



DIGITAL  
LIFE

April 24, 2019

**The Secretary**

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400001  
email: corp.relations@bseindia.com

**The Company Secretary**

Hathway Bhawani Cabletel and Datacom Limited  
805/806, Windsor, 8th Floor,  
Off CST Road, Kalina,  
Santacruz (East),  
Mumbai 400 098  
email: pallavi.balkur@hathway.net

Dear Sirs,

**Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")**

This is to inform you that we, Jio Cable and Broadband Holdings Private Limited, have acquired 10,31,196 equity shares of Hathway Bhawani Cabletel and Datacom Limited on April 22, 2019 pursuant to an open offer under SAST Regulations.

In view of the above, please find attached the requisite disclosure under Regulation 29(2) of the SAST Regulations.

Kindly take the above on record.

Thanking you,

Yours faithfully,

**For JIO CABLE AND BROADBAND HOLDINGS PRIVATE LIMITED**

*M Sundar*

Director  
Name: M. Sundar  
DIN: 00433686



Place: Mumbai  
Date: April 24, 2019

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	<b>Name of the Target Company (TC)</b>	Hathway Bhawani Cabletel and Datacom Limited ("Target Company")		
2.	<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<p><b>Acquirers:</b></p> <p>a. Jio Content Distribution Holdings Private Limited ("Acquirer 1")  b. Jio Internet Distribution Holdings Private Limited ("Acquirer 2")  c. Jio Cable and Broadband Holdings Private Limited ("Acquirer 3")</p> <p>Acquirer 1, Acquirer 2 and Acquirer 3 are hereinafter collectively referred to as "Acquirers".</p> <p><b>PACs:</b></p> <p>a. Reliance Industries Limited ("PAC 1")  b. Digital Media Distribution Trust ("PAC 2")  c. Reliance Content Distribution Limited ("PAC 3")  d. Reliance Industrial Investments and Holdings Limited ("PAC 4")</p> <p>PAC 1, PAC 2, PAC 3 and PAC 4 are hereinafter collectively referred to as "PACs".</p>		
3.	<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	<p>Yes</p> <p>The Acquirers have acquired sole control of Hathway Cable and Datacom Limited ("HCDL") and the Acquirers and PACs have become part of the promoter and promoter group of HCDL which is part of the promoter and promoter group of the TC.</p> <p>Accordingly, the Acquirers and PACs have become part of promoter and promoter group of the TC.</p> <p>The acquisition for which the present disclosure is being filed is pursuant to an open offer made by the Acquirers and PACs to the shareholders of the TC.</p>		
4.	<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited		
5.	<b>Details of the acquisition/ disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share /voting capital of the TC (**)</b>
(i)	<b>Before the acquisition under consideration, holding:</b>	Prior to the acquisition for which the present disclosure is being filed, the Acquirers have acquired sole control over HCDL which has resulted in		



	a) Shares carrying voting rights	acquisition of voting rights in and control by the Acquirers and PACs over the TC, which in terms of Regulation 5 of the SAST Regulations is considered as an indirect acquisition of shares or voting rights over 51.61% held by HCDL (directly and through its wholly owned subsidiary, Hathway Media Vision Private Limited) in the TC and control over the TC.		
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by equity shares	-	-	-
	d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	-	-	-
(ii)	Details of acquisition/-sale			
	a) Shares carrying voting rights acquired			
	(i) Jio Cable and Broadband Holdings Private Limited (Acquirer 1)	10,31,196	12.73%	12.73%
	b) VRs acquired /sold otherwise than by equity shares	-	-	-
	c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
	d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
	e) Total (a+b+c+/-d)	10,31,196	12.73%	12.73%
(iii)	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	(i) Jio Cable and Broadband Holdings Private Limited (Acquirer 1)	10,31,196	12.73%	12.73%
	b) Shares encumbered/ invoked/ released by the acquirer	-	-	-



	c) VRs otherwise than by equity shares	-	-	-
	d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	e) Total (a+b+c+d)	<b>10,31,196</b>	<b>12.73%</b>	<b>12.73%</b>
		<p>Note: In addition to the above, prior to the acquisition for which the present disclosure is being filed, the Acquirers have acquired sole control over HCDL which has resulted in acquisition of voting rights in and control by the Acquirers and PACs over the TC, which in terms of Regulation 5 of the SAST Regulations is considered as an indirect acquisition of shares or voting rights over 51.61% held by HCDL (directly and through its wholly owned subsidiary, Hathway Media Vision Private Limited) in the TC and control over the TC.</p>		
6.	Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open offer pursuant to SAST Regulations		
7.	Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 22, 2019		
8.	Equity share capital /total voting capital of the TC before the said acquisition/ sale	INR 8,10,00,000 (81,00,000 equity shares of Rs. 10/- each)		
9.	Equity share capital/total voting capital of the TC after the said acquisition/ sale	INR 8,10,00,000 (81,00,000 equity shares of Rs. 10/- each)		
10.	Total diluted share/voting capital of the TC after the said acquisition.	INR 8,10,00,000 (81,00,000 equity shares of Rs. 10/- each)		

For JIO CABLE AND BROADBAND HOLDINGS PRIVATE LIMITED

MSM  
 Director  
 Name: M. Sundar  
 DIN: 00433686



Place: Mumbai  
 Date: April 24, 2019

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.