

# SAMPATI SECURITIES LIMITED

TELE : +91- 79-66614508

CIN:U67120GJ1995PLC024926

EMAIL: [LEGAL@SAMPATI.CO.IN](mailto:LEGAL@SAMPATI.CO.IN)  
[FINANCE@SAMPATI.CO.IN](mailto:FINANCE@SAMPATI.CO.IN)

**14-02-2023**

To,  
The Compliance Officer  
Gyscoal Alloys Limited  
Plot No 2/3, GIDC Ubkhal,  
Kukarwada, Tal Vijapur,  
DistMehsana, Ubkhal,  
Kukarwada, Tal Vijapur,  
DistMehsana, Mehsana ,  
Gujarat, 382830

To,  
Department of Corporate  
Services  
Bombay Stock Exchange  
Limited  
1st Floor, Rotunda Building,  
B.S. Marg, Fort, Mumbai - 400  
001  
SCRIPCODE: 533275

To,  
Department Of Corporate  
Services  
National Stock Exchange of India  
Ltd.,  
Exchange Plaza, C-1, Block G,  
BandraKurla Complex,  
Bandra (E)  
Mumbai - 400 051  
COMPANY SYMBOL: GAL

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION  
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir/ Madam,

Please find enclosed herewith the disclosure regarding acquisition of shares, pursuant to conversion of Loan in to Equity through Right Issue of M/s. Gyscoal Alloys Limited, as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you,

Yours faithfully,

**For, Sampati Securities Limited,**

MONA  Digitally signed  
by MONA VIRAL  
SHAH  
Date: 2023.02.14  
17:20:15 +05'30'

**Mona Shah**  
**Director**  
**(DIN: 02343194)**

Encl: As Above

**REGD. OFFICE: 2ND FLOOR, MRUDUL TOWER, B/H TIMES OF INDIA, ASHRAM ROAD  
AHMEDABAD AHMEDABADGJ 380009.**

# SAMPATI SECURITIES LIMITED

TELE : +91- 79-66614508

CIN:U67120GJ1995PLC024926

EMAIL: [LEGAL@SAMPATI.CO.IN](mailto:LEGAL@SAMPATI.CO.IN)  
[FINANCE@SAMPATI.CO.IN](mailto:FINANCE@SAMPATI.CO.IN)

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	Gyscoal Alloys Limited CIN - L27209GJ1999PLC036656 BSE Code: 533275 and NSE CODE: GAL		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sampati Securities Limited Viral Mukundbhai Shah Mona Viral Shah Dipali Manish Shah Viral M Shah (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) & National Stock Exchange of India Ltd		
<b>Details of the <u>acquisition</u> / <u>disposal</u> as follows (Pursuant to conversion of loan in to Equity through Right Issue)</b>	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	60449786 (with PAC)	38.19	38.19
	11630582 (individual)	7.35	7.35
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C	0	0	0

REGD. OFFICE: 2ND FLOOR, MRUDUL TOWER, B/H TIMES OF INDIA, ASHRAM ROAD  
AHMEDABAD AHMEDABADGJ 380009.

# SAMPATI SECURITIES LIMITED

TELE : +91- 79-66614508

CIN:U67120GJ1995PLC024926

EMAIL: [LEGAL@SAMPATI.CO.IN](mailto:LEGAL@SAMPATI.CO.IN)  
[FINANCE@SAMPATI.CO.IN](mailto:FINANCE@SAMPATI.CO.IN)

(specify holding in each category)			
e) Total (a+b+c+d)	60449786 (with PAC)	38.19	38.19
	11630582 (Sampati Securities Limited)	7.35	7.35
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights <del>acquired/sold</del> a) Shares carrying voting rights acquired/sold	70909090 (With PAC)	1.33	1.33
	70909090 (Sampati Securities Limited)	17.48	17.48
b) <b>VRs acquired</b> /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	70909090 (With PAC)	1.33	1.33
	70909090 (Sampati Securities Limited)	17.48	17.48

# SAMPATI SECURITIES LIMITED

TELE : +91- 79-66614508

CIN:U67120GJ1995PLC024926

EMAIL: [LEGAL@SAMPATI.CO.IN](mailto:LEGAL@SAMPATI.CO.IN)  
[FINANCE@SAMPATI.CO.IN](mailto:FINANCE@SAMPATI.CO.IN)

<b><u>After the acquisition/sale,</u></b> holding of:			
a) Shares carrying voting rights	131358876 (With PAC)	39.52	39.52
	82539672 (Sampati Securities Limited)	24.83	24.83
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	131358876 (With PAC)	39.52	39.52
	82539672 (Sampati Securities Limited)	24.83	24.83
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	70909090 equity shares of face value of Rs.1/- each acquired by conversion of Loan in to Equity Shares through Right Issue of shares.		
Date of acquisition / sale of shares / VR or <b><u>date of receipt of intimation of allotment of shares,</u></b> whichever is applicable	13-02-2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	15,82,75,560 shares of face value of Rs.1/- each		

REGD. OFFICE: 2ND FLOOR, MRUDUL TOWER, B/H TIMES OF INDIA, ASHRAM ROAD  
AHMEDABAD AHMEDABADGJ 380009.

# SAMPATI SECURITIES LIMITED

TELE : +91- 79-66614508

CIN:U67120GJ1995PLC024926

EMAIL: [LEGAL@SAMPATI.CO.IN](mailto:LEGAL@SAMPATI.CO.IN)  
[FINANCE@SAMPATI.CO.IN](mailto:FINANCE@SAMPATI.CO.IN)

Equity share capital/ total voting capital of the TC after the said acquisition / sale	33,23,78,676 equity shares of face value of Rs.1/- each
Total diluted share/voting capital of the TC after the said acquisition	33,23,78,676 equity shares of face value of Rs.1/- each

## PART - B:

MONA  
VIRAL  
SHAH

Digitally signed  
by MONA VIRAL  
SHAH  
Date: 2023.02.14  
17:20:49 +05'30'

**Mona Viral Shah**  
**Director**

Place: Ahmedabad  
Date: 14/02/2023