

26<sup>th</sup> September, 2019

To,  
**BSE Limited**  
PhirozeJeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**BSE Code: 500264**

To,  
The Company Secretary  
**Mafatlal Industries Limited**  
Kaledonia, 6th Floor,  
Sahar Road,  
Andheri (E),  
Mumbai - 400069.

Dear Sir,

**Re: Mafatlal Industries Limited**

**Sub: Disclosure in terms of Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Pledge of Shares of the Company**

With reference to the above, please find enclosed the disclosure in terms of Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Creation of encumbrance on 19,03,566 Equity Shares of Rs. 10/- each of Mafatlal Industries Limited held by Hrishikesh A. Mafatlal.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,



**Hrishikesh A. Mafatlal**

Encl.: as above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for **encumbrance of shares/ invocation of encumbrance/ release of encumbrance**, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)<br>Name of the Stock Exchanges where the shares of the target Company are listed<br>Date of reporting<br>Name of the promoter or PAC on whose shares encumbrance has been <b>pledge</b> :<br>Details of the creation of encumbrance: |  |                          |   |                          |   |                                     |   |  |               |                          |   | Mafatal Industries Limited<br>BSE Limited (Code : 500730)<br>26.09.2019<br>Hrshikesh A. Mafatal  |                          |  |
|--|--|--------------------------|---|--------------------------|---|-------------------------------------|---|--|---------------|--------------------------|---|--|--------------------------|--|
| Name of the Promoter (s) or PACs with him(**)<br>Details of the creation of encumbrance:   | Promotor holding in the target company (1) |                          | Promotor holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |                                     |   |  |               |                          |   | Post event holding of encumbered shares:(creation(2)+(3))/release [(2)-(3)]/invocation [(2)-(3)] |                          |  |
|  | No. of Shares                              | % of total share capital | No. of Shares                           | % of total share capital | Type of event (creation/release/invocation)     | Date of creation/release/invocation | Type of encumbrance(pledge/lien/non disposal undertaking(others)) | Reason for encumbrance   | No. of Shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of Shares  | % of total share capital |  |
| HRSHIKESH A MAFATAL  | 503104                                     | 3.62                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| REKHA HRSHIKESH MAFATAL  | 804283                                     | 5.78                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| HRSHIKESH A MAFATAL  | 100  | 0.00                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| HRSHIKESH A MAFATAL  | 100  | 0.00                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| HRSHIKESH A MAFATAL  | 100  | 0.00                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| REKHA HRSHIKESH A MAFATAL  | 100  | 0.00                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| AARTI MANISH CHADHA  | 149180                                     | 1.07                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| HRSHIKESH A MAFATAL  | 100  | 0.00                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| HRSHIKESH A MAFATAL  | 2673046                                    | 19.21                    |   |                          | Creation  | 25.09.2019                          | Pledge  | Pledge of shares as security for loan/facilities taken by Mafatal Industries Limited | 1903566       | 13.68                    | Axis Trustee Services Ltd.                          | 1903566  | 13.68                    |  |
| ANJALI KUNAL AGARWAL   | 177430                                     | 1.28                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| PRIVAVRATA MAFATAL   | 558722                                     | 4.02                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| GAYATRI PESTICHEM MANUFACTURING PVT LTD  | 22305                                      | 0.16                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| NOCIL LIMITED  | 1954695                                    | 14.05                    |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| SUREMI TRADING PVT LTD   | 1189431                                    | 8.55                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| SUMIL HOLDINGS PVT LTD   | 10   | 0.00                     |   |                          |   |                                     |   |  | 677578        |                          |   | 677578   | 4.87                     |  |
| SHRI HRSHIKESH ARVIND MAFATAL PUBLIC CHARITABLE TRUST NO 1   | 24128                                      | 0.17                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| SETH NAVINCHANDRA MAFATAL FOUNDATION TRUST NO 1  | 16506                                      | 0.12                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| VISHAD PADMANABH MAFATAL PUBLIC CHARITABLE TRUST NO.1  | 24255                                      | 0.17                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| SUKARMA INVESTMENTS PRIVATE LIMITED  | 839173                                     | 6.03                     |   |                          |   |                                     |   |  | 839123        |                          |   | 839123   | 6.03                     |  |
| SHAMIR TEXCHEM PRIVATE LIMITED   | 10   | 0.00                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| SUSHRIPADA INVESTMENTS PVT LTD   | 2269                                       | 0.02                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| ARVI ASSOCIATES PVT LTD  | 25259                                      | 0.18                     |   |                          |   |                                     |   |  |               |                          |   |  |                          |  |
| ALTAMOUNT PRODUCTS AND SERVICES PVT LTD  | 1064443                                    | 7.65                     |   |                          |   |                                     |   |  | 1064443       |                          |   | 1064443  | 7.65                     |  |
| <b>Total</b>   | 10028749                                   | 72.08                    |   |                          |   |                                     |   |  | 1903566       | 13.68                    |   | 4484710  | 32.23                    |  |

  
Hrshikesh A. Mafatal

Place: Mumbai