

# MATRABHAV TRUST

5<sup>th</sup> Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

Date: 21<sup>st</sup> November, 2019

To  
Corporate Relation Department  
BSE Limited  
P. J. Tower, Dalal Street,  
Mumbai – 400 001  
Scrip Code: 512179

To  
National Stock Exchange of India Ltd  
Listing Department  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (East), Mumbai- 400 051  
Scrip Code: SUNTECK

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Kindly take the same in your records.

Thanking You,

For Matrabhav Trust

*Shreyas*

Authorized Signatory  
Encl.: As stated above



CC:

Sunteck Realty Limited  
5<sup>th</sup> Floor, Sunteck Centre, 37-40, Subhash Road,  
Vile Parle (East), Mumbai-400057

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Sunteck Realty Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Matrabhav Trust  <u><b>Other Promoters/ Promoter Group:</b></u> Kamal Khetan Manisha Khetan Akur Kamal Khetan Anupma Kamal Khetan Shanti Shrigopal Khetan Astha Trust Paripurna Trust Eskay Infrastructure Development Private Limited Samagra Wealthmax Private Limited Glint Infraprojects Private Limited Satguru Infocorp Services Private Limited Starlight Systems Private Limited Starteck Infraprojects Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a. Shares carrying voting rights  b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c. Voting rights (VR) otherwise than by equity shares  d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Individually: 44,004,296 Together with PAC: 9,82,73,161  -  -  -	Individually: 30.07% Together with PAC: 67.15%  -  -  -	Individually: 30.07% Together with PAC: 67.15%  -  -  -
Total (a+b+c+d)	Individually: 44,004,296 Together with	Individually: 30.07% Together	Individually: 30.07% Together



	PAC: 9,82,73,161	with PAC: 67.15%	with PAC: 67.15%
Details of acquisition/Sale			
a. Shares carrying voting rights acquired/sold	2,565,000	1.75%	1.75%
b. VRs acquired /sold otherwise than by shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d. Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	2,565,000	1.75%	1.75%
After the acquisition/sale, holding of:			
a. Shares carrying voting rights	Individually: 46,569,296 Together with PAC: 9,82,73,161	Individually: 31.82% Together with PAC: 67.15%	Individually: 31.82% Together with PAC: 67.15%
b. Shares encumbered with the acquirer	-	-	-
c. VRs otherwise than by shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	Individually: 46,569,296 Together with PAC: 9,82,73,161	Individually: 31.82% Together with PAC: 67.15%	Individually: 31.82% Together with PAC: 67.15%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer (On market) between Promoter and Promoter Group		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares,	Tuesday, 19 <sup>th</sup> November, 2019		



whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Amount - Rs. 14,63,44,861/- No. of equity shares - 14,63,44,861 of Re. 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Amount - Rs. 14,63,44,861/- No. of equity shares - 14,63,44,861 of Re. 1/- each
Total diluted share/voting capital of the TC after the said acquisition	Amount - Rs. 14,63,44,861/- No. of equity shares - 14,63,44,861 of Re. 1/- each

*Note: The aforementioned transaction is between the Promoter and Promoter Group entities of the Target Company (TC) and there is no change in the aggregate holding of Promoter and Promoter Group of the TC as on date.*

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Matrabhav Trust

Shreyas

Authorized Signatory



Place: Mumbai

Date: 21<sup>st</sup> November, 2019