

To,

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001.

BSE Scrip Code: 540776

To,

The Manager,
Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051. NSE Symbol: 5PAISA

<u>Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011:

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Promoter - Mr. Venkataraman Rajamani, informing us that he has acquired 5,000 Equity Shares of Rs. 10/- each representing 0.01% of the Paid-Up Share Capital of the Company on June 12, 2023 by way of purchase from the open market.

After such acquisition, Mr. Venkataraman Rajamani is holding 1,269,594 Equity Shares representing 4.14% of total equity share capital of the Company.

A copy of the aforesaid disclosure received from Mr. Venkataraman Rajamani is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You, Yours faithfully,

For 5paisa Capital Limited

Namita Godbole

Company Secretary & Compliance Officer

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	5paisa Capital Lir	mited	
Name(s) of the acquirer	Venkataraman Rajamani		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.	% w.r.t. total
		total share/voting capital wherever applicable(*)	diluted share/votin g capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	12,64,594	4.13	4.13
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,64,594	4.13	4.13
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	5,000	0.01	0.01
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	5,000	0.01	0.01
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12,69,594	4.14	4.14
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares		-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	12,69,594	4.14	4.14
Mode of acquisition / sale (e.g. open market/	Open Market		

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc).	
of receipt of intimation of allotment of shares, whichever is applicable	June 12, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you, Yours Faithfully,

Rajamani Venkatara man Digitally signed by Rajamani Venkataraman Date: 2023.06.13 15:19:11 +05'30'

Venkataraman Rajamani

Place: Mumbai Date: June 13, 2023



To,

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001.

BSE Scrip Code: 540776

To,

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The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051. NSE Symbol: 5PAISA

<u>Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011:

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Nirmal Madhu Family Private Trust, informing us that they have acquired 15,000 Equity Shares of Rs. 10/- each representing 0.05% of the Paid-Up Share Capital of the Company on June 09, 2023 by way of purchase from the open market.

A copy of the aforesaid disclosure received from Nirmal Madhu Family Private Trust is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You, Yours faithfully,

For 5paisa Capital Limited

Namita Godbole

Company Secretary & Compliance Officer

207 209 SAI CHAMBERS NEAR RLY STATION SANTACRUZ EAST MUMBAI - 400055

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Spaisa Capital Limited		
Name(s) of the acquirer	Nirmal Madhu Family Private Trust		
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where	BSE Limited		
the shares of TC are Listed	National Stock Exchanp,e of India Limited		
Details of the acquisition Alispesat as follows	Number		% w.r.t. total
Details of the acquisition Alispesat as follows	Nullibei	total	diluted
		share/voting	
		capital	capital of
		wherever	the TC (**)
		applicable(*)	
Before the acquisition under		applicable()	
consideration,			
a) Shares carrying voting rights			
b) Shares in the nature of	_	-	
encumbrance	<u> </u>	_	
(pledge/ lien/non-disposal undertaking/			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/ convertible securities/ any other	_	-	
instrument that entitles the acquirer to	-	<u> </u>	-
receive shares carrying voting rights in the TC			
(specify holding in each category)			
e) Total (a+b+c+d)			
, ,	-	-	
Details of acquisition/sale:	15.000	0.05	0.05
a) Shares carrying voting rights acquired/sold	15,000	0.05	0.05
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertiblesecurities/any other	-	-	-
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
acquired/sold			
d) Shares encumbered / invoked/ released by	-	-	-
the acquirer	45.000	0.05	0.05
e) Total (a+b+c+/-d)	15,000	0.05	0.05
After the acquisitionkaio, holding of:	4 = 222	0.05	0.0=
a) Shares carrying voting rights	15,000	0.05	0.05
b) Shares encumbered with the acquirer	-	-	-
i'c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category) after			
acquisition			
e) Total (a+b+c+d)	15,000	0.05	0.05
Mode acquisitión _{sale} (e.g. open market	Open Market		

207 209 SAI CHAMBERS NEAR RLY STATION SANTACRUZ EAST MUMBAI - 400055

off-market/ public Issue/ rights issue/ preferential allotment / inter-se transfer etc).	
Date of acquisition i-`ale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 09, 2023
Equity share capital / total voting capital of the TC before the said acquisition44a4e	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the / sale	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each
Total diluted share/voting capital of the IC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (s') Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you, Yours Faithfully,

Mansukhlal Jain

Trustee

Place: Mumbai Date: June 12, 2023



To,

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
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Mumbai - 400001.

BSE Scrip Code: 540776

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The National Stock Exchange of India Ltd.,

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Regulations, 2011:

Dear Sir(s)/Madam(s),

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For 5paisa Capital Limited

Namita Godbole

Company Secretary & Compliance Officer

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

				1
	ne of the Target Company (TC) ne(s) the acquirer and Persons Acting in	5paisa Capital Limited		
Con	cert (PAC) with the acquirer	Venkataraman Rajamani		
Whe	ether the acquirer belongs to moter/Promoter _{group}	Yes		
Nam	e(s) of the Stock Exchange(s) where the	BSE Limited		
shar	es of TC are Listed	National Stock Ex	change of India I	Limited
Deta	ils of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC (**)
	ore the acquisition under consideration, ling of acquirer along with PACs of:			
a) 9	Shares carrying voting rights	12,64,594	4.13	4.13
(Shares in the nature of encumbrance pledge/ lien/ non-disposal undertaking/others)	-	-	-
1 '	Voting rights (VR) otherwise than by equity shares	-	-	-
i	Warrants/convertible securities/any other nstrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) 1	Fotal (a+b+c+d)	12,64,594	4.13	4.13
Deta	ills of acquisition:			
a) 9	Shares carrying voting rights acquired	5,000	0.01	0.01
b) \	/Rs acquired otherwise than by equity shares	-	-	-
c) \ instru	Warrants/convertible securities/any other ment that entitles the acquirer to receive shares carrying category) acquired	-	-	-
(Shares in the nature of encumbrance pledge/ lien/ non-disposal undertaking/others)	-	-	-
	Гotal (a+b+c+/-d)	5,000	0.01	0.01
	r the acquisition, holding of acquirer along PACs of:			
a) 9	Shares carrying voting rights	12,69,594	4.14	4.14
b) \	VRs otherwise than by equity shares	-	-	-
c) \	Warrants/convertible securities/any other nstrument that entitles the acquirer to eceive shares carrying voting rights in the	-	-	-

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TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	12,69,594	4.14	4.14
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 12, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

Name of the Target Company: Spaisa Capital Limited				

Note:

Part-B:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Thanking you, Yours Faithfully,

Rajamani Digitally signed by Rajamani Venkatara Venkataraman Date: 2023.06.13

Venkataraman Rajamani

Place: Mumbai Date: June 13, 2023



To.

The Manager, Listing Department, **BSE Limited,** Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400001.

BSE Scrip Code: 540776

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A copy of the aforesaid disclosure received from Nirmal Madhu Family Private Trust is enclosed herewith for your information and record.

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Namita Godbole

Company Secretary & Compliance Officer

207 209 SAI CHAMBERS NEAR RLY STATION SANTACRUZ EAST MUMBAI - 400055

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

	1		
Name of the Target Company (TC)	Spaisa Capital Limited		
Name(s) of the acquirer and Persons Acting	Nirmal Madhu Family Private Trust		
is Concert (PAC) with the acquirer	·		
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where	BSE Limited		
the shares of TC are Listed	National Stock Ex	change of India	Limited
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever	
			TC (**)
Before the acquisition underconsideration,			
holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	=
Details of acquisition:	1	'	
a) Shares carrying voting rights acquired	15,000	0.05	0.05
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	15,000	0.05	0.05
After the acquisition, holding of acquirer			
along with PACs of:			
a) Shares carrying voting <u>rights</u>	15,000	0.05	0.05
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to			
receive shares carrying voting rights in the TC			
(specify holding in each category) after			
acquisition			
d) Shares in the nature ofencumbrance	_	_	-
a) Shares in the nature distribution	·		

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(pledge/ lien/ non-disposal undertaking/ others)				
e) Total (a+b+c+d)	15,000	0.05	0.05	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market			
Salient features of the securities acquired including time till redemption, ratio at which it				
	can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of	June 09, 2023			
intimation of allotment of shares / VR/	/ V			
warrants/convertible securities/any other				
instrument that entitles the acquirer to receive $-$				
Equity share capital / total voting capital of the TC before the said acquisition	TC Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each			
Equity share capital/ total voting capital of the TC	TC Rs. 30,63,55,680/- consisting of 30,635,568			
after the said acquisition	equity shares of Rs. 10/- each			
Total diluted share/voting capital of the TC after the said acquisition	fter Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each			

Part-B

Name of the Target Company: 5paisa Capital Limited

Note:

- (I) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Thanking you, Yours Faithfully,

Mansukhlal Jain Trustee Place: Mumbai

Date: June 12, 2023