



PATANJALI

PATANJALI AYURVED LIMITED

(CIN : U24237DL2006PLC144789)

An ISO 9001 : 2015, 14001 : 2015, 22000 : 2018, 45001 : 2018 / Ayush Premium Mark / Agmark / EIA / GMP Certified Company



Date: July 13, 2023

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra, India

Dear Sir / Madam,

Sub: Offer for sale of equity shares of face value of ₹ 2 each of Patanjali Foods Limited (the “Company”) by one of its Promoter, Patanjali Ayurved Limited (the “Seller”) through the stock exchange mechanism intimated by way of notice dated July 12, 2023 (“Notice”)

We refer to the Notice sent by the Seller to the BSE Limited and National Stock Exchange of India Limited (“**Stock Exchanges**”), whereby the Seller proposed to sell up to 25,339,640 equity shares of face value of ₹ 2 each of the Company (representing 7% of the total paid-up equity share capital of the Company) (“**Base Offer Size**”), on July 13, 2023 (“**T day**”) (for Non-Retail Investors only) and on July 14, 2023 (“**T+1 day**”) (for Retail Investors and Non-Retail Investors, who choose to carry forward their un-allotted bids from T day) with an option to additionally sell upto 7,239,897 equity shares of the Company (representing 2% of the total paid-up equity share capital of the Company) (the “**Oversubscription Option**”), collectively, hereinafter be referred to as “**Offer Shares**”, through the separate designated window of the Stock Exchanges (such offer hereinafter referred as the “**Offer**”).

In this connection, we wish to intimate the Stock Exchanges of our intention not to exercise the Oversubscription Option. Accordingly, the total Offer size will be the Base Offer Size. Consequently, 25,33,964 equity shares would be reserved for allocation to Retail Investors, subject to receipt of valid bids, as part of the Offer on July 14, 2023.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice filed with the Stock Exchanges.

Thanking You,

Yours faithfully,

For and on behalf of Patanjali Ayurved Limited

Name: Yaj Dev Arya
Designation: Chief Financial Officer



Regd. Office : D-26, Pushpanjali, Bijwasan Enclave, New Delhi - 110061 (INDIA)

Corporate Office : Patanjali Food & Herbal Park, Vill.-Padartha, Haridwar-Laksar Road, Haridwar-249404, Uttarakhand, (INDIA)

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