDE MAHARASHTRA GOVERNMENT GAZETTE NO. (M-22178112) DATED DECEMBER 29TH, 2022 – JANUÁRY 4TH, 2023 CL-450

I YARAKUNNI GANGARAM JADHAV HAVE CHANGED MY NAME TO YARKUNI GANGARAM JADHAV AS PER AADHAF

The spirit of Mumbai is now 94 years old!



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### जाहीर सूचना

याटारे सचना टेण्यात येते की आमचे अशील हे याखालील पहिले परिशिष्ट आणि दुसरे परिशिष्टामध्ये वर्णन मिळकत च्यासह त्यावरील सर्व अनुषंगिक हक्क संपादित करण्यासाठी श्री. तरूणदिप सिंग आनंद आणि सौ. हरनीत आनंद, श्री. तरूणदिप आनंद यांची पत्नी दोन्ही त्यांचा पत्ता येथे १७ई/एफ हार्मोनी टॉवर, डॉ. ई.मोसेस रोड. वरळी, मुंबई ४०००१८ यांच्यासह वाटाघाटी करीत आहेत

जर कोणतीही व्यक्ती किंवा संस्था ज्यांना खालील नमूद मिळकत किंवा त्याच्या भागांच्या संदर्भात कोणताही प्रभार, भार, हक्क, हितसंबंध किंवा हक्क्दारी जसे की विक्री, हस्तांतर, गहाण, भेट, धारणाधिकार किंवा अन्यकाही दावे जर असल्यास याद्वारे तसे लिखित स्वरुपात निम्नस्वाक्षरीकारांना दस्तावेजीय पुराव्यांसह या प्रकाशनाच्या तारखेपासून १४ दिवसांत कळवावे, कसूर केल्यास तसे प्रस्तावित दावे, हितसंबंध, भार किंवा मागणी जर असल्यास ते सर्व हेतू आणि इच्छेनूसार त्यागीत आणि/किंवा परित्यागित मानले जातील.

### पहिले परिशिष्ट

डॉ. ई. मोसेस रोड, वरळी, मुंबई ४०००१८ येथे वसलेल्या, असलेल्या आणि स्थित लोअर परेल विभागाच्या सी.एस. क्र. १२२ १/१२२, २/१२२ आणि ३/४७ धारक जिमनीच्या विभागावरील हॉर्मोनी टॉवर अशा ज्ञात बिल्डिंगीच्या बेसमेंट मधील एक कार पार्किंग क्षेत्र आणि १७ व्या मजल्यावरील फ्लॅट क्र. १७-इ, मोजमापित १०२४ चौ.फूट चटई क्षेत्र आणि हार्मोनी को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड द्वारे जारी दिनांक २५ मार्च, २०१३ रोजीच्या शेअर प्रमाणपत्र क्र. ९३ अंतर्गत विभिन्न क्र. ४५६ ते ४६० (दोन्ही एकत्रित) धारक प्रत्येकी रू. ५०/- ची दर्शनी मुल्य असलेले ५(पाच) शेअर्स.

#### दुसरे परिशिष्ट

डॉ. ई. मोसेस रोड, वरळी, मुंबई ४०००१८ येथे वसलेल्या. असलेल्या आणि स्थित लोअर परेल विभागाच्या सी.एस. क्र. १२२ १/१२२, २/१२२ आणि ३/४७ धारक जिमनीच्या विभागावरील हॉर्मोनी टॉवर अशा ज्ञात बिल्डिंगीच्या बेसमेंट मधील एक कार पार्किंग क्षेत्र आणि १७ व्या मजल्यावरील फ्लॅट क्र. १७-एफ, मोजमापित १०२४ चौ.फूट चटई क्षेत्र आणि हार्मोनी को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड द्वारे जारी दिनांक २५ मार्च, २०१३ रोजीच्या शेअर प्रमाणपत्र क्र. ९४ अंतर्गत विभिन्न क्र. ४६१ ते ४६५ (दोन्ही एकत्रित) धारक प्रत्येकी रू. ५०/- ची दर्शनी मुल्य असलेले ५(पाच) शेअर्स.

अधिराज हरिष डी. एम. हरिष ॲण्ड कं. ३०५-३०९, नीळकंठ ९८, मरिन ड्राईव्ह, मुंबई-४०० ००२

ईमेल: notice@dmharish.com

दिनांकः ०२.०१.२०२३

### नवी मुंबई महानगरपालिका

शहर अभियंता विभाग

	निविदा सुचना क्र.नमुंमपा/ श.अ./339	/2022-23
अ. क्र.	कामाचे नांव	अंदाजपत्रकिय रक्कम (रू.)
1	वाशी विभागातील वाशी प्लाझा ते ओरिएंटल कॉलेज से.12 पर्यंतच्या फ्लेक्सिबल पेव्हमेंट रस्त्याचे कॉक्रीटीकरण करणे.	₹.13,75,46,265/-
2	वाशी विभागातील रस्त्यांची वार्षिक देखभाल व दुरुस्ती करणे.	₹.6,41,50,529/-

निविदा पुस्तिका ई-टेंडरिंग (E-tendering) संगणक प्रणालीच्या https://nmmc.etenders.in या संकेतस्थळावर व नमुमपाच्या www.nmmc.gov.in संकेतस्थळावर दि.02/01/2023 रोजी प्राप्त होतील. निविदेचे सादरीकरण<u>www.nmmc.etenders.in</u>या संकेतस्थळावर Online करण्याचे आहे. ई-निविदा (E-tendering) प्रक्रियेतील कोणत्याही तांत्रिक अडचणींसाठी\_सदर संकेतस्थळावर दिलेल्या हेल्प डेस्क नंबर वर संर्पक करावे

कोणतीही निविदा स्विकारणे अथवा नाकारण्याचा अधिकार मा.आयुक्त, नवी मुंबई महानगरपालिका यांनी राखून ठेवलेला आहे.

(संजय देसाई) शहर अभियंता

स्थावर मिळकतीच्या विक्री करीता ई-लिलावाकरीता जाहीर सूचना

सेक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (यानंतर ॲक्ट) अंतर्गत आयआयएफएल होम फायनान्स

लेमिटेड (पूर्वी इंडिया इन्फोलाईन हाऊसिंग फायनान्स लि. अशी ज्ञात) (आयआयएफएल-एचएफएल) कॉपोरेट कार्यालय प्लॉट क्र. ९८, उद्योग विहार, फेज-IV, ग्रगाव - १२२०१

हिरियाणा) आणि शाखा कार्यालय येथे: दुकान क्र. २०१, दी एज, २रा मजला, प्रकाश टॉकिज मागे, आयसीआयसीआय बँक जवळ, पालघर (प.)–४०१४०४ कडे गहाण

थावर मिळकतीची विक्री. ज्याअर्थी आयुआपण्फएल-एचएफएल चा प्राधिकत अधिकाऱ्यांनी (एओ) आयुआयएफएल-एचएफएल ची थुकबाकी वसल करण्यासाठी 'जे आहे जेथे

आहे तत्वाने आणि जे आहे जसे आहे तत्वाने' तिच्या विक्रीच्या हक्कासह खालील कर्ज खाते/प्रॉस्पेक्ट क्र. मधील ॲक्टच्या कलम १३(२) अंतर्गत जारी सूचनेला अनुसरून खालील

स्थावर मिळकत/

फ्लॅट क्र. २०४, क्षेत्र मोजमापित ३१.५३ चौ.मीटर्स, रेणुका अपार्टमेंट, २रा मजला, टाईप-जी, बिल्डिंग क्र. ४, पारसनाथ

नगरी, गाव-उमरोली, जि. पालघर ४०१४०४, महाराष्ट्र धारव मिळकतीचे सर्व ते भाग आणि विभाग.

प्रदानाचे माध्यम : सर्व प्रदान हे गुरुग्राम येथे देय 'आयआयएफएल होम फायनान्स लिमिटेड <sup>'</sup>च्या नावे डीडी द्वारे किंवा आरटीजीएस/एनईएफटी मार्फत करणे आवश्यक आहे खात्याचा तपशील खालीलप्रमाणेः ए) खात्याचे नाव : आयआयएफएल होम फायनान्स लि., बी) बैंकेचे नाव : स्टॅण्डर्ड चार्टर्ड बैंक, सी) खाते क्र. कर्ज क्रमांक द्वारे ९९०२८७९

अटी आणि शर्ती:-

ई-लिलावात सहभागी होण्याकरिता इच्छुक बोलीदारांनी सेवा पुरवटादार https://www.bankeauctions.com कडे त्यांचा तपशील नोंदविणे आणि लॉगईन अकाऊंट, लॉगईन आयडी

आणि पासवर्ड तयार करणे आवश्यक आहे. इच्छुक बोलीदारांनी वरील नमूद शाखा कार्यालयात इअरसाठी प्रदानाचा तपशील केवायसी आणि पॅन कार्डच्या प्रतींसह त्यांचे निविदा प्रपत्र जान भावन वाना प्रमाण आर्थक आहे. बोलीदार्रामी राज्य काणे आवश्यक आहे. बोलीदारांमी रकाम बोली वाढविण्याची रक्कम मध्ये नमूर रकमेच्या पटीत त्यांचे प्रस्ताव वाढविणे आवश्यक आहे. उर बोली लिलावाच्या समामीच्या वेळच्या अंतिम ५ मिनटांमध्ये केल्यास

यशस्वी बोलीदारांनी एओ यांनी बोली मुल्य स्विकारल्यापासून २४ तासात (इअर समायोजित केल्यानंतर) बोली रकमेच्या २५% आणि बोली रकमेच्या उर्वरित ७५% तारण धनकोंनी विक्री

खरेदीदाराने सेस, प्रयोज्य मुदाक शुरूक आणि कोणतीही अन्य वैधानिक थकवाकी किंवा इतर थकवाकी जसे की पालिका कर, वीज प्रभार, जमीन आणि मिळकतीशी संबंधित सर्व कर आरि दरासह इतर अनुषांगिक खर्च, प्रभार मरायचे आहेत.

बोलीटारांना ई-लिलाव विक्री प्रक्रियेत भाग घेण्यासाठी त्यांची बोली सादर करण्यापवी लिलाव विक्री आणि लिलाव अर्जाच्या तपशिलवार अटी आणि शर्तीकरिता वेबसाईट

https://bankeauctions.com आणि https://www.lifl.com/home-loans/properties-for-auction मार्फत जाण्याचा सहा रेण्यात येत आहे. तपशील, मदत प्रक्रिया आणि ई-लिलावावरील ऑन्लाईन प्रशिक्षणाकरिता बोलीदार सेवा पुरवठादार ई-मेल आयडी : support@bankeauctions.com सपोर्ट

हेल्पलाईन नंबर : @7291981124/25/26 यांना आणि मिळकतीचा तपशील. मिळकतीचे निरिक्षण आणि ऑनलाईन बोली इ. च्या संबंधित कोणत्याही शंकेकरीता

स्थान पर्याप्त । स्थापन पर्याप्त पर्याप्त पर्याप्त । मण्डलाच । मण्डलाच । मण्डलाच । मण्डलाच । आण आमलाइन बाला इ. च्या सवायत काणत्यहाँ शककरात आयआयण्डल एक्एफएल टोल फ्री क्र. १८०० २६७२ ४९९ येथे स.९.३० वा. ते १८:०० वा. रोजी सोमवार ते शुक्रवार दरम्यान संपर्क किंवा ईमेल: auction.hl@iiff.com येथे ईमेलद्वारे संपर्क करू शकतात

वरील विहित वेळेत यशस्वी बोलीदार/लिलाव खरेदीदाराने कोणत्याही टप्प्यावर प्रदानात कसूर केली तर विक्री रद्द करण्यात येईल आणि अगोदर जमा केलेली रक्कम (इअर समाविष्टीत) जप्त

o. एओ यांनी कोणतेही कारण न देता निविदा/लिलावाच्या अटी आणि शर्ती बदलणे किंवा पढे ढकलणे/रह करण्याचा हक राखुन ठेवला आहे. निविदा/लिलावामध्ये कोणताही वाद झाल्या

कर्चदारांना निवदा/लिलावाच्या तारखेपूर्वी तारखेपर्यंत व्याव आणि अनुषांगिक खर्चांसह वरील नमूद रक्कम चुकती करण्यासाठी याद्वारे सूचीत करण्यात येत आहे, कसूर केल्यास मिळकतीच्य लिलाव/विक्री करण्यात येईल आणि उर्वरित थकवाकी काही असल्यास व्याव आणि खर्चांसह वसुल करण्यात येईल.

सरफैसी ॲक्ट, २००२ च्या नियम ८(६) अन्वये ३० दिवसांची वैधानिक विक्री सूचना

वरील सदर कर्जदारांना ७ दिवसांत प्रत्यक्ष कब्जा घेतेवेळी तारण मत्तेमध्ये असलेल्या घरगुती वस्तु घेवून जाण्यासाठी सूचना याद्वारे देण्यात येत आहे. अन्यथा आयआयएफएल

इअर शेवटची तारीख:

०३-फेब्र.-२०२३ सायं. ५ पर्यंत

मेळकत /तींचा कब्जा घेतला आहे. विकी वेबमार्डर: www.bankeauctions.com येथे पाविलेल्या ई-लिलाव फ्लॅटफॉर्म मार्फत निम्नस्वाक्षरीकारांटारे काण्यात येईल

जाक्र-नमुंमपा/जसं/जाहिरात/1141/2023 नवी मुंबई महानगरपालिका

२६-मार्च-२०२२

रू. १६,२४,००६.००/- (रूपये सोळा लाख चोवीस हजार सहा मात्र)

बोली वाढीव रक्कम

काला वाडाव रक्कम रू. २५,०००/- (रूपये पंचवीस हजार मात्र)

डी) आयएफएससी कोड : SCBL0036001. ड) बँक पत्ता: स्टॅण्डर्ड चार्टर्ड बँक. ९० एम.जी. रोड. फोर्ट. मंबर्ड-४००००१.

निश्चित केल्याच्या तारखेपासून १५ दिवसांत जमा करणे आवश्यक आहे. सर्व जमा आणि प्रदान हे प्रदानाच्या विहित माध्यमाने करायचे आहे.

पढ़े कर्जदारांना याद्वारे सूचना देण्यात येते की, जर त्यांनी सदर वस्तु घेवून जाण्यास कसुर केली तर वरील सदर वस्तु कायद्यानुसार विकण्यात येतील

०२-फेब्र.-२०२३, स. ११.०० ते द. १४.००

समाप्तीचा वेळ आपोआप ५ मिनिटांकरीता विस्तारित होईल.

कोणत्याही परिस्थितीत मिळकतीच्या नुकसानीसाठी जबाबदार राहणार नाही.

**Particulars** 

1 Name of the Target Company

करण्यात येईल आणि मिळकत पुन्हा विक्रीसाठी ठेवण्यात येईल.

. आयआयएफएल-एचएफएच्या एओचा निर्णय अंतिम राहील.

ठिकाण : महाराष्ट्र, दिनांक : ०२–जाने.–२०२३

#### PUBLIC NOTICE otice is hereby given to the public at large

that, my clients are desirous of purchasin

from one 1) Shri.Prashant Baliran Pawar and 2) Shri. Rahul Shashikan Wadikar both adults, r/o Dahisar Mumbai Owners) all that a residential premises of lat on ownership basis more particular described in the schedule hereunder (Said Flat) having marketable title free from encumbrance and reasonable doubts All person/s having any claim right title interest in and against said Flat either by way of mortgage, sale , gift, inheritance maintenance etc., are hereby called upor o make the same known in writing to the ndersigned at her office at Vive Sthalekar & Co., Shop No. 17, Parshw Giriraj, Opp. Madhuram Hall, Dahisai (East), Mumbai- 400068 along with documentary evidence in support of claim WITHIN A PERIOD OF 7 DAYS from the date of publication of this notice failing which the claim, if any, shall be deemed to have been waived and abandoned for a ntent and purposes and such claims sha ot be binding on my clients.

DESCRIPTION OF THE PROPERTY Il that residential premises adm. 87 sq.ft. Built up area being **Flat No. 403** in 'C wing on 4th Floor of building called Gagangiri Complex: situate on Link Road old Meethagar Road, Kandar Pada Dahisar (West), Mumbai 400068, C.T.S No. 165 part and 167 part of village Dahisar, Taluka Borivali Mumba Suburban District in R/N ward of Brihar Mumbai Municipal Corporation.

Mrs. Priya K. Gajjar (Sthalekar Advocate, High Court, Bombay Email: objections.advpkg83@gmail.cor Date: 02/01/2023

रू. १५,६९,०००/- (रूपये पंधर

इसारा अनामत रक्कम

०७-फेब.-२०२३ स. ११.०० ते द. १३.०० पर्यंत

सही/- प्राधिकृत अधिकारी, आयआयएफएल होम फायनान्स लिमिटे

Proposed in the Offer Document

प्रत्यक्ष कब्जा घेतल्याची

२३-डिसें., २०२२

दिनांक २४-डिसें.-२२ रोजीस एकुण थकबाकी रू

१६,४८,९७८/- (रूपये

ोळा लाख अट्रेचाळीस हजार

नऊशे अठ्ठयाहत्तर मात्र)

### दि जैन सहकारी बँक लि.

(मल्टि स्टेट को-ऑपरेटिव्ह बँक) **नोंद. कार्यालय :** हिराबाग, सी.पी. टॅंक, मुंबई-४०० ००४ टेलि. क्र. : २३८६ ८५५०/२३८२ ४३७४/२३८६ ४३८९ ई-मेल : ceo@jainbank.co.in

#### स्थावर मिळकतीच्या विक्रीकरीता विक्री सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ (६) च्या तरतुदींसह वाचत सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मिळकतींच्या विक्रीसाठी ई-लिलाव विक्री सूचना.

सर्वसामान्य जनता आणि विशेषकरून कर्जदार आणि जामीनदार यांना याद्वारे सूचना देण्यात येते की, तारण धनकोंच्या प्राधिकृत अधिकाऱ्यांनी ज्यांचा प्रत्यक्ष कब्जा घेतला होता त्या तारणी धनकोंकडे गहाण/भारग्रस्त असलेल्या खालील स्थावर मिळकती, श्री. उस्मानगनी पीरमोहम्मद शेख, श्री. लतिफ पीरमोहम्मद, श्री. फझलमोहम्मद दिलवारखान शेख, श्री. युकुब पीरमोहम्मद शेख आणि श्री. शिकल अरफखान शेख यांच्याकडून दि जैन सहकारी बँक लि., तारण धनको ला येणे थकीत असलेल्या रु. १,४७,७३,८०८.००(३०.०९.२०२२ पर्यंतचे व्याज आणि कायदेशीर आणि किरकोळ खर्च) आणि ०१.१०.२०२२ पासूनचे पुढील व्याज आणि खर्चच्या वसुलीसाठी २५.०१.२०२३ रोजी **'जसे आहे जेथे आहे**' **'जसे आहे जे आहे' आणि 'जे काही आहे तेथे आहे'** तत्त्वाने विकल्या जातील. फ्लॅट क्र. ८, २ रा मजला, ३२४-सी, खाडिजाबीबी माक्बा अपार्टमेंट को-ऑपरेटीव्ह हाऊसिंग सोसायटी लिमिटेड, सुपर सिनेमा जवळ, मौलाना शौकत अली रोड, ग्रॅण्ड रोड (पूर्व), मुंबई ४०० ००७ करीता राखीव किंमत रु. १,१५,००,०००.०० आणि इसारा अनामत रक्कम रु. ११,५०,०००.०० असेल. विक्रीच्या तपशीलवार अटी आणि शर्तींसाठी कपया तारण धनकोंची वेबसाईट http://sarfaesi.auctiontiger.net मध्ये पुरविण्यात आलेल्या लिंकचा संदर्भ

दिनांक : ०२.०१.२०२३ ठिकाण : मुंबई

(विवेक गोविंद टेंगशे) प्राधिकृत अधिकारी

बैंक ऑफ इंडिया BOI Bank of India Relationship beyond banking

ऐरोली शाखा, हॉल १ आणि २, संजिवनी वृंदावन. प्लॉट क्र. ३८, सेक्टर १९, ऐरोली, नवी मुंबई ४००७०८

#### कब्जा सूचना (जोडपत्र IV)(नियम (८(१) पहा)

ज्याअर्थी, निम्नस्वाक्षरीकार **बँक ऑफ इंडिया**चे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट २ (ॲक्ट), २००२ (५४ सन २००२) आणि कलम १३(१२) सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ महवाचना नियम (३) अन्वये पाप अधिकारांचा वापर करून टिनांक १२ १० २०२२ रोजी मागणी सचना जारी करून कर्जदार श्री. निलेश पोपट काढाले आणि सौ. सरिता निलेश काढाले यांस सदर सचनेतील नमद रक्कम रु. ९.७८.००० / - (रुपये नऊ लाख अठठ्याहत्तर हजार मात्र) अधिक पढील न लावलेले व्याजची परतफेड सदर सचना प्राप्तीच्या तारखेपासन ६० दिवसांत करण्यास सांगितले होते.

रकमेची परतफेड करण्यास कर्जदार/गहाणदार असमर्थ ठरल्याने, कर्जदार/गहाणदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा सांकेतिक **कब्जा** त्यांना प्रदान करण्यात आलेल्या शक्तींचा वापर करून सदर ॲक्टच्या कलम १३(४) सहवाचता सिक्युरिटी इंटरेस्ट एन्फोर्समेंट रूल्स च्या नियम ८ अन्वये

विशेषत: कर्जदार/गहाणदार/हमीदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा **बँक ऑफ इंडिया** यांस रक्कम **रु. ९,७८,०००/- (रुपये नऊ लाख अठ्ठ्याहत्त**र हजार मात्र) अधिक त्यावरील पुढील न लावलेले व्याजच्या भाराअधीन राहील

गरण मत्तांच्या भरणाकरिता उपलब्ध वेळेच्या संदर्भात ॲक्टच्या कलम १३ च्या उप-कलम (८) च्या तरतुर्दीन्वये कर्जदारांचे लक्ष वेधण्यात येते.

स्थावर मिळकतीचे वर्णन

फ्लॅट क्र. ००४, तळमजला, ए विंग, इमारत क्र. १, माय स्काय रेसिडन्सी, गाव धामोटे, तालूका कर्जत, जि. रायगड ४१०१०१

सही / -दिनांक: २९.१२.२०२२ प्राधिकत अधिकारी बँक ऑफ इंडिया, ऐरोली शाखा ठिकाण : ऐरोली

कर्जटारांचे बात

#### जाहीर नोटीस

नॅशनल कपनी लॉ ट्रिब्य्नल मुंबई बेंच समक्ष कपनी रकीम याचिका क्रमांक 229 (वर्ष 2022) कंपनी स्कीम अर्ज क्रमांक 215 (वर्ष 2022) मध्ये

कंपनीज ऍक्ट. 2013 च्या प्रकरणात.

भारत इथे आहे त्यांच्या प्रकरणात

कंपनीज ऍक्ट, 2013 चे कलम 230 - 232 हे कंपनीज (काँप्रोमाइजेस, ॲरेंजमेंट्स अँड अमालगमेशन्स) नियम, 2016 सोबत वाचले असता, त्या प्रकरणात:

टीएनटी इंडिया प्रायव्हेट लिमिटेड, सीआयएन: U64120MH1993PTC361351, ही कंपनी जी कंपनीज ऍक्ट, 1956 अंतर्गत अंतर्भूत झाली असून तिचं नोंदणीकृत कार्यालय बूमरँग, यूनिट नं.801, विंग्ज ए आणि बी 1, चांदिवली फार्म रोड, अंधेरी पूर्व, मुंबई 400072, महाराष्ट्र,

आणि

फेडएक्स एक्सप्रेस ट्रांसपोर्टेशन अँड सप्लाय चेन सर्व्हिसेस (इंडिया) प्रायव्हेट लिमिटेड, सीआयएन: U60231MH2010FTC211583, ही कंपनी जी कंपनीज ऍक्ट, 1956 अंतर्गत अंतर्भूत झाली असून तिचं नोंदणीकृत कार्यालय बूमरँग, युनिट नं.801, विंग्ज ए आणि बी 1, 8 वा मजला, चांदिवली फार्म रोड, अंधेरी पूर्व, मुंबई 400072, महाराष्ट्र, भारत इथे आहे त्यांच्या प्रकरणात

टीएनटी इंडिया प्रायव्हेट लिमिटेड आणि फेडएक्स एक्सप्रेस ट्रांसपोर्टेशन अँड सप्लाय चेन सर्व्हिंसेस (इंडिया) प्रायव्हेट लिमिटेड आणि संबंधित भागधारकांच्या एकत्रीकरणाच्या योजनेच्या प्रकरणात

टीएनटी इंडिया प्रायव्हेट लिमिटेड, सीआयएन: U64120MH1993PTC361351, ही कंपनी जी कंपनीज ऍक्ट, 1956 अंतर्गत अंतर्भत झाली असून तिचं याचिकाकर्ती नोंदणीकृत कार्यालय बूमरँग, युनिट नं.801, विंग्ज ए आणि बी 1, कंपनी 1 / चांदिवली फार्म रोड, अंधेरी पूर्व, मुंबई 400072, महाराष्ट्र, भारत इथे आहे; ) ट्रांसफरर कंपर्न

फेडएक्स एक्सप्रेस ट्रांसपोर्टेशन अँड सप्लाय चेन सर्व्हिसेस (इंडिया) प्रायव्हेट लिमिटेड, सीआयएन: U60231MH2010FTC211583, ही कंपनी जी कंपनीज ऍक्ट, 1956 अंतर्गत निर्माण झाली असून तिचं नोंदणीकृत ..याचिकाकर्ती कार्यालय बुमरँग, युनिट नं. 801, विंग्ज ए आणि बी 1, 8 वा मजला,

कंपनी 2 /

#### चांदिवली फार्म रोड, अंधेरी पूर्व, मुंबई 400072, महाराष्ट्र, भारत इथे आहे. ) ट्रांसफरी कंपनी याचिकेवरील सुनावणीची सूचना

ह्यादारे सचना दिली जात आहे की टीएनटी इंडिया पायदहेट लिमिटेड आणि फेडएक्स एक्सपेस ट्रांसपोर्टेशन अँड सप्लाय चेन सर्व्हिंसेस (इंडिया) प्रायव्हेट लिमिटेड ('याचिकाकर्त्या कपनीज') आणि त्याचे संबंधित भागधारक ह्याच्यामध्ये एकत्रीकरणाच्या योजनेसाठी मंजूरी मिळवण्याकरित कंपनीज ऍक्ट, 2013 च्या कलम 230 ते 232 अंतर्गत संलग्न कंपनी स्कीम याचिका माननीय नॅशनल कंपनी लॉ ट्रिब्युनल, मुंबई ('**ऑनरेबल ट्रिब्युनल')** ह्यांच्या समक्ष 7 डिसेंबर, 2022

सदर याचिका ऑनरेबल ट्रिब्युनलकडून 7 डिसेंबर, 2022 रोजी ऍडिमशन करून घेण्यात आली होती आणि कंपनीच प्रकरण स्वीकारून ऑनरेबल ट्रिब्युनल समक्ष सुनावणीसाठी 20 जानेवारी, 2023 रोजी सकाळी 10.30 किंवा त्यानंतर लवकरच घेतली जाईल. सदर याचिकेला कोणत्याही व्यक्तीला समर्थन द्यायचं असेल किंवा विरोध करायचा असेल तर त्याने/तिने ऑनरेबल

दिब्युनलला आणि याचिकाकर्त्यांच्या वकीलाला (खाली दिलेल्या पत्त्यावर), त्याच्या/तिच्या हेतूची सूचना, त्याने/तिने किंवा त्याच्या/तिच्या वकीलांनी स्वाक्षरी करून आणि त्याच/तिच नाव व पत्ता लिहन सदर याचिकेच्या अतिम सुनावणीच्या तारखेच्या 2 (दोन) दिवस आधी ऑनरेबल ट्रिब्यूनल आणि याचिकाकर्त्या कपनीच्या वकीलांकडे पाठवावी

सदर याचिकेला विरोध करणाऱ्या व्यक्तीने, त्याच्या/तिच्या विरोधाची कारणे किंवा त्याच्या/तिच्या प्रतिज्ञापत्राची प्रत अशा सूचनेसोबत जोडावी. कोणत्याही व्यक्तीला याचिकेची प्रत नेमून दिलेलं शुल्क भरल्यावर याचिकाकर्त्यांच्या वकीलाकडून घेता येईल.

मामाणी सन्तरा घेतलेले मामाणी सन्तरा तासबेस

प्राधिकृत अधिकारी

एलआयसी हाऊसिंग फायनान्स लिमिटेड

दिनांक २ जानेवारी, २०२३ हा दिवस

स्वाक्षरी/-स्वाक्षरी/-राजेश शहा अँड कं. एझेडबी अँड पार्टनर्स याचिकाकर्त्यांचे वकीत 16, ओरिएंटल बिल्डिंग एझेडबी हाउस 30, नागिनदास मास्टर रोड पेनिनसुला कॉर्पोरेट पार्क गणपतराव कदम मार्ग

फ्लोरा फाउंटन, फोर्ट लोअर परळ मंबई 400 001 मुंबई 400 013

# एलआयसी हाऊसिंग फायनान्स लिमिटेड

४था मजला, जीवन प्रकाश बिल्डिंग, पीएम रोड, फोर्ट, मुंबई-४०० ००१

#### मागणी सूचना

सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ (''सरफैसी ॲक्ट, २००२'') चे कलम १३(२) अन्वयं तुम्हाला, खालील नमूद सूचनेतील अनु. क्र. १ आणि २ येथील यांना सूचना देण्यात येते की, सरफैसी ॲक्टच्या कलम १३(२) अन्वये **एलआयसी हाऊसिंग फायनान्स लि. ('एलआयसीएचएफएल'**) प्राधिकृत अधिकाऱ्यांनी जारी केलेल्या सूचनांचा समावेश असलेली रजिस्टर्ड पोस्ट ए/डी ने पाठविलेली पाकिटे त्यावर दिलेल्या कारणासाठी बजावणी न होता टपाल खात्याकडून परत आली आहेत. म्हणून, सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ चा रूल ३ अन्वये याद्वारे तुम्हाला सूचना बजावण्यात येत आहे की खालीलप्रमाणे तुमच्या नावासमोर नमृद तुम्ही घेतलेल्या गृह कर्जाच्या ईएमआय (समाविष्टीत मुद्दल आणि व्याज) परतफेड करण्यात कसूरवार ठरल्यामुळे रिझर्व्ह बैंक ऑफ इंडियाने जारी केलेल्या मार्गदर्शक तत्त्वानुसार खाते 'नॉन परफॉर्मिंग ऑसेटस् म्हणून वर्गीकृत केले असल्यामुळे तुम्हाला याद्वारे सदर सूचनेच्या प्रसिष्दीपासन ६० दिवसात सुचनेच्या तुमच्या नावासमोर रकाना ६ मधील नमुद संपूर्ण थकबाकी रक्कम भरण्याबाबत याद्वारे सांगण्यात येत आहे, कसूर केल्यास एलआयसीएचएफएलकडे उपलब्ध असलेल्या कोणत्याही उपायांना बांधा येऊ न देता सदर मत्तांचे व्यवस्थापन करण्यासाठी कोणत्याही व्यवतीची नियुक्ती आणि विक्री, भाडेपट्टाद्वारे हस्तांतर करण्याचा अधिकार यासह एलआयसीएचएफएल सरफैसी ॲक्टच्या तरतुदीन्वये तारण (गहाण) मत्तांचा कब्जा घेईल. वरीलप्रमाणे अधिकारांचा वापर करून वसूल झालेली रक्कम प्रथम त्यावरील जी अनुषंगिक खर्च आणि उपार्जित आहे त्याचा सर्व परिव्यय, प्रभार आणि खर्च यासाठी लागू करण्यात वेईल आणि नंतर खालील सूचनेतील तुमच्या नावासमोर नमुद केल्याप्रमाणे थकबाकी भरण्यासाठी यासह प्रत्यक्ष वसुलीच्या तारखेपर्यंतचे संविदात्मक व्याज आणि जर तारण मत्तांच्या विरोधात सदर अधिकारांचा वापर करून उत्पन्नासह थकबाकीची पूर्ण वसुली झाल्यानंतर, एलेआयसीएचएफएल थकबाकीची पूर्ण वसुली झाल्यानंतर कर्जफेड करून शिक्षक राहिलेली रक्कम, जर असल्यास ती तुम्हाला प्रदान करण्यासाठी वापरण्यात थेईल, आम्ही, थकबाकीची शिद्धक रक्कम यासह इतर अनुषंगिक खर्च याची वसूली करण्यासाठी तुमच्या विरोधात डीआरटी/न्यायालयासमक्ष कार्यवाही करण्याचे हक्क राखन ठेवीत आहोत. निम्मस्वाक्षरीकार हे वरील नमूद केल्याप्रमाणे कलम १३ अन्वये अधिकाराची अंमलंबजावणी करणे आणि ही सूचना जारी करण्यासाठी रितसर प्राधिकृत अधिकारी आहेत. ही जाहीर सूचना म्हणजे सरफैसी ॲक्ट, २००२ च्या कलम १३(२) अन्वये सूचना म्हणून समजण्यात यावी.

तामा प्रचांचा तपणील

अ. क्र.	कर्ज खाते क्रमांक	कर्जदारांचे नाव	तारण मत्तांचा तपशील	मागणी सूचना जारी तारीख	घेतलेले कर्ज (वितरीत)	मागणी सूचना तारखेस थकबाकी रक्कम म्हणजेच एकुण थकबाकी
१	६१०२००००२०९४	श्री. रामशंकर झा आणि श्रीम. पिंकी झा	फ्लॅट क्र१५०६, १५ वा मजला, ए विंग, युनिक ऑरम पूनम गार्डन, नवघर, मीरा भाईदर रोड, मीरा रोड पूर्व, ठाणे, महाराष्ट्र-४०११०७	१६-डिसें-२०२२	ह. १९,८०,०००.००	रु. २२,८३,९६३.७७
2	६१०५०००१०८६१	श्रीम. प्रमिला एम खंडागळे, श्री. आकाश मिलिंद खंडागळे आणि श्री. सुनील यशवंत सोनवणे (हमीदार)	फ्लॅट क्र. २०१, दुसरा मजला, विंग क्र. बी-२, अरिहंत अंशुला कॉम्प्लेक्स, घोटी गाव, तळोजा, पनवेल, रायगड, मुंबई, महाराष्ट्र-४२१३	१६-डिसें-२०२२	ह. ३४,२०,०००.००	रु. ३४,८९,८२५.६२
w	६१२३००००१६०८	प्रभाकर गणपत भोईर	फ्लॅट क्र३०२, ३रा मजला, औदुंबर अपार्टमेंट सीएचएसएल, मांजलीं, बदलापूर पश्चिम, मुंबई, महाराष्ट्र-४२१३०१	१६-डिसें-२०२२	रु. १७,००,०००.००	रु. १९,३२,३४३.०७
γ	६१२३००००१८६४	श्री. योगेश लीलाधर ताम्हणकर	फ्लॅट क्र१०२, पहिला मजला, आर-२०, श्री सोना सीएचएसएल, शिव मंदिर जवळ, सुदर्शन नगर, एमआयडीसी रेसिडेन्शिअल झोन, डॉबिवली, मुंबई, महाराष्ट्र-४२१३०१	१६-डिसें-२०२२	रु. ३१,३५,०००.००	रु. ३३,१२,६८४. <b>९</b> ९
ч	६१२३००००१९२६	श्री. संदीप रंगनाथ गांगुर्डे आणि श्रीम. कल्पना रंगनाथ गांगुर्डे	फ्लॅट क्र. ५०२, ५वा मजला, विंग सी, आयुष पॅलेस व्हिलेज, चिकणघर, कला जवळ, चिकणघर, कला तलाव जवळ, कल्याण पश्चिम, मुंबई, महाराष्ट्र- ४२१३०१	१६-डिसें-२०२२	रु. २०,३०,५२०.००	रु. २१,६९,८०१.००
ĸ	६१२३००००२३७६	कु. दीपांजली सिन्हा	प्रीमियम बंगला युनिट क्र. –१२, प्लॉट क्र. –१४२, फ्लोरा सेक्टर, एलिगंट फेज– १ प्रोजेक्ट, जांब्रंग कर्जत, मुंबई, महाराष्ट्र–४१०२०१	१६-डिसें-२०२२	ह. ९९,५०,०००.००	रु. १,०५,०६,७८२. ७४
O	६१०२००००२४०४	श्री. ज्ञानेश हेमराज अत्तर्डे आणि श्रीम. जयश्री ज्ञानेश अत्तर्डे	फ्लॅट क्र. १८०५, १८वा मजला, एल-विंग, लेकसाइड, पलावा फेज ॥, कासा लेकसाइड, लेकशोर ग्रीन्स, गाव- खोणी, डोंबिवली - पूर्व, ठाणे, महाराष्ट्र - ४२१२०४	२०-डिसें-२०२२	रु. ६६,००,०००.००	ह. ८५,७२,५०५.३३
۷	६१०२००००२६०६	कु. वैशाली महाद् वाघमारे आणि श्रीम. मंदा महाद् वाघमारे	पलॅट क्र. ३०३, ३रा मजला, बी विंग, सप्तगिरी को-ऑप हाऊसिंग सोसायटी लिमिटेड, नालासोपारा-पूर्व, पालघर, महाराष्ट्र -४०१२०९	२०-डिसें-२०२२	₹. २०,००,०००.००	ह. २१,३२,१०१.३७
٩	६१०२००००२७२२	श्री. रमाकांत कुमार	फ्लॅट नं. ५०४, ५/एफ, सिद्धार्थ ५/एफ, एस आर ए को-ऑप. हाऊसिंग सोसायटी लिमिटेड, संघर्ष नगर, फार्म रोड, चांदिवली, अंधेरी-पूर्व, मुंबई, महाराष्ट्र - ४०००७२	२०-डिसें-२०२२	रु. ४६,५०,०००.००	रु. ५०,१८,६३६.४१
१०	६१०३००००१७९१	श्री. प्रवीण नवीनचंद्र मोमाया आणि कु. तेजल प्रवीण मोमाया	फ्लॅट क्र. डी/१०२, १ला मजला, चंद्रेश ज्योती सीएचएसएल, लोढा हेवन, निलजे, डोंबिवली (पूर्व), ठाणे, महाराष्ट्र-४२१२०४	२०-डिसें-२०२२	रु. १४,५०,०००.००	ह. २१,५०,०५२.७८
११	६१०३००००५२४३	श्रीम. सुनीता किशोर राठोड	फ्लॅट नं. ४०५, संकुल अपार्टमेंट, प्लॉट नं. ४१, से२०, कामोठे, पनवेल, रायगड, महाराष्ट्र -४१०२०९	२०-डिसें-२०२२	₹. ₹८,००,०००.००	रु. ४२,६७,९७२.०६
१२	६१०३००००५५७०	श्रीम. धनश्री चंद्रकांत गायकवाड	फ्लॅट नं. ४०४, साई ऑर्किड, दावडी, कल्याण शिल रोड, डोंबिवली (पूर्व), जिल्हा- ठाणे, महाराष्ट्र-४२१२०३	२०-डिसें-२०२२	<b>इ. ४२,७०,२५०.००</b>	रु. ४५,५७,५२३.१२
१३	६१०३००००५६८६	श्री. वीरेंद्र एन देसाई	फ्लॅट नं. २०४, २, साई ऑर्किड, बिल्डिंग नं. ०२, दावडी, डोंबिवली- पूर्व, जिल्हा- ठाणे, महाराष्ट्र-४२१२०३	२०-डिसें-२०२२	रु. ५८,६०,३६०.००	रु. ६३,१५,४१२.६१
१४	६१०४००००५२३८	श्री. रवि जवाहरलाल यादव	फ्लॅट नं. १२०५, १२वा मजला, गार्डन एव्ह्यू, विंग के-७, ग्लोबल सिटी, विरार-पश्चिम, ठाणे, महाराष्ट्र-४०१३०३	२०-डिसें-२०२२	₹. २८,४०,५००.००	रु. ३५,९९,४२५.४ <b>९</b>
१५	६१२१००००२५९४	श्रीम. प्रिया राकेश येरुणकर आणि श्री. राकेश चंद्रकांत येरुणकर	रो हाऊस क्र. ३८, प्रकार-बी४, रोमन रेसिडेन्सी, दर्गा नाक्याजवळ, वडवली, नायगाव-पश्चिम, ठाणे, महाराष्ट्र -४०१२०२	२०-डिसें-२०२२	₹. ३९,८१,०००.००	रु. ४२,१६,१३६.४५
१६	६१०१००००६७७५	श्री. हबीबुर रहमान अब्दुल रहमान शेख आणि श्रीम. सालेहा मोहम्मद हारून शेख	फ्लॅट क्र. १०५, पहिला मजला, पर्ल सीएचएसएल, आयडियल पार्क, पीके रोड, भाईदर पूर्व, ठाणे, महाराष्ट्र –४०११०७	२१-डिसें-२०२२	₹. ₹८,००,०००.००	ह. ४०,६४,०९८.९०
१७	६१०५०००१०९१९	श्रीम. चित्रा अनिल गायकवाड, श्रीम. सुवर्णा अजय व्यवहारे आणि कु. रुपाली नितीन पाटील (हमीदार)	फ्लॅट क्र. ३०२, तिसरा मजला, सी-विंग, शांती एन्क्लेव्ह अपेक्षा सीएचएसएल, रेल्वे स्टेशन जवळ, मीरा रोड पूर्व, ठाणे, महाराष्ट्र -४०११०७	२१-डिसें-२०२२	रु. १६,००,०००.००	रु. ६,९७,५०८.२७
१८	६१११००००३१७८	श्री. शशिधर राजू शेट्टी आणि श्रीम. प्रमिता एस शेट्टी	फ्लॅट क्र. १९०१, १९ वा मजला, विंग २बी, जेपी उत्तर, एस्टेला, विनय नगर, मीरा रोड पूर्व, उाणे, महाराष्ट्र –४०११०७	२१-डिसें-२०२२	₹. ७९,००,०००.००	रु. १०३५९४९२.०२
१९	६१११००००५७८१	श्री. प्रसाद मनोहर वाडकर आणि श्रीम. अश्विनी विलास ननावरे	फ्लॅट क्र. १०२ पहिला मजला, ओस्तवाल टॉवर क्र. ३ सीएचएसएल, व्ही पी क्रॉस रोड, होली क्रोस हायस्कूल जवळ, भाईंदर पूर्व, ठाणे, महाराष्ट्र – ४०११०५	२१-डिसें-२०२२	ह. ५५,००,०००.००	ह. ५९,६२,२८०.७३
२०	६१२१००००३१६६	श्रीम. आरती राजेंद्र व्यास	बंगलो क्र०५, टाइप ए, एस गाव, प्लॉट-०२, स. क्र१५ टोकरे गाव, विरार पूर्व वसई, पालघर, महाराष्ट्र-४०१ ३०५	२१-डिसें-२०२२	रु. ४८,७९,४९१.००	ह. ५१, ५९,३८५.४६
२१	६११०००००१३४०	राजदीप बरूआ	फ्लॅट क्र. ३०३, तिसरा मजला, ए-विंग, अनिरुद्ध सागर, प्लॉट क्र. १११, सेक्टर-२१, उलवे नवी, रायगड, महाराष्ट्र- ४००७०२	२२-डिसें-२०२२	<b>इ. २४,६०,०००.००</b>	रु. १६,२४,२८०.४६
२२	६११०००००६२७७	श्री. निमिष नरेंद्र जोशी आणि श्रीम. पद्मिनी जोशी	पलॅट क्र. ४०४, ४था मजला, गणेश अपार्ट., प्लॉट क्र. १६८, ई, सी एस क्र. १४३, ई/१०, विकास वाडी, हिंदू कॉलनी, डॉ. बाबासाहेब आंबेडकर रोड, दादर (पूर्व), मुंबई ४०००१४	२२-डिसें-२०२२	₹. ७०,००,०००.००	रु. ७२,६८,९३६.४८
२३	६११०००००९९६५	अनुप गोपाळ नेहेते	फ्लॅट नं. ११०८, ११वा मजला, बिल्डिंग क्र. ०३ (बेगोनिया), रिजन्सी अनंतम,कल्याण-शिळ रोड, डोंबिवली (पू), ठाणे-४२१३०१	२२-डिसें-२०२२	रु. ५६,२५,०००,००	रु. ५९,००,७७३.१७

### POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS UNDER REGULATION 18 (12) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED OF GRAND FOUNDRY LIMITED

Registered Office: 327, 3rd Floor, Arun Chambers, Tardeo Road, Mumbai 400034, Maharashtra, India. Phone No.: +91-022-23526315/16/17 | Email Id: cs@gfsteel.co.in | Website: www.gfsteel.co.in CIN: L99999MH1974PLC017655

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 90,91,970 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹4/- EACH ("EQUITY SHARES"), REPRESENTING 29.88% OF THE VOTING EQUITY SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF GRAND FOUNDRY LIMITED ("GFL" OR " THE TARGET COMPANY" OR "TC") BY MADHU GARG. (HEREINAFTER REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER"). NO PERSON ACTING IN CONCERT FOR THIS OFFER. WITH THE ACQUIRER.

This Post Offer Advertisement is being issued by Hem Securities Limited (hereinafter referred to as "Manager to the Offer") on behalf of the Madhu Garg, (hereinafter referred to as the "Acquirer"), in connection with the Offer made by the Acquirer, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The Detailed Public Statement ("DPS") and its Dispatch Advertisement cum Corrigendum to the DPS with respect to the aforementioned Offer was published on Wednesday, October 19, 2022 and Wednesday, December 7, 2022 respectively in the following newspapers, namely i) Business Standard, English Daily (all editions), (ii) Business Standard, Hindi Daily (all editions) and (iii) Navshakti, Regional Daily (Mumbai Edition).

Grand Foundry Limited

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2	Name of the Acquirer and PACs	Madhu Garg ("Acquirer") (No person acting in concert for this Offer, with the Acquirer)				
3	Name of Manager to the Offer	Hem Securities Limited				
4	Name of Registrar to the Offer	Purva Sharegistry (India) Private Limited				
5	Offer Details a) Date of Opening of the Offer b) Date of Closing of the Offer	Tuesday, December 13, 2022 Monday, December 26, 2022				
6	Date of Payment of Consideration	Wednesday January 04, 2023				
7	Details of the acquisition (based on Voting Equity Share Capital):					
Sr. No.	Particulars	Proposed in the Offer Document (Letter of Offer)		Actuals		
7.1	Offer Price	₹ 4/- (Rupees Four only)		₹ 4/- (Rupees Four only)		
7.2	Aggregate Number of Shares Tendered	90,91,970*		16,610		
7.3	Aggregate Number of shares Accepted	90,91,970*		16,610		
7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Equity Share)	₹ 3,63,67,880/-*		₹ 66,440/-		
		Number	(%)	Number	(%)	
7.5	Shareholding of the Acquirer and PACs before Agreements / Public Announcement	0	0.00	Nil	Nil	
7.6	Shares Acquired through Agreement / Allotment	2,13,38,030	70.12	2,13,38,030	70.12	
7.7	Shares acquired by way of Open Offer	90,91,970*	29.88*	16,610	0.06	
7.8	Shares acquired after Detailed Public Statement	0	0.00	Nil	Nil	
7.9	Post Offer Shareholding of the Acquirer and PACs	3,04,30,000*	100.00*	2,13,54,640	70.18	
	Pre & Post Offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer	
7.46						

\* Assuming full acceptance in the offer.

• % of Fully Diluted Equity Share Capital

7.10 • Number

3. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations

90,91,970

29.88\*

Nil

Nil

A copy of this Post Offer Advertisement will be available on the websites of SEBI, NSE, BSE and at the Registered Office of the Target Company.

10. The capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and/or Detailed Public Statement and/or Letter of Offer and/or Dispatch Advertisement cum Corrigendum to the DPS and Pre Offer Opening Public Announcement, unless otherwise specified.

11. This Post offer Advertisement is being issued in all the newspapers in which the DPS has been published ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER

Hem Securities Ltd.	HEM SECURITIES LIMITED 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel. No.: +91- 022- 49060000 Email: ib@hemsecurities.com Website: www.hemsecurities.com Contact Person: Mr. Sourabh Garg CIN: U67120RJ1995PLC010390 SEBI Regn. No.: INM000010981
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Validity Period: Permanent

Place: Delhi Date: December 30, 2022 For Acquire Madhu Garg

तारीख: ०२.०१.२०२३

ठिकाण: मुंबई

90,91,970

29.88\*

29.82