(CIN: U74900DL1995PLC065114)

Regd. Off.: J K Building, 4th Floor, A-2, LSC, Masjid Moth, Greater Kailash-II, New Delhi – 110048

Email: ayodhyafinlease@gmail.com

Ref: CS/Ayodhya/SAST/2021-22/8

Dated March 22<sup>nd</sup>, 2022

The Secretary

The Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400 001

The Company Secretary & Compliance Officer

Suraj Industries Limited Plot No 2, Phase - III,

Sansarpur Terrace, Kangra, Himachal Pradesh, 173212

Script code: SURJIND | 526211 |

ISIN: INE170U01011

Dear Sir/ Ma'am

# Sub: <u>Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011</u>

Please find attached Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended till date for the acquisition of Equity Shares to the tune of 10,000 Equity Shares of M/s Suraj Industries Limited on 21<sup>st</sup> March, 2022.

Kindly take the above information on record and acknowledge.

Yours Sincerely

For Ayodhya Finlease Limited

Authorized Signatory

Encl. as above

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# Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	SURAJ IN	AYODHYA FINLEASE LIMITED (Acquirer)  Persons acting in concert SURYA COMMERCIAL LIMITED J K TRADERS LIMITED NO		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group	Persons ac SURYA C J K TRAD			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
a) Shares carrying voting rights (i) Ayodhya Finlease Limited (ii) Surya Commercial Limited (iii) J K Traders Ltd b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrumenthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	t	8.022 0.071 1.048	7.195 0.064 0.940	
e) Total (a+b+c+d)	872212	9.141	8.198	
a) Shares carrying voting rights acquired (i)Ayodhya Finlease Limited (ii)Surya Commercial Limited (iii)J K Traders Ltd b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	10000 NIL NIL	0.105 NIL NIL	0.094 NIL NIL	

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<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>e) Total (a+b+c+d)</li> </ul>	10000	0.105	0.094		
After the acquisition, holding of acquirer along with PACs of:					
a) Shares carrying voting rights (i) Ayodhya Finlease Limited (i) Surya Commercial Limited (ii) J K Traders Ltd  b) VPs otherwise then by equity shares	775430 6782 100000	8.126 0.071 1.048	7.289 0.064 0.940		
<ul> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>					
e) Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	882212   9.246   8.292   Open market (Off Market)				
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.					
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		2			
Equity share capital / total voting capital of the TC before the said acquisition	9542000	9542000			
Equity share capital/ total voting capital of the TC after the said acquisition	9542000				
Total diluted share/voting capital of the TC after the said acquisition	10639000				



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Email: ayodhyafinlease@gmail.com

Dant D\*\*\*

For Ayodhya Finlease Limited

(Manish Mansingka) Director

Place: New Delhi

Date: 22.03.2022

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The paid up capital of the Company consists of 9542000 equity shares whereas No. of Shares Underlying Outstanding convertible securities (including Warrants) are 1097000

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.