

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers)
Regulations, 2011

Name of the Target Company (TC)	White Organic Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer : M/s. Suumaya Retail Limited (Acquirer) M/s. Suumaya Industries Limited (PAC) Seller: White Organic Agro Limited (Seller as per Share purchase agreement triggering open offer)		
Whether the acquirer belongs to Promoter / Promoter group	As mentioned in Annexure		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Before the acquisition / sale under consideration, holding of:			
a) Shares carrying voting rights	60,00,000*	55.01%	55.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting Rights (otherwise than by shares)	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) TOTAL (a+b+c+d)	60,00,000*	55.01%	55.01%
Detail of acquisition / sale:			
a) Shares carrying voting rights	38,18,388	35.01%	35.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting Rights (otherwise than by shares)	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) TOTAL (a+b+c+d)	38,18,388	35.01%	35.01%
After the acquisition / sale, holding Of :			

a) Shares carrying voting rights	21,81,612*	20.00%	20.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting Rights (otherwise than by shares)	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) TOTAL (a+b+c+d)	21,81,612*	20.00%	20.00%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Pursuant to Open Offer-Share Purchase Agreement dated May 21, 2021 – Off Market Sale		
Equity share capital / total voting capital** of the TC before the said acquisition / sale	1,09,08,000		
Equity share capital/ total voting capital** of the TC after the said acquisition / sale	1,09,08,000		
Total diluted share / voting capital** of the TC after the said acquisition / sale	1,09,08,000		

*Twelve Equity Shares held through nominee shareholders and are under process of transfer. 21,81,600 shares are under lockin and shall be transferred as per prescribed procedures laid down by the Depositories and in compliance of applicable regulations.

(**) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations 2015.

(***) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For **WHITE ORGANIC AGRO LIMITED**

Rupal Narvekar

Company Secretary & Compliance Officer

Place: Mumbai

Date: 24-08-2021

Annexure

Name of the Target Company: **White Organic Retail Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	No. of Shares held individually (post sale)	Percent age
1. White Organic Agro Limited	Promoter	AAACW0337R	21,81,600	20.00%
2. Prashant Mahesh Rupani	Promoter Group	ADXPR3673E	02*	--
3. Darshak M Rupani	Promoter Group	AGTPR6549L	02*	--
4. Ronak Vinod Desai	Promoter Group	AOCPD8042B	02*	--
5. Ashok Punamchand Jain	Promoter Group	AATPJ1111C	02*	--
6. Keval Rajeshbhai Sheth	Promoter Group	FCJPS2543Q	02*	--
7. Vishal Dineshbhai Chavda	Promoter Group	AGRPC6674R	02*	--

*Beneficial Interest in the said Equity Shares held by White Organic Agro Limited.

For **WHITE ORGANIC AGRO LIMITED**

Rupal Narvekar

Company Secretary & Compliance Officer

Place: Mumbai

Date: 24-08-2021



WHITE ORGANIC AGRO LIMITED

(FORMERLY KNOWN AS WHITE DIAMOND INDUSTRIES LIMITED)

312A, Kailas Plaza, Vallabh Baug Lane, Ghatkopar (East), Mumbai - 400 077. INDIA
Tel: +91.22.25011983 | Fax: +91.22.25011984 | Web: www.whiteorganicagro.com
Email: info@whiteorganicagro.com | CIN: L01100MH1990PLC055860

WHITE ORGANIC AGRO LIMITED

24th August, 2021

To,
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sir,

SUB: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Target Company: White Organic Retail Limited
Script Code: 542667

Pursuant to Regulations 29(2) as per the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed disclosure.

Kindly take the same on your record.

Thanking You,

Yours faithfully

For **WHITE ORGANIC AGRO LIMITED**

Rupal Narvekar
Company Secretary & Compliance Officer

Place: Mumbai
Date: 24-08-2021

CC:

The Board of Directors,
White Organic Retail Limited
312A, Kailas Plaza, Vallabh Baug Lane
Ghatkopar, Mumbai City : 400077