



April 23, 2021

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited (APSEZL)

"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 1,36,83,000 equity shares of APSEZL.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

Authorised Signatory

Encl: Disclosure in the prescribed format

S. B. Adani Family Trust

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Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	Adani Ports and Special Economic Zone Limited (APSEZL)
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	23-04-2021
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

Details of the creation of encumbrance:

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	799,353,935	39.15	192,557,110	9.43	release	16-04-2021	pledge	release of additional security provided as per agreement with Lender / Trustee	635,000	0.03	Refer Note 1 below	-	-
					release	16-04-2021	pledge		1,250,000	0.06	Refer Note 2 below	-	-
					release	16-04-2021	pledge		778,000	0.04	Refer Note 3 below	-	-
					release	16-04-2021	pledge	redemption of NCDs issued by Group Co.	4,050,000	0.20	Refer Note 4 below	-	-
					release	19-04-2021	pledge	release of additional security provided as per agreement with Lender / Trustee	120,000	0.01	Axis Finance Ltd.	-	-
					release	20-04-2021	pledge		6,340,000	0.31	Refer Note 5 below	-	-
					release	20-04-2021	pledge		300,000	0.01	Refer Note 6 below	-	-
					release	20-04-2021	pledge		210,000	0.01	STCI Finance Ltd.	178,874,110	8.76

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	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	138,193,549	6.77	12,479,715	0.61	-	-	-	-	-	-	-	12,479,715	0.61
Worldwide Emerging Market Holding Ltd.	77,756,181	3.81	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	89,945,212	4.41	-	-	-	-	-	-	-	-	-	-	-
Emerging Market Investment DMCC	84,179,195	4.12	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Flourishing Trade and Investment Ltd.	103,847,944	5.09	-	-	-	-	-	-	-	-	-	-	-

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	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Adani Properties Pvt. Ltd.	1,685,000	0.08	-	-	-	-	-	-	-	-	-	-	-

General Note: Percentage holding and Opening Encumbrance Percentage of Promoter Group has changed / decreased pursuant to increase in paid up capital of Target Company due to the allotment of one crore shares by Target Company on Preferential basis

Note 1: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being Credit Suisse AG, Singapore Branch & Credit Suisse Finance (India) Pvt. Ltd.

Note 2: shares released by Axis Trustee Services Ltd. which were pledged for original debentureholders being UBS AG

Note 3: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being DB International (Asia) Ltd.

Note 4: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being Barclays Merchant Bank (Singapore) Limited

Note 5: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of original debentureholders being Credit Suisse AG, Singapore Branch, Barclays Merchant Bank (Singapore) Limited, DB International (Asia) Ltd. and COPTHALL MAURITIUS INVESTMENT LIMITED VRR COMBIND 15JUL20

Note 6: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of HDFC Ltd.

For S. B. Adani Family Trust



Authorized Signatory

Place: Ahmedabad

Date: 23-04-2021