

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MODISON METALS LIMITED		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	MANISH KUMAR SRIVASTAVA		
Whether the acquirer / seller belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD AND NSE LTD		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	14534	0.04%	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	
c) Voting rights (VR) otherwise than by shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	
e) Total (a+b+c+d)	14534	0.04%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	300	0.00%	
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			

d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+/-d)	300	0.00%	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14834	0.04%	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	14834	0.04%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	300 Shares - 14-06-2022		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.3,24,50,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.3,24,50,000/-		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller/ Authorized Signatory

Place: Mumbai

Date: 15-06-2022