

An Accredited MPPA Company ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018

March 8, 2022

By Courier/e-mail

Department of Corporate Services The BSE Limited

PhirozeJeejeeboy Towers, Dalal Street Mumbai 400 001 E-mail: corp.relations@bseindia.com The Company Secretary Transchem Limited 304 Ganatra Estate, Pokhran Road No.1 Khopat,Thane (West),Maharashtra-400601 Ph:

91-22-25477077

E-mail: secretary@transchem.net

Sub: Information under regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

This is to inform you that we have sold 6,05,000 equity shares of Transchem Limited. The requisite disclosure required under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 is attached herewith.

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Kindly acknowledge the receipt hereof.

Thanking you,

Yours faithfully,

For JMS Mining Private Limited

Company Secretary

Enclo: a/a



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# FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	Transchem Limited		
2. Name(s) of the acquirer and Persons	JMS Mining Private Limited		
Acting in Concert (PAC) with the acquirer			
Seller			
3. Whether the acquirer belongs to	No		
Promoter/Promoter group	T		
4. Name(s) of the Stock Exchange(s) where	Bombay Stock Exchange (BSE)		
the shares of TC are Listed			
5. Details of the acquisition/ sale of	Number	% w.r.t. total share/voting	% w.r.t. total diluted
shares/voting rights/ holding of the		capital	share/voting
Acquirer and PAC		wherever applicable (*)	capital of the TC (**)
Before the acquisition/ sale under		applicable ( )	
consideration, holding of acquirer along			
with PACs of:			
WILLI FACS OI.			
a) Shares carrying voting rights	13,60,654	11.11	11.11
b) Shares in the nature of encumbrance			
(pledge/ lien/ non- disposal undertaking/	NIL	NIL	NIL
others)	The standard transfer	INIL	1412
c) Voting rights (VR) otherwise than by	NIL	NIL	NIL
equity shares	INIL	INIL	INIL



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d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	13,60,654	11.11	11.11
Details of acquisition/sale			
a) Shares carrying voting rights	6,05,000	4.94	4.94
acquired/sold			
b) VRs acquired/ sold otherwise than by			
equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance			
(pledge/ lien/ non- disposal undertaking/			
others)	NIL	NIL	NIL
Total (a+b+c+d)	6,05,000	4.94	4.94
After the <del>acquisition</del> /sale, holding of			
acquirer along with the PACs of:			
a) Shares carrying voting rights	7,55,654	6.17	6.17
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance			
(pledge/ lien/ non- disposal undertaking/			
others)	NIL	NIL	NIL
Total (a+b+c+d)	7,55,654	6.17	6.17



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6.	Mode of acquisition/sale (e.g. open	Open Market
	market / public issue / rights issue	
	/preferential_allotment / inter-se transfer,	
	etc.)	
7.	Salient features of the securities acquired	N.A.
	including time till redemption, ratio at	
	which it can be converted into equity	
5	shares, etc.	
8.	Date of acquisition/sale of shares / VR or	7 <sup>th</sup> March, 2022
	date of receipt of intimation of	
	allotment/sale of shares /VR/ whichever is	
	applicable	
9.	Equity share capital / total voting capital of	
	the TC before the said acquisition	Equity Shares of face value of Rs. 10/- each.
10	. Equity share capital/ total voting capital of	Rs. 12,24,00,000/- comprising of 1,22,40,000
	the TC after the said acquisition/ sale	Equity Shares of face value of Rs. 10/- each.
11	. Total diluted share/voting capital of the TC	Rs. 12,24,00,000/- comprising of 1,22,40,000
	after the said acquisition/sale	Equity Shares of face value of Rs. 10/- each.

For JMS Mining Private Limited