

SUMIL HOLDINGS PRIVATE LIMITED

Registered Office:
Mafatlal House, 4th Floor,
H.T. Parekh Marg, Backbay Reclamation,
Mumbai - 400 020.

CIN No.: U17110MH1979PTC021276

Tel.: 6617 3636 • Fax: 6635 7633

Date: 17 December 2019

To,
The Manager,

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 500264


Sub: Report under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(ii)/10(1)(d)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find attached herewith the requisite report under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Mafatlal Industries Limited.

This is for your information and records.

For and on behalf of Sumil Holding Private Limited
Vipul Popat



Authorised Signatory

CC: Mafatlal Industries Limited
301-302, Heritage Horizon,
Third Floor, Off. C. G. Road,
Navrangpura, Ahmedabad,
Gujarat, 380009

Format for Disclosures under Regulation 10(6) Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Mafatlal Industries Limited	
2.	Name of the acquirer(s)	Sumil Holding Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Acquisition of 31,18,316 shares of Mafatlal Industries Limited by Sumil Holding Private Limited from Suremi Trading Private Limited pursuant to Part III of the Composite Scheme of Arrangement between Arvi Associates Private Limited, Krishnadeep Engineers Private Limited, Shamir Texchem Private Limited, Suremi Trading Private Limited and Sumil Holding Private Limited and their respective shareholders ('the Scheme').	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii). However, the acquisition of shares would also be exempt under provisions of Regulation 10(1)(d)(iii) as the acquisition is under the Scheme not involving the TC	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, The disclosures under regulation 10(5) was made on 19 November 2019	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor/seller:	Suremi Trading Private Limited	Yes
	b. Date of acquisition	14 December, 2019	

	c.	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	31,18,316 Equity Shares of INR 10/- each fully paid up			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	22.41%			
	e.	Price at which shares are proposed to be acquired / actually acquired	Not applicable as transfer is pursuant to the Scheme			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held of TC	% w.r.t total share capital of TC	No. of shares held of TC	% w.r.t total share capital of TC
	a	Each Acquirer/ Transferee(*)	As per Annexure A			
	b	Each Seller/ Transferor				

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 17 December 2019

Place: Mumbai

For and on behalf of Sumil Holding Private Limited

Vipul Popat

Authorised Signatory

Annexure A

Name of the Target Company - Mafatlal Industries Limited


Shareholding Details		Before acquisition/ disposal shareholding		after acquisition/ disposal shareholding	
		Number of shares/ voting rights	% w.r.t total share capital of TC	Number of shares/ voting rights	% w.r.t total share capital of TC
a.	Acquirer(s)/ Transferee(s):				
1	Sumil Holding Private Limited	10	0.00%	31,18,326	22.41%
b	Seller(s)/ Transferor(s):				
1	Suremi Trading Private Limited	31,18,316	22.41%	-	-
c	PACs (other than Acquirer / Transferee and sellers/ transferors)				
1	Hrshikesh A Mafatlal	26,73,046	19.21%	26,73,046	19.21%
2	Priyavrata Mafatlal	5,58,722	4.02%	5,58,722	4.02%
3	Reka Hrshikesh Mafatlal	8,04,283	5.78%	8,04,283	5.78%
4	Aarti Manish Chadha	1,49,180	1.07%	1,49,180	1.07%
5	Anjali Kunal Agarwal	1,77,430	1.28%	1,77,430	1.28%
6	Hrshikesh Arvind Mafatlal as Trustee of Hrshikesh A Mafatlal Family Trust	5,03,104	3.62%	5,03,104	3.62%
7	Hrshikesh Arvind Mafatlal as Trustee of Gurukripa Trust	100	0.00%	100	0.00%
8	Hrshikesh Arvind Mafatlal as Trustee of Karuna Trust	100	0.00%	100	0.00%
9	Hrshikesh Arvind Mafatlal as Trustee of Narsingha Trust	100	0.00%	100	0.00%
10	Hrshikesh Arvind Mafatlal as Trustee of Shrija Trust	100	0.00%	100	0.00%
11	Hrshikesh Arvind Mafatlal as Trustee of Radha Raman Trust	100	0.00%	100	0.00%
12	Gayatri Pestichem Manufacturing Pvt Ltd	22,305	0.16%	22,305	0.16%
13	NOCIL LIMITED	19,54,695	14.05%	19,54,695	14.05%
14	Hrshikesh Arvind Mafatlal Public Charitable Trust No 1	24,128	0.17%	24,128	0.17%
15	Seth Navinchandra Mafatlal Foundation Trust No 1	16,506	0.12%	16,506	0.12%
16	Vishad Padmanabh Mafatlal Foundation Trust No 1	24,255	0.17%	24,255	0.17%
17	Sushripada Investments Private Limited	2,269	0.02%	2,269	0.02%
d	Public				
	Public	38,84,137	27.92%	38,84,137	27.92%

Note 1:

Acquisition of 31,18,316 shares of Mafatal Industries Limited by Sumil Holding Private Limited from Suremi Trading Private Limited pursuant to Part III of the Composite Scheme of Arrangement between Arvi Associates Private Limited, Krishnadeep Engineers Private Limited, Shamir Texchem Private Limited, Suremi Trading Private Limited and Sumil Holding Private Limited and their respective shareholders.

Date: 17 December, 2019

Place: Mumbai



Vipul Popat

For and on behalf of Sumil Holding Private Limited