



Date: 28<sup>th</sup> February, 2020

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalai Street  
Mumbai - 400 001

Scrip Code - 542057

Dear Sir,

Re: Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on creation of pledge of shares by Promoters



With reference to the aforesaid regulation, please find attached the disclosure in Annexure-I and Annexure-II received from Mr Aparesh Nandi, Promoter & Chairman of Company concerning pledge of shares of the Company.

Kindly take the same on record.

Thanking you

Yours faithfully,

For BCPL Railway Infrastructure Limited

  
  
Devshree Sinha  
Company Secretary  
Membership no : A21786

End: a/a

Date: 28<sup>th</sup> February, 2020

To  
The Company Secretary  
BCPL Railway Infrastructure Limited  
112 Raja Ram Mohan Roy Sarani  
Kolkata - 700 009

Sub: Intimation of creation of pledge of the shares

This is to inform you that pledge of the 4530730 shares of the Company has been created/set up by the promoters of the Company in favour of Bank of India.

Please find enclosed the disclosure in Annexure-I as required under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 concerning pledge of shares of the Company.

Kindly take the same on record and do the needful as may be required in this regard.

Yours faithfully,

BCPL Railway Infrastructure Limited



APARESH NANDI  
PROMOTER & CHAIRMAN

End: a/a

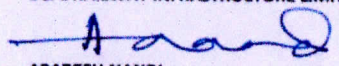
**ANNEXURE - I**

Format for disclosure by the promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/Invocation of encumbrances/ release of encumbrances, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BCPL Railway Infrastructure Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited
Date of reporting	28th February 2020
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>	1.APARESH NANDI 2.APARAJITA GHOSH 3.KANHAI SINGH 4.KUMKUM NANDI 5.MINA SINGH 6.RESILIENT EXPORTS PRIVATE LTD.
Details of the creation / <del>release</del> / <del>invocation</del> of encumbrances :	

Name of the promoter(s) or PACs with him *	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+(3)/release (2)-(3)/invocation (2)-(3))	
	Number	% of share capital	Number	% of share capital	Type of event (creation/ <del>release</del> / <del>invocation</del> )	Date of creation/ <del>release</del> / <del>invocation</del> of encumbrance	Type of encumbrance (pledge/ <del>lien</del> / <del>non-disposal</del> / <del>undertaking</del> / <del>others</del> )	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favour shares encumbered ***	Number	% of share capital
APARESH NANDI	1319574	7.89	-	-	Creation	27-02-2020	Pledge	Working capital facilities for BCPL	368349	2.20	Bank of India	368349	2.20
APARAJITA GHOSH	1321250	7.90	-	-	Creation	27-02-2020	Pledge	Working capital facilities for BCPL	852000	5.09	Bank of India	852000	5.09
JAYANTA KUMAR GHOSH	1364006	8.16	-	-	NA	NA	NA	NA	NA	NA	NA	-	-
KANHAI SINGH	2685152	16.06	-	-	Creation	27-02-2020	Pledge	Working capital facilities for BCPL	852000	5.09	Bank of India	852000	5.09
KUMKUM NANDI	1365672	8.17	-	-	Creation	27-02-2020	Pledge	Working capital facilities for BCPL	483651	2.89	Bank of India	483651	2.89
MINA SINGH	2359200	14.11	-	-	Creation	27-02-2020	Pledge	Working capital facilities for BCPL	852000	5.09	Bank of India	852000	5.09
UDAY NARAYAN SINGH	326054	1.95	-	-	NA	NA	NA	NA	NA	NA	NA	-	-
RESILIENT EXPORTS PRIVATE LTD	1122730	6.71	-	-	Creation	28-02-2020	Pledge	Working capital facilities for BCPL	1122730	6.71	Bank of India	1122730	6.71
<b>Total</b>	<b>11863638</b>	<b>70.94</b>							<b>4530730</b>	<b>27.09</b>		<b>4530730</b>	<b>27.09</b>

**BCPL RAILWAY INFRASTRUCTURE LIMITED**

  
**APARESH NANDI**  
**PROMOTER & CHAIRMAN**

Date: 28-02-2020

Place: Kolkata

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table, irrespective of whether they are reporting on the date of event of not.

\*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

ANNEXURE - II

**Format for disclosure of reasons for encumbrance**

Name of the Listed Company	BCPL Railway Infrastructure Limited
Names of the recognised Stock Exchanges where the shares of the target company are listed	BSE Limited
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	1.APARESH NANDI 2.APARAJITA GHOSH 3. KANHAI SINGH 4. KUMKUM NANDI 5.MINA SINGH 6.RESILIENT EXPORTS PRIVATE LTD.
Total promoter shareholding in the listed company	No. of shares - 11863638 % of total share capital - 70.94
Encumbered shares as a % of promoter shareholding	38.19
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total shares capital	YES / NO

**Details of all existing events/agreements pertaining to encumbrance**

	Encumbrance 1 (Date of creation of encumbrance: 27-02-2020 & 02-2020)	28-
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge of shares	
No. and % of shares encumbered	No of shares : 4530730	% of total share capital: 27.09%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	YES/NO
	Name of all other entities in the agreement	Listed company and its group (if any) 1. BCPL RAILWAY INFRASTRUCTURE LIMITED 2. RESILIENT EXPORTS PRIVATE LTD. Other entities (if any) (Individual Promoters) 1.APARESH NANDI 2.APARAJITA GHOSH 3. KANHAI SINGH 4. KUMKUM NANDI 5.MINA SINGH
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges ? 4. Credit rating of the debt instrument 5. ISIN of the instrument
Security Cover/Asset Cover	Value of shares on the date of event/agreement (A)	203882850
	Amount involved (against which shares have been encumbered) (B) (valuation of shares has been considered by Bank of India @ Rs 10 per share)	45307300
	Ratio of A / B	4.5
End use of money	Borrowed amount to be utilised for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (c) Any other reason (please specify)  (b) For providing working capital facilities of maximum limit of Rs 55 cr for the benefit of the listed company, BCPL Railway Infrastructure Limited.	

**BCPL RAILWAY INFRASTRUCTURE LIMITED**



**APARESH NANDI  
PROMOTER & CHAIRMAN**

Date: 28-02-2020

Place: Kolkata