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Near Chandivali Studio, Andheri (E), Mumbai - 400 072

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October 22, 2021

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai -400 051

Fax No. 022-26598238

Scrip Symbol: MEP

Corporate Relationship Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Fax No. 022-22723121/3027/2039/2061

Security Code: 539126

Dear Sir/Madam,

Sub: Disclosure for Invocation in terms of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure regarding Invocation of shares pledged (Non Disposal Agreement) of **60112** and **201631** Equity Shares of MEP Infrastructure Developers Limited by IFCI Limited on October 18, 2021 and October 20, 2021, respectively.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For A I Tolls Private Limited

Radhika Phadke

Director

Encl.: a/a

Copy to:

Ms. Kanika Sehgal

Company Secretary

MEP Infrastructure Developers Ltd.

Mumbai

| Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance | e of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|
| Acquisition of | Shares and Takeovers) Regulations, 2011 | | | | | | | | |
| Name of the Target Company(TC) | MEP INFRASTRUCTURE DEVELOPERS LIMITED | | | | | | | | |
| Names of the stock exchanges where the shares of the target company are listed NATIONAL STOCK EXCHANGE OF INDIA LIMITED AND BSE LIMITED | | | | | | | | | |
| Date of reporting | 22/10/2021 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | A J TOLLS PRIVATE LIMITED | | | | | | | | |
| Details of the creation of encumbrance/pledge: | | | | | | | | | |
| | | | | | | | | | |

| Name of the promoter (s) or PACs with him* | Promoter h the target o (1) | ompany | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] | |
|---|-----------------------------------|-----------------------------------|---|--------------------------------|---|--|--|---|--------|--------------------------|---|---|--------------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/lien/non disposal undertaking/ others) | Reasons for encumbrance** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| ideal Toll & Infrastructure Pvt, Ltd. | 29940407 | 16.32 | 29940407 | 16.32 | - 35° | | 8 | 2 | 2 | 22 | <u> </u> | 3 | 720 |
| A J Tolls Private Limited | 30384432 | 16.56 | 30366665 | 16.55 | Invocation | 18/10/2021 | Non Disposal Agreement | Collateral for the loan taken by MEP Infrastructure Developers Limited | 60112 | 0.03 | Lender : IFCI Limited Trustee : NA | 30306553 | 16.52 |
| | 30324320 | 16.53 | 30306553 | 16.52 | Invocation | 20/10/2021 | Non Disposal Agreement | Collateral for the loan taken by MEP Infrastructure Developers Limited | 201631 | 0.11 | Lender : IFCI Limited Trustee : NA | 30104922 | 16.41 |
| Sudha Dattatray Mhaiskar | 21730688 | 11.85 | 21632000 | 11.79 | 140 | | 34 | | 34 | * | * | 34 | - |
| Jayant Dattatray Mhaiskar (1) | 14358526 | 7.83 | 14180000 | 7.73 | 76 | 100 | 120 | | - 14 | - | ¥ | 14 | 1 |
| Anuya Jayant Mhaiskar | 17223997 | 9.39 | 15626681 | 8.52 | 16 | - | 90 |) <u>*</u> | | - 8 | | | +: |
| Vidyalaxmi Vljay Kshirsagar | 56373 | 0.03 | NIL | NIL | 0.83 | | 31 | 18 | | 8 | * | :=0 | |

For A J TOLLS PRIVATE LIMITED

RADHIKA PHADKE DIRECTOR Place: MUMBAI Date: 22/10/2021

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

(1) Including joint holding with Mrs. Anuva J. Mhaiskar