

# VIKASA India EIF I Fund

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Date: 11-02-2022

To,  
National Stock Exchange of India Limited (NSE)  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai-400 051, India

To,  
Bombay Stock Exchange Limited (BSE)  
P J Towers,  
Dalal Street,  
Mumbai-400 001, India

By Email: [takeover@nse.co.in](mailto:takeover@nse.co.in); [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**Sub: Disclosures under Regulation 29(1) / 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed a declaration in the prescribed format for the acquisition of Equity of KIRI INDUSTRIES LTD in due compliance with regulation 29(1) / 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We kindly request to update your records accordingly.

Yours Faithfully,  
For and on the behalf of VIKASA India EIF I Fund



Director  
Mahmad Tahleb Rujub



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

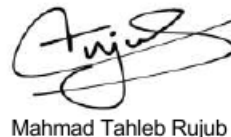
**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	KIRI INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VIKASA INDIA EIF I FUND		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE / NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	NA	NA	NA
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	8 (FCGBs)	7.0276%	7.0276%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	8 (FCCBs)	7.0276%	7.0276%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	3,642,713	7.0276%	7.0276%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	3,642,713	7.0276%	7.0276%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Issue of shares upon conversion of FCCB		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	3,642,713 equity shares upon conversion of 8 FCCBs		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	4th Feb 2022		
Equity share capital / total voting capital of the TC before the said acquisition	NA		
Equity share capital/ total voting capital of the TC after the said acquisition	3,642,713 Shares		
Total diluted share/voting capital of the TC after the said acquisition	3,642,713 Shares		

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Signature of the acquirer / Authorised Signatory



Mahmad Tahleb Rujub



Place: Mauritius

Date: **11th Feb 2022**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.