National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, 5th Floor, Plot No. C/1,	Phiroze Jeejeebhoy Towers,
G Block, Bandra - Kurla Complex	Dalal Street, Fort,
Bandra (E), Mumbai 400 051	Mumbai – 400 001

#### Sub: Errata to our letter no ATSL/CO/19-20/8358

### <u>Re.: Reliance Home Finance Limited – Pledge/Invocation of pledged shares in favor of Axis Trustee</u> <u>Services Limited (as Pledgee)</u>

#### Dear Sir/Madam,

We write in our capacity as Pledgee. We wish to notify the following correction in the enclosed disclosures in respect of the equity shares of Reliance Home Finance Limited submitted on March 02, 2020 pursuant to Pledge of Shares and Invocation of shares pledged in favour of Axis Trustee Services Limited (as Pledgee).

Shares invoked on February 07, 2020 aggregating to 50,00,000 Equity Shares of the Reliance Home Finance Limited was inadvertently missed out, consequently opening balance of subsequent disclosure will be read reduced by 50,00,000.

We wish to clarify that we don't hold any beneficial interest in the shares and the shares have been pledged in our capacity as Pledgee pursuant to Regulation 29 of SEBI (SAST) Regulations 2011.

We request you to take the same on record and acknowledge the same.

Yours faithfully, For Axis Trustee Services Limited

SD/-

Authorized Signatory

Encl.: As above

CC: Reliance Home Finance Limited

Reliance Centre, 6th floor, South Wing, Off. Western Express Highway, Santacruz (East), Mumbai 400055

# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 PART A

Name(s) of the acquirer/pledgee and Persons			ame of the Target Company (TC) Reliance Home Finance Limited		
	Axis Trustee Services Limited (ATSL) acting as				
Acting in Concert (PAC) with the	Pledgee				
acquirer/pledgee					
Whether the acquirer/ pledgee belongs to	No				
Promoter/Promoter group					
Name(s) of the Stock Exchange(s) where the	National Stock	Exchange of Inc	dia Limited		
shares of TC are Listed	BSE Limited				
Details of the acquisition / disposal as	Number	% w.r.t.total	% w.r.t. total		
follows		share/voting	diluted		
		capital	share/votin		
		wherever	g capital of		
		applicable	the TC		
Before the acquisition / disposal under					
consideration, holding of:					
a) Shares carrying voting rights	Nil	Nil	Nil		
b) Shares in the nature of encumbrance	3,67,00,000	7.57	7.57		
(pledge/lien/non-disposal undertaking/others)					
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil		
d) Warrants/convertible securities/any other	Nil	Nil	Nil		
instrument that entitles the acquirer to receive					
shares carrying voting rights in the TC (specify					
holding in each category)					
a) Tabal (and lane and all)	0 47 00 000		7.57		
e) Total (a + b + c + d)	3,67,00,000	7.57	7.57		
Datalla of manufallian (allen and					
Details of acquisition/aisposai	1 50 14 402	2 14	2 14		
a) shares carrying voting rights acquired/soc	1,32,14,023	3.14	3.14		
b) VPs acquired/sold athonyise than by shares	Nii	Nii	NII		
b) vks acquired/sold officiwise fridit by stidles	INII	INII	INII		
c) Warrants/convertible securities/any other	Nil	Nil	Nil		
	I INII	l INII	INII		
, , , , , , , , , , , , , , , , , , , ,					
I holding in each caregory, acquired/sold					
d) Shares invoked by the pledage (Invocation of	(50,00,000)	(1.03)	(1.03)		
, , , , , , , , , , , , , , , , , , , ,	(30,00,000)	(1.00)	(1.00)		
l loage dialog					
e) Total (a + b + c +/-d)	1.02.14.623	2.11	2.11		
-,	,,02,,020				
1	1				
Details of acquisition/disposal a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares invoked by the pledgee (Invocation of Pledge Shares) e) Total (a + b + c +/-d)	1,52,14,623 Nil Nil (50,00,000)	3.14 Nil Nil (1.03) 2.11	3.14 Nil Nil (1.03) 2.11		

After the constitution (After cont. In J. Press of	1	1	
After the acquisition/disposal, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with acquirer/pledgee	4,69,14,623	9.67	9.67
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	4,69,14,623	9.67	9.67
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge and Invocation of Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	*February 07, 2020 – Invocation of 50,00,000 Shares. *February 26, 2020 –Pledge of 1,52,14,623		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		

<sup>\*</sup> Please note that 50,00,000 shares of Reliance Home Finance Limited had inadvertently missed while making disclosure on March 02,2020. Request you to kindly take note of same.

Yours faithfully,

For Axis Trustee Services Limited

<sup>\*</sup> The Pledge was initiated on February 26, 2020, however the Pledge was confirmed on February 27, 2020.

Disclosures under Regulation 29(2) of SEI	31 (Substantial Acquisition	of Shares and Takeovers)
Regulations, 2011		

Part B

Name of the Target Company: Reliance Home Finance Limited

Yours faithfully, For **Axis Trustee Services Limited** 

# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 PART A

Name of the Target Company (TC)	ne of the Target Company (TC)  Reliance Home Finance Limited		
Name(s) of the acquirer/pledgee and Persons	Axis Trustee Serv	vices Limited (A	TSL) acting as
Acting in Concert (PAC) with the	Pledgee		
acquirer/pledgee			
Whether the acquirer/ pledgee belongs to	No		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	National Stock Exchange of India Limited		a Limited
shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as	Number	% w.r.t.total	% w.r.t. total
follows	1	share/voting	diluted
10110113		capital	share/votin
		wherever	g capital of
		applicable	the TC
Before the generalistics / disposal under		арріісаріе	IIIe IC
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
a) shares carrying voling lights		l INII	INII
b) Shares in the nature of encumbrance	4.69.14.623	9.67	9.67
(pledge/lien/non-disposal undertaking/others)	4,07,14,023	7.07	7.0/
(pleage/lief/flori-disposar undertaking/offiers)			
a) Voting rights (VP) athony is a than by shares	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	INII	INII	INII
d) Marranta/aanvartibla saaviritias/anv. athar	Nil	Nil	Nil
d) Warrants/convertible securities/any other	INII	INII	INII
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category)			
N=1.14 . 1		0.47	0.47
e) Total (a + b + c + d)	4,69,14,623	9.67	9.67
Details of acquisition/disposal	\	N. 191	\
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other	Nil	Nil	Nil
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) acquired/sold			
d) Shares invoked by the pledgee (Invocation	(4,69,14,623)	9.67	9.67
of Pledge Shares)			
e) Total (a + b + c +/- d)	(4,69,14,623)	9.67	9.67
	I .	l .	

After the acquisition/disposal, holding of:	Ι		
c) Shares carrying voting rights	Nil	Nil	Nil
d) Shares encumbered with acquirer/pledgee	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Invocation of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 03, 2020 –Invocation of 4,69,14,643		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange.		

Yours faithfully,
For **Axis Trustee Services Limited** 

### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Part B

Name of the Target Company: Reliance Home Finance Limited

Yours faithfully, For **Axis Trustee Services Limited**