

adani

February 6, 2019

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Enterprises Limited (AEL)

“Adani House”, Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to **creation of pledge on 67,40,000 equity shares of AEL**

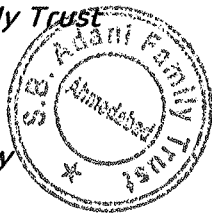
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

Authorised Signatory



Encl: Disclosure in the prescribed format

S. B. Adani Family Trust

9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura
Ahmedabad-380 009
Gujarat, India

Tel +91 79 2656 5555

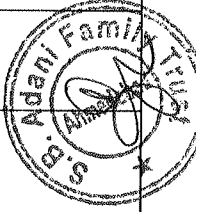
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www.adani.com

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Enterprises Limited													
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.													
Date of reporting		06-02-2019													
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)													
Details of the creation of encumbrance:															
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]							
			No. of shares	% of total share capital	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares	% of total share capital					
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	22,66,88,134	56.48	creation	pledge	30-01-2019	Reason for encumbrance **	additional security for loan taken by group companies as per agreement with Lender / Trustee	-	-	4,67,000	0.04	Kotak Mahindra Investments Ltd.	-	-
											6,53,000	0.06	Kotak Mahindra Prime Ltd.	-	-
											4,00,000	0.04	Refer Note 1 below	-	-
											11,50,000	0.10	Refer Note 2 below	-	-
											6,50,000	0.06	Refer Note 3 below	-	-
											9,20,000	0.08	Koak Mahindra Prime Ltd.	-	-
											25,00,000	0.23	Indusind Bank Ltd.	23,34,28,134	21.22
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	creation	pledge	05-02-2019										




Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	1,48,93,797	1.35	-	-	-	-	-	-	-	1,48,93,797	1.35
Pan Asia Trade & Investment Pvt. Ltd.	36.88.000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of Tata Capital Ltd.

Note 2: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the benefit of HDFC Ltd.

Note 3: Shares pledged in favour of Vistra ITCL (India) Ltd. for the benefit of Hero FinCorp Ltd.

For S.B. Adani Family Trust

Adani Family Trust
 Ahmedabad
Authorised Signatory
 Place: Ahmedabad
 Date: 06-02-2019