

BASANT KUMAR AGRAWAL

**16, BELVEDERE ROAD
KOLKATA – 700 027**

27.11.2019

To,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai – 400001

Kind Attn: Mr. Rakesh Parekh

Dear Sirs,

Sub: Revised Disclosure u/r 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers),2011

With reference to your mail dated 26th November, 2019 in respect of the disclosure submitted to the Exchange on November 5, 2019, we would like to inform you that revised disclosure of dated 10th October, 2019 has already been filed on 6th November, 2019 but in the revised disclosure inadvertently it was not mentioned as revised disclosure. A copy of the aforesaid letter is attached for your reference.

We would, therefore, request you to treat the disclosure of 6th November, 2019 under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers), 2011 filed as the **revised disclosure** for sale of shares on 10th October, 2019.

Hope this complies your requirement.

Thanking You,

Regards,

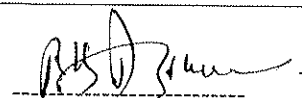


Basant Kumar Agrawal

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	14445140	22.04%	22.04%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	14445140	22.04%	22.04%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	500	0.00%	0.00%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	500	0.00%	0.00%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14444640	22.04%	22.04%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	14444640	22.04%	22.04%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14445140, 22.04%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14444640, 22.04%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14444640, 22.04%		



BASANT KUMAR AGRAWAL
Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 31.10.2019