

**PRAVIN S.HERLEKAR**

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: August 14, 2019

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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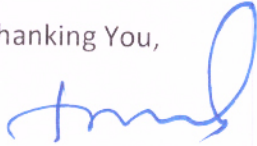
**Sub: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



**(PRAVIN S.HERLEKAR)**

Encl: as above

CC to:-

Company Secretary & Compliance Officer

Omkar Speciality Chemicals Limited

B-34, M.I.D.C., Badlapur (E),

Thane - 421 503.

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**PRAVIN HERLEKAR**  
**OMIKAR SPECIALITY CHEMICALS LIMITED**

Declaration given by :  
Name of the Company :

Sr. No.	Name of the Shareholder	Shareholding as on 10.06.2019			Shares Buy / Sell			Shareholding after buy / sale on 13.08.2019		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. diluted share/ voting capital wherever applicable*
<b>A</b>	<b>Acquirer</b>									
1	PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance) (A)	513504	2.50%	2.50%	-100000	-0.49%	-0.49%	413504	2.01%	2.01%
<b>B</b>	<b>PAC</b>									
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	517006	2.51%	2.51%	0	0.00%	0.00%	517006	2.51%	2.51%
5	SVAKS BIOTECH INDIA PVT LTD	380000	1.85%	1.85%	0	0.00%	0.00%	380000	1.85%	1.85%
	<b>Subtotal PAC (B)</b>	<b>897006</b>	<b>4.36%</b>	<b>4.36%</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>897006</b>	<b>4.36%</b>	<b>0.04</b>
<b>C</b>	<b>Shares in the nature of pledge &amp; encumbrance</b>	4272317	20.76%	16.30%	100000	0.49%	0.49%	4372317	21.25%	21.25%
	<b>TOTAL (A) + (B) +(C)</b>	<b>5682827</b>	<b>27.62%</b>	<b>23.15%</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>5682827</b>	<b>27.62%</b>	<b>27.62%</b>

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the listing Regulation.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory

**Pravin Herlekar**

PLACE: Mumbai

DATE: 13.08.2019