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19th June 2024

National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra East, <u>Mumbai-400051</u>

BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai-400001

Company Secretary & Compliance Officer Chambal Fertilisers and Chemicals Limited Gadepan, Kota, Rajasthan- 325208

Sub: Disclosure under Regulations 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

Please find enclosed herewith the disclosure under Regulations 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

For Zuari Industries Limited (Formerly Zuari Global Limited)

Rakesh Kumar Singh

Company Secretary & Compliance Officer

Encl. as above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Global Limited)  Global Limited  3,88,381  Limited  3,88,381  Limited | al Limited) | Jlobal Limited)                     | Slobal Limited)        | Jlobal Limited)       | Jlobal Limited)       | Slobal Limited)      | Global Limited) | Clabel I              | (formerly Zuari       | Limited 5,05,04,500 | Zuari Industries 5 60 64 06 |    |           |                        |    |                  |                           |          |                        | Global Limited)          | 7           | Zuari Industries 5,69,64,966 |             |                |                  |                        | Comme             |                   | him(*)                | · PACs  |                    | Name of the Promoter L | Details of the greated relation of the promoter or PAC on whose shares encumbrance has been created relational. | Vanc of reporting | rucic the snares of the target company are listed | Names of the Stock Exchanges who |
|---|-------------|-------------------------------------|------------------------|-----------------------|-----------------------|----------------------|-----------------|-----------------------|-----------------------|---------------------|-----------------------------|----|-----------|------------------------|----|------------------|---------------------------|----------|------------------------|--------------------------|-------------|------------------------------|-------------|----------------|------------------|------------------------|-------------------|-------------------|-----------------------|---|--------------------|------------------------|---|-------------------|---|----------------------------------|
| 01.0  |             |                                     |                        |                       |                       |                      |                 |                       |                       | 0   14.22           | +                           |    |           |                        |    | -                |                           | -        |                        |                          |             | 66 14 22                     |             | _              | capita           | share                  | 70 of             |                   |                       | (1)   | the target company | se of encumbr          | AC on whose s   |                   | ses where the                                     | my (TC)                          |
| 377,840   |             |                                     |                        |                       |                       |                      |                 |                       |                       | 5,31,05,624         |                             |    |           |                        |    |                  |                           |          |                        |                          | 0,31,14,024 | 5011400                      |             |                |                  |                        | Number            |                   | carcumpered (2)       | already   | Promoter holding   | ance:                  | hares encumbranc  |                   | shares of the targ                                |                                  |
|   | 0.09        |                                     |                        |                       |                       |                      |                 |                       |                       | 13.238              |                             |    |           |                        |    |                  |                           |          |                        |                          | 13.240      |                              |             | - Vanda        | canital          | total                  | % of              |                   | (2)                   |   | lding              |                        | e has been c  |                   | et company a                                      |                                  |
|   | -           |                                     |                        |                       |                       |                      |                 |                       |                       | Release             |                             |    |           |                        |    |                  |                           |          |                        |                          | Release     |                              | n)          | /invocatio     | (creation        | event                  | Type of           |                   |                       |   |                    | redical (Clods         | reated/relead   |                   | are listed  |                                  |
|   |             |                                     |                        |                       |                       |                      |                 |                       | 17-00-2024            | 14-06 2024          |                             |    |           |                        |    |                  |                           |          |                        |                          | 10-06-2024  |                              | chcumprance | release of     | invocation       | creation/              | Date of           |                   |                       |   |                    | ed/invoked             |   |                   |   |                                  |
|   | , L.        | li li                               | fi                     | 71 07                 | 0.                    | •                    |                 |                       | Pledge                |                     |                             |    |           |                        |    |                  |                           |          |                        | ğ                        | Pledge      | others)                      | disposal    | non            | (pledge/ lien/   | encumbrance            | 7                 |                   |                       | Details   |                    |                        |   |                   |   |                                  |
|   | Limited).   | availed by Zuari Industries Limited | full repayment of loan | been released by STCI | Chemicals Limited has | Chambal Fartilian of | <u>.</u>        | formerly Zuari Global | The pledge created by |                     | (formerly Zuari Global      | рy | ayment of | Finance Limited due to | by | Limited has been | Fertilisers and Chemicals | J) on 8, | (formerly Zuari Global | Zuari Industries Limited | The plade   |                              |             |                | encumbrance**    | Reasons for            |                   |                   |                       | Details of events pertaining to encumbrance (3) | "ZIL") ("ZIL")     | ZUARI INDUSTRIES       | 19-06-2024  | NATIONAL STORY    | CHAMBAL FERTILISERS AND CHEMICAL STIMITED WORLD   | Takeovers) Regulations, 2011     |
|   |             |                                     |                        |                       |                       |                      |                 |                       | 2,600                 |                     |                             |    |           |                        |    |                  |                           |          |                        | 8,400                    |             |                              |             |                |                  | Number                 |                   |                   | 3                     | umbrance (3)                                    | E COLUMN           | LIMITED                | XCHANGE O   |                   | ERS AND CH  | d Takeovers                      |
| '   |             |                                     |                        |                       |                       |                      |                 |                       | 0.001                 |                     |                             |    |           |                        |    |                  |                           |          |                        | 0.002                    |             |                              | 20          | capit          | share            | % of                   |                   |                   |                       |   | Prmerly ZUA        |                        | F INDIA LIN   |                   | EMICALSI  | ) Regulation                     |
| )   |             |                                     |                        |                       |                       |                      |                 | Limited Finance       |                       |                     |                             |    |           |                        |    |                  |                           |          | 8                      | STCI Finance             |             | encumbered***                | shares      | in whose favor | entity           | Name of the            |                   |                   |                       |   | RI GLOBAL LIMIT    |                        | ITED  | witten (CLCL)     | MITED   | s, 2011                          |
| 377,840   |             |                                     |                        |                       |                       |                      |                 | 5,31,03,024           |                       |                     |                             |    |           |                        |    |                  |                           |          | 2,000,004              | -                        |             |                              |             |                | Number           | /invocation [(1)-(3)]] | release [(2)-(3)] | Encumbered shares | Post event holding of |   | ED) ("ZIL")        |                        |   |                   |   | ice/ release of e                |
| 0.09  |             |                                     |                        |                       |                       |                      |                 | 13.237                |                       |                     |                             |    |           |                        |    |                  |                           |          | 13.238                 |                          |             |                              |             | capital        | % of total share | (1)-(3)                | 3)T(3)] /         | d shares          | rolding of            |   |                    |                        |   |                   |   | ncumbrance, in 1                 |

| 0.05           | 17 N 2,00,000 | IN THE |     |     | 1 |   | (.0) |      |           | 1.06      | 42,59,922        |                                      |
|----------------|---------------|--------|-----|-----|---|---|------|------|-----------|-----------|------------------|--------------------------------------|
|                | \$118         |        | 1   |     | 1 |   | 1    | 0.05 | 2,00,000  | 0.39      | 15,45,962        | ted &                                |
|                |               | 1      | -   | •   |   |   |      | ,    |           | 0.17      | 6,92,663         | India<br>lg and<br>lent Ltd          |
|                |               | 1      | 1   | •   |   |   | ,    |      | ,         | 1.03      | 41,42,647        | -                                    |
| 20,00,000 0.65 | - 20,00       | 1      | •   |     | , |   |      | ,    | '         | 0.02      | 96,527           | Trading and Investment Company Ltd.  |
|                | 2             | ' '    | 1 1 | , , |   |   | '    | 0.65 | 26,00,000 | 0.74      | 29,79,278        | Premium Exchange and Finance Limited |
| 1              | 1             |        |     |     |   |   | 1    | 1    | -         | 1.72      | 69,01,612        | Konson Traders Limited               |
|                |               |        | 1 4 |     | • |   | 1    | 1    | 1         | 0.48      | 19,05,618        | Investment and Trading Co. Ltd.      |
| ,              | 1             |        |     |     | 1 | , | 1    | 1    | -         | 0.03      | 1,20,658         | RTM Properties Ltd.                  |
|                | 1             |        |     |     | 1 |   | •    | 1    | 1         | 0.14      | 5,68,732         | & Trading Co. Ltd.                   |
| •              |               |        |     |     | • |   | -    | -    | •         | 0.03      | 1,33,513         | Commercial<br>Limited                |
| •              |               | •      | ,   | 1 1 | - | • | •    |      | 1         | 0.17      | -                | Properties Ltd.                      |
| 1              |               | 1      | -   | ·   | 1 |   | •    | -    | •         | 0.04      | 1,48,168         | Ente                                 |
|                | •             |        |     |     | - |   | •    | •    | ·         | 84 8.14   | 3,26,19,484      | SIL Investments<br>Limited           |
| 3,85,000 010   | 3,8           |        | 1   |     |   | , | -    |      | •         | 0.02      | s 96,527         | SIL Properties<br>Ltd.               |
| •              | -             |        |     |     |   | • | 1    | 0.10 | 3,85,000  | 7 0.53    | a 21,22,577      | Simon India<br>Limited               |
|                |               |        |     |     |   |   | 1    | 1    | î         | 0.09      | 3,66,172         | Sonali<br>Commercial Ltd.            |
|                | 1 4           | 1      |     |     | , | 1 |      | '    | •         | 0.07      | & 2,86,552       | Infrastructure & Holdings Limited    |
|                |               | 1      | '   |     |   | - |      | -    |           | 0.00      | - "              | Engineering Ltd.                     |
| -              |               | 1      | 1   |     | • |   | ľ    | -    | 1         | )71 14.28 | B                | Times Limited                        |
|                |               |        |     |     | • | 1 | 1    | 1    | 1         | 64 1.64   | 65,63,964<br>ld. | J-7                                  |
|                |               |        | •   | •   | - | • |      |      |           |           | E. 2             | Trading Co, Ltd                      |

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| 22,00,000 0.55 |      | 0.01           | 10,000          |   |
|----------------|------|----------------|-----------------|---|
| 0000           | 0.55 | 0.56 22.00,000 | 22 44 255       | Arhant Vikram                               |
| Hap            |      | 0.08 -         | 3,14,579        | Agarwala                                    |
|                |      | 0.66 -         | 26,28,043       | Shobhana<br>Bhartia                         |
|                |      |                | 7,00,000        | Poddar                                      |
|                |      | 0.17           | 6.78.257        | Nandini Nopany                              |
|                |      | 3.37           | 1,55,14,611     | Shekhar Nopany<br>(Shekhar Family<br>Trust) |
|                |      | 0.00           |                 | Shekhar Nopany<br>(Shruti Family<br>Trust)  |
|                |      | 0.06           | 2,31,760        | Shekhar Nopany<br>HUF                       |
|                |      | 0.07 -         | 2,80,192        | Shekhar Nopany                              |
|                |      | 0.26 -         |                 | Adventz Finance Private Limited             |
|                |      | 0.04 -         | 1,64,116        | Adventz Securities Enterprises Limited      |
|                |      | 0.01           | 55,697          | Deepshikha Trading Co. Private Ltd.         |
|                |      | 0.13           | 5,31,087        | Commerce<br>Limited                         |
|                |      | 3.56           |                 | Holding (Two) Private Limited               |
|                |      | 2.03           | -               | ĬĒ.   |
|                |      | 0.00           |                 | Earthstone<br>Holding (Three)<br>LLP        |
|                |      | 0.56           | 22,51,795       | Ganges<br>Securities<br>Limited             |
|                |      | 0.03           | 1,36,634        | Hargaon<br>Investment &<br>Trading Co. Ltd. |
|                |      | 0.00           | nde 14,479<br>& | La Monde Trading & Investments Private Ltd. |
|                |      | 9 0.73 -       | 29,35,579       | ding  |

| For Zuari Industries Limited | Shalini Nopany         4827         0.00           Urvi Mittal         70,947         0.02 | Champaran 3,02,500 0.08 Marketing Co. | Shyam Sunder - 0.10 Bhartia |
|------------------------------|--|---------------------------------------|-----------------------------|
| USTRIN                       |  |                                       |                             |
|                              |  |                                       |                             |
|                              |  |                                       | •                           |
|                              |  |                                       |                             |
|                              |  |                                       |                             |

Shruti Vora

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Company Secretary & Compliance Officer Rakesh Kumar Singh

Place: Gurugram Date: 19/06/2024

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note: -Shareholding of Promoter or PAC other than Zuari Industries Limited, formerly known as Zuari Global Limited ("ZIL") is based on the latest shareholding pattern filed by the Chambal Fertilisers and Chemicals Limited ("Target") as on 31-03-2024 and the System-Driven Disclosures for SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) available on the websites of Stock Exchanges.