

March 11, 2022

<p>DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No.2272 3719/2039</p> <p>Stock Code: 500032</p>	<p>National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238</p> <p>Stock Code: BAJAJHIND</p>
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [Takeover Regulations]

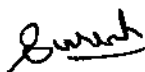
Please find attached herewith disclosure pursuant to Regulation 29(2) of the Takeover Regulations in respect of acquisition of Equity Shares of Bajaj Hindusthan Sugar Limited.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,

For Bajaj Resources Limited



Suresh Maheshwari

Director

DIN:00009598

Encl: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Bajaj Resources Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
1. Bajaj Resources Limited	8,19,44,455	6.42	2.25
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	8,19,44,455	6.42	2.25
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	8,19,44,455	6.42	2.25
Details of acquisition/Sale			
a) Shares carrying voting rights acquired/sold			
1. Bajaj Resources Limited	60,27,469	0.47	0.17
Total	60,27,469	0.47	0.17
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	Acquired 60,27,469	0.47	0.17
After acquisition/sale, holding of:			
a) Shares carrying voting rights			
1. Bajaj Resources Limited	8,79,71,924	6.89	2.42
Total	8,79,71,924	6.89	2.42
b) Shares encumbered with the acquirer	8,79,71,924	6.89	2.42
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil	Nil	Nil



holding in each category) after acquisition			
e) Total (a+b+c+d)	8,79,71,924	6.89	2.42
Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Inter-se transfer between promoters by way off Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.03.2022 (Shares credited to account on 11.03.2022)		
Equity share capital / total voting capital of the TC before the said acquisition/sale	127,73,59,942 Equity Shares of Re. 1/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	127,73,59,942 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	127,73,59,942 Equity Shares of Re. 1/- each		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bajaj Resources Limited

Suresh Maheshwari
Director
DIN:00009598

Place: Mumbai
Date : 11.03.2022