

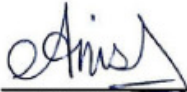
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Shreyas Shipping and Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ms. Anisha V Ramakrishnan		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- National Stock Exchange of India Limited (NSE) - BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,51,37,495	68.94%	68.94%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,51,37,495	68.94%	68.94%
Details of acquisition			
a) Shares carrying voting rights acquired	4,50,000	2.05%	2.05%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/			

Anisha V Ramakrishnan

12A, Thakur Nivas, J N Tata Road, Churchgate, Marine Lines, Mumbai – 400020

non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	4,50,000	2.05%	2.05%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,55,87,495	70.99%	70.99%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	1,55,87,495	70.99%	70.99%
Mode of acquisition (e.g. open market / public-issue/ rights-issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17 th March, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	2,19,57,533		
Equity share capital/ total voting capital of the TC after the said acquisition	2,19,57,533		



Anisha V Ramakrishnan ('Acquirer')

Place: Dubai

Date: 21ST MARCH, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.