

EXPERT CHEMICALS (INDIA) PRIVATE LIMITED

CIN: U24110MH1995PTC086984

Regd. Office:

D-28/11, MIDC TTC Industrial Area,,
Turbhe,
Navi Mumbai - 400 703.

Communication Address:

BSEL Tech Park, 'B' Wing, 10th Floor, Sector 30A
Opp. Vashi Railway Station, Vashi
Navi Mumbai – 400703.
Tel.:27811210 Fax: 27810224

March 22, 2024

| | |
|--|---|
| To, Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 524212 | To, Department of Corporate Services, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Symbol: WANBURY |
| To, Wanbury Limited ("Company") B Wing, BSEL Techpark, 10th Floor, Sector 30A, Opp Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra, 400703 | |

Dear Sirs,

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, We, Expert Chemicals (India) Private Limited, Promoter of the Company acting through Mr. Sunil Vasudev Kotyankar (DIN: 00435377), Director / Authorized Representative of Expert Chemicals (India) Private Limited, hereby inform the Stock Exchanges and the Company that we have been allotted 20,00,000 Convertible Warrants of the Company as per disclosure enclosed with this letter.

Kindly take the information on record.

Thanking you,

Yours truly,

For Expert Chemicals (India) Private Limited,

Sunil Vasudev Kotyankar
Director
DIN: 00435377



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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | |
|---------|---|--|---|--|
| Sr. No. | Name of the Target Company (TC) | Wanbury Limited CIN: L51900MH1988PLC048455 | | |
| 1) | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | As per Annexure - I | | |
| 2) | Whether the acquirer belongs to Promoter / Promoter group | Yes | | |
| 3) | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | i) BSE Limited ii) National Stock Exchange of India Limited | | |
| 4) | Details of the acquisition / disposal as follows | Number | % w.r.t. Total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| 5) | Before the acquisition under consideration, holding of: | | | |
| | a) Shares carrying voting rights (Refer Annexure I) | 30,31,257 | 9.26% | 8.72% |
| | b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 99,98,304 | 30.53% | 28.78% |
| | c) Voting rights (VR) otherwise than by shares | NIL | N.A | N.A |
| | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | N.A | N.A |
| | e) Total (a+b+c+d) | 1,30,29,561 | 39.79 % | 37.50 % |



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| | | | | |
|----|--|------------------------|----------------|---------------|
| 6) | Details of acquisition /sale | | | |
| | a) Shares carrying voting rights acquired / sold | NIL | N.A | N.A |
| | b) VRs acquired /sold otherwise than by shares | NIL | N.A | N.A |
| | c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 20,00,000 | N.A | 5.76% |
| | d) Shares encumbered / invoked / released by the acquirer | NIL | N.A | N.A |
| | e) Total (a+b+c+d) | 20,00,000 | N.A. | 5.76% |
| 7) | After the acquisition /sale, holding of: | | | |
| | a) Shares carrying voting rights acquired (Refer Annexure I) | 30,31,257 | 9.26% | 8.72% |
| | b) Shares encumbered with the acquirer | 99,98,304 | 30.53% | 28.78% |
| | c) VRs otherwise than by shares | NIL | N.A | N.A |
| | d) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 20,00,000 | N.A. | 5.76% |
| | e) Total (a+b+c+d) | 1,50,29,561 | 39.79 % | 43.26% |
| 8) | Mode of acquisition /sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential Allotment | | |



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| | | |
|-----|---|---|
| 9) | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | March 21, 2024. |
| 10) | Equity share capital / total voting capital of the TC before the said acquisition / sale** | Rs 32,74,54,980 /- consisting of 3,27,45,498 equity shares of Rs 10/- each. |
| 11) | Equity share capital/ total voting capital of the TC after the said acquisition / sale** | Rs 32,74,54,980 /- consisting of 3,27,45,498 equity shares of Rs 10/- each and 20,00,000 convertible warrants of Rs. 120/- each |
| 12) | Total diluted share/voting capital of the TC after the said acquisition/ sale** | Rs 34,74,54,980 /- consisting of 3,47,45,498 equity shares of Rs 10/- each. |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC including the current allotment of Convertible Warrants.

Note: Prior to the allotment of Warrants, the shareholding of the Promoter and Promoter Group in the Company was 1,30,29,561 equity shares of face value of Rs. 10/- representing 39.79% of the total pre-issue paid-up capital of the Company. By virtue of allotment of Warrants and assuming the full conversion of such Warrants into Equity shares of the Company, the shareholding of the Promoter and Promoter Group in the Company would increase to 1,50,29,561 equity shares of face value of Rs. 10 /- representing 43.26% of the post-issue diluted share capital of the Company i.e. an increase of 3.47% in the shareholding of the promoter and promoter group in the Company.

For Expert Chemicals (India) Private Limited,

Sunil Vasudev Kotyankar
Director
DIN: 00435377



Mumbai, March 22, 2024

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Annexure - I

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer

| Sr. No. | Name of the Promoters/ Promoter Group | Category | Details before the Transaction | | | Details of the Transaction | | | Details After the Transaction(**) | | |
|--------------|--|----------------|--------------------------------|---|--|----------------------------------|---|--|------------------------------------|---|--|
| | | | No. of Shares | % w.r.t. Total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) | No. of Shares Acquired/Di sposed | % w.r.t. Total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) | No. of Shares | % w.r.t. Total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| 1) | Expert Chemicals (India) Pvt Ltd | Promoter | 1,00,05,561 | 30.56% | 28.80% | #20,00,000 | N.A. | 5.76% | 1,20,05,561 (including #20,00,000) | 30.56% | 34.55 |
| 2) | Kingsbury Investments Inc. | Promoter Group | 30,24,000 | 9.23% | 8.70% | | | | 30,24,000 | 9.23% | 8.70 |
| Total | | | 1,30,29,561 | 39.79% | 37.50% | 20,00,000 | N.A. | 5.76% | 1,50,29,561 | 39.79% | 43.26 % |



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Expert Chemicals (India) Private Limited, Promoter of Wanbury Limited has been allotted 20,00,000 Convertible Warrants by the Day-to-Day Affairs Committee of Wanbury Limited at their meeting held on March 21, 2024.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC including the current allotment of Convertible Warrants.

Note: Prior to the allotment of Warrants, the shareholding of the Promoter and Promoter Group in the Company was 1,30,29,561 equity shares of face value of Rs. 10 /- representing 39.79% of the total pre-issue paid-up capital of the Company. By virtue of allotment of Warrants and assuming the full conversion of such Warrants into Equity shares of the Company, the shareholding of the Promoter and Promoter Group in the Company would increase to 1,50,29,561 equity shares of face value of Rs. 10 /- representing 43.26% of the post-issue diluted share capital of the Company i.e. an increase of 3.47% in the shareholding of the promoter and promoter group in the Company.

Yours truly,

For Expert Chemicals (India) Private Limited,

Sunil Vasudev Kotyankar
Director
DIN: 00435377



Place: Mumbai

Date: March 22, 2024