

TPG Dodla Dairy Holdings Pte. Ltd.

83 Clemenceau Avenue, #11-01 UE Square, Singapore 239920

TEL+65-6390-5000 • FAX +65-6390-5001

Date: September 22, 2022

To

The Compliance Officer Dodla Dairy Limited #8-2-293/82/A, Plot No. 270-Q, Road No. 10-C, Jubilee Hills, Hyderabad, Telangana - 500033	BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	The National Stock Exchange of India Limited The Listing Department, Bandra Kurla Complex, Mumbai- 400051
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Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)

Dear Sir/Ma’am,

We, TPG Dodla Dairy Holdings Pte. Ltd. (the “**Seller**”) have sold an aggregate of 18,31,434 equity shares of face value of INR 10/- each (“**Equity Shares**”) of Dodla Dairy Limited (“**Target Company**”), representing 3.08% of the total issued and paid-up equity share capital of the Target Company, through open market sales which took place on September 21, 2022 (the “**Sale**”).

We enclose with this letter, a disclosure of the change in our shareholding in the Target Company, pursuant to the Sale.

We request you to take this on record and acknowledge receipt of the same.

Thanking you,

Yours sincerely,

For **TPG Dodla Dairy Holdings Pte. Ltd.**



Authorised Signatory

Name: Nicholas Kay

Designation: Director

Disclosure under Regulation 29(2) of SEBI SAST Regulations

Name of the Target Company (TC)	Dodla Dairy Limited		
Name of the Seller	TPG Dodla Dairy Holdings Pte. Ltd.		
Whether the seller belongs to Promoter/ Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the Disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	18,31,434	3.08%	3.08%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	18,31,434	3.08%	3.08%
Details of sale:			
a) Shares carrying voting rights sold	18,31,434	3.08%	3.08%
b) VRs sold otherwise than by shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	18,31,434	3.08%	3.08%
After the sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale	-	-	-
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of sale (e.g open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	Open market sale		
Date of sale of shares	September 21, 2022		
Equity share capital/ total voting capital of the TC before the said sale*	INR 59,49,27,350 (comprising 5,94,92,735 Equity Shares)		

Equity share capital/ total voting capital of the TC after the said sale*	INR 59,49,27,350 (comprising 5,94,92,735 Equity Shares)
Total diluted share/voting capital of the TC after the said sale*	INR 59,49,27,350 (comprising 5,94,92,735 Equity Shares)

() Total share capital/ voting capital is as per the latest filing done by the Target Company to the Stock Exchange, i.e., shareholding pattern filed by the Target Company for the quarter ended 30th June 2022.*

*(**) Diluted share/ voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the Target Company.*

For TPG Dodla Dairy Holdings Pte. Ltd.



Authorised Signatory

Name: Nicholas Kay

Designation: Director