

PG FAMILY TRUST

5th Floor, Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli, Mumbai – 400079

Date: July 1, 2021

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
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Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



Pirojsha Godrej
as a Trustee of PG Family Trust

CC: **Godrej Industries Limited**
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	PG Family Trust through its trustees, Mr. Pirojsha Godrej and Ms. Tanya Dubash		
Whether the acquirer belongs to promoter / promoter group	The acquirer forms part of the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:			
a) Shares carrying voting rights	86,71,249 (Individually) 22,61,26,787 (Together with PAC)	2.58% (Individually) 67.19% (Together with PAC)	2.57% (Individually) 67.16% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	22,61,26,787	67.19%	67.16%

Details of acquisition:			
a) Shares carrying voting rights acquired	25,20,069	0.75%	0.75%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	25,20,069	0.75%	0.75%
After the acquisition, holding of acquirer along with PAC:			
a) Shares carrying voting rights	1,11,91,318 (Individually) 22,61,26,787 (Refer Note 1) (Together with PAC)	3.33% (Individually) 67.19% (Refer Note 1) (Together with PAC)	3.32% (Individually) 67.16% (Refer Note 1) (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	22,61,26,787	67.19%	67.16%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On Market - Purchase by way of Block Deal.		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 29, 2021
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1 each)

Note 1: The post transaction shareholding of the Promoter and Promoter Group (i.e. the Acquirer along with PAC) remains unchanged on account of same number of shares (i.e. 25,20,069 Equity Shares constituting 0.75% of the paid up equity share capital) being sold on the market (Open Market- Sale) by the Members of the Promoter and Promoter Group on the date of transaction.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*erstwhile Clause 35 of the Listing Agreement*). However, please note that the updated share capital / voting capital numbers were made available by the company. Accordingly, the above details are updated as on the date of transaction.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: July 1, 2021



Pirojsha Godrej
as a trustee of PG Family Trust

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Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



Pirojsha Godrej
as a Trustee of PG Family Trust

CC: **Godrej Industries Limited**
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	PG Family Trust through its trustees, Mr. Pirojsha Godrej and Ms. Tanya Dubash		
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