



31 August 2021

Fax No.: 91 22 2272 2080

Mr Amit Kadam  
Listing Department  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001  
India

Dear Sir,

We transmit herewith details of the holdings of Cresta Fund Ltd in Kiri Industries Ltd as at 26 August 2021.

for Cresta Fund Ltd

A handwritten signature in black ink, appearing to be "A. Kadam", written over a horizontal line.

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IQEQ Fund Services (Mauritius) Ltd  
(Company Secretary)



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**PART-A-Details of the Acquisition**

Name of the Target Company (TC)	Kiri Industries Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Cresta Fund Ltd		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights (****)	-	0.0000%	0.0000%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by equity	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
<b>Total (a+b+c)</b>	-	0.0000%	0.0000%
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	3,187,374	7.9694%	7.9694%
b) VRs acquired/sold otherwise than by equity	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N/A	N/A	N/A
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
<b>Total (a+b+c+/-d)</b>	<b>3,187,374</b>	<b>7.9694%</b>	<b>7.9694%</b>



After the acquisition, holding of acquirer along with PACs of:			
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer	3,187,374	7.9694%	7.9694%
b) VRs otherwise than by shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
Total (a+b+c)	3,187,374	7.9694%	7.9694%
Mode of acquisition (e.g open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).	Issue of equity shares upon conversion of 7 Series E Foreign Currency Convertible Bonds		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26/08/2021		
Equity share capital / total voting capital of the TC before the said acquisition	36,808,020 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	39,995,394 shares		
Total diluted share/voting capital of the TC after the said acquisition	39,995,394 shares		