

Date: September 17, 2019

**From:**

**Mrs. Manjulaben Kanubhai Thakkar**

I6-I7, SWA, Near Sardar Patel Ring Road,  
Chandkheda, Ahmedabad-382424

**To,**

**(1) The Department of Corporate Services,  
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,  
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,  
Gokul Agro Resources Limited,**

Office No. 801-805, Dwarkesh Business Hub, Opp. Visamo Society, B/H  
Atishay Belleview, Motera, Ahmedabad-380005.

Dear Sir/Madam,

**Sub : Disclosures under Regulation 29(1) and 29(2) of SEBI (SAST)  
Regulations, 2011**

**Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO**

With reference to the aforesaid subject, I, Manjulaben Kanubhai Thakkar, hereby submit Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.

*21/9-18-8552*

**Manjulaben Kanubhai Thakkar**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Gokul Agro Resources Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> <b>Mrs. Manjulaben Kanubhai Thakkar</b> <b>PAC:</b> <b>1. Mr. Jayesh Thakkar</b> <b>2. Mr. Kanubhai Thakkar</b> <b>3. Mr. Balvantsinh Rajput</b> <b>4. Mrs. Bhikhiben Rajput</b> <b>5. Mr. Dharmendrasinh Rajput</b> <b>6. M/s. Jashodaben Commodities LLP</b> <b>7. M/s. Profitline Securities Pvt Ltd</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. BSE Limited</b> <b>2. National Stock Exchange of India Limited</b>		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/sale-under consideration, holding:</b>			
a) Shares carrying voting rights			
- Manjulaben Kanubhai Thakkar	<b>1,84,65,000</b>	<b>14.00</b>	<b>14.00</b>
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	<b>7,62,30,106</b>	<b>57.80</b>	<b>57.80</b>
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	<b>9,46,95,106</b>	<b>71.80</b>	<b>71.80</b>

*20.8.8882*

<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	<b>1,14,52,500</b>	<b>8.68</b>	<b>8.68</b>
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbrance/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	<b>1,14,52,500</b>	<b>8.68</b>	<b>8.68</b>
<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
- Manjulaben Kanubhai Thakkar	<b>2,99,17,500</b>	<b>22.68</b>	<b>22.68</b>
- PAC (Composite shareholding of promoters excluding that of acquirer - Refer Annexure)	<b>6,47,77,606</b>	<b>49.12</b>	<b>49.12</b>
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	<b>9,46,95,106</b>	<b>71.80</b>	<b>71.80</b>
Mode of acquisition /sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	<b>Block Deal among promoters in Open Market (Inter-se transfer)</b>		
Date of acquisition /sale of shares / VR or date of receipt of allotment of shares whichever is applicable	<b>17.09.2019</b>		
Equity share capital / total voting capital of the TC before the said acquisition / sale	<b>Rs. 263790000/- divided into 131895000 shares of Rs. 2/- each</b>		
Equity share capital / total voting capital of the TC after the said acquisition / sale	<b>Rs. 263790000/- divided into 131895000 shares of Rs. 2/- each</b>		
Total diluted share/voting capital of the TC after the said acquisition	<b>Rs. 263790000/- divided into 131895000 shares of Rs. 2/- each</b>		

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**Annexure: Shareholding of acquirer / seller and PAC**

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
<b>Name of the Acquirer:</b>						
1. Manjulaben Kanubhai Thakkar*	1,84,65,000*	14.00%	1,14,52,500	8.68%	2,99,17,500	22.68%
<b>Name of the PAC:</b>						
1. Jayesh Kanubhai Thakkar	6,23,765	0.47%	--	--	6,23,765	0.47%
2. Dharmendrasinh Rajput	9,17,704	0.70%	--	--	9,17,704	0.70%
3. Kanubhai Thakkar	3,29,08,788	24.95%	--	--	3,29,08,788	24.95%
4. Bhikhiben* Rajput	1,89,52,500	14.37%	(1,14,52,500)	(8.68%)	75,00,000	5.69%
5. Balvantsinh Rajput	57,64,849	4.37%	--	--	57,64,849	4.37%
6. Jashodaben Commodities LLP	78,75,000	5.97%			78,75,000	5.97%
7. Profitline Securities Pvt. Ltd.	91,87,500	6.97%			91,87,500	6.97%
<b>TOTAL</b>	<b>9,46,95,106</b>	<b>71.80%</b>			<b>9,46,95,106</b>	<b>71.80%</b>

\* Note: Out of the total shares held 15,00,00,000 shares are pledged / encumbered.

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