

ATSL/CO/19-20/8931

March 27, 2020

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001
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Sub: Errata to our letter no ATSL/CO/19-20/8358

Re.: Reliance Home Finance Limited – Pledge/Invocation of pledged shares in favor of Axis Trustee Services Limited (as Pledgee)

Dear Sir/Madam,

We write in our capacity as Pledgee. We wish to notify the following correction in the enclosed disclosures in respect of the equity shares of Reliance Home Finance Limited submitted on March 02, 2020 pursuant to Pledge of Shares and Invocation of shares pledged in favour of Axis Trustee Services Limited (as Pledgee).

Shares invoked on February 07, 2020 aggregating to 50,00,000 Equity Shares of the Reliance Home Finance Limited was inadvertently missed out, consequently opening balance of subsequent disclosure will be read reduced by 50,00,000.

We wish to clarify that we don't hold any beneficial interest in the shares and the shares have been pledged in our capacity as Pledgee pursuant to Regulation 29 of SEBI (SAST) Regulations 2011.

We request you to take the same on record and acknowledge the same.

**Yours faithfully,
For Axis Trustee Services Limited**

**SD/-
Authorized Signatory**
Encl.: As above

CC: Reliance Home Finance Limited
Reliance Centre, 6th floor, South Wing,
Off. Western Express Highway,
Santacruz (East), Mumbai 400055

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A

Name of the Target Company (TC)	Reliance Home Finance Limited		
Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee	Axis Trustee Services Limited (ATSL) acting as Pledgee		
Whether the acquirer/pledgee belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	3,67,00,000	7.57	7.57
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	3,67,00,000	7.57	7.57
Details of acquisition/disposal			
a) Shares carrying voting rights acquired/ sold	1,52,14,623	3.14	3.14
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares invoked by the pledgee (Invocation of Pledge Shares)	(50,00,000)	(1.03)	(1.03)
e) Total (a + b + c +/- d)	1,02,14,623	2.11	2.11

After the acquisition/disposal, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with acquirer/pledgee	4,69,14,623	9.67	9.67
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	4,69,14,623	9.67	9.67
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge and Invocation of Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	*February 07, 2020 – Invocation of 50,00,000 Shares. *February 26, 2020 –Pledge of 1,52,14,623		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		

* Please note that 50,00,000 shares of Reliance Home Finance Limited had inadvertently missed while making disclosure on March 02,2020. Request you to kindly take note of same.

* The Pledge was initiated on February 26, 2020, however the Pledge was confirmed on February 27, 2020.

Yours faithfully,
For **Axis Trustee Services Limited**

SD/-
Authorized Signatory

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part B

Name of the Target Company: Reliance Home Finance Limited

Yours faithfully,
For **Axis Trustee Services Limited**

SD/-
Authorized Signatory

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PART A

Name of the Target Company (TC)	Reliance Home Finance Limited		
Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee	Axis Trustee Services Limited (ATSL) acting as Pledgee		
Whether the acquirer/pledgee belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	4,69,14,623	9.67	9.67
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	4,69,14,623	9.67	9.67
Details of acquisition/disposal			
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares invoked by the pledgee (Invocation of Pledge Shares)	(4,69,14,623)	9.67	9.67
e) Total (a + b + c +/- d)	(4,69,14,623)	9.67	9.67

After the acquisition/disposal, holding of:			
c) Shares carrying voting rights	Nil	Nil	Nil
d) Shares encumbered with acquirer/pledgee	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Invocation of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 03, 2020 –Invocation of 4,69,14,643		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		

Yours faithfully,
For **Axis Trustee Services Limited**

SD/-
Authorized Signatory

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011
Part B

Name of the Target Company: Reliance Home Finance Limited

Yours faithfully,
For **Axis Trustee Services Limited**

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